

PROGRAM FACT SHEET IN ACCORDANCE WITH A.C.A. § 15-5-212(b)
FOR LEGISLATIVE COUNCIL REVIEW

FY2011-001



**Arkansas Development Finance Authority
Capital Improvement Revenue Bonds
Academics Plus Charter School Project**

**ADFA Guaranty Program
2010 Series C
\$3,795,000**

**Non-ADFA Guaranteed
Series D
\$2,570,000**

Closing Date:	December 2, 2010	Dated Date:	December 2, 2010
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Fees:	\$286,737.54
Interest Rate on Bonds:	2010 Series C Serial Bonds: 1.500%-4.100%
	2010 Series C Term Bonds: 4.500%-5.100%
	2010 Series D Term Bonds: 4.250%-6.000%

Average Coupon:	Series C = 4.6383% Series D = 5.7514% Combined = 5.0970%
Average Life:	Series C = 15.478 Years Series D = 16.019 Years Combined = 15.696 Years

Final Maturity Date:	Series C: December 1, 2035
	Series D: December 1, 2035
Placement Fee:	\$108,075

Program Officers:	Gene Eagle, Vice President for Development Finance; Charles Lynch, Development Finance Officer
Issuer:	Arkansas Development Finance Authority

Professionals:	
Trustee:	Bank of the Ozarks, Little Rock, AR
Bond Counsel:	Mitchell, Williams, Selig, Gates & Woodyard, P.L.L.C., Little Rock, AR
Underwriters:	Crews & Associates
Underwriter's Counsel:	Jack Nelson Jones Jiles & Gregory, P.A.