

PROGRAM FACT SHEET IN ACCORDANCE WITH A.C.A. §
15-5-212(b)
FOR LEGISLATIVE COUNCIL REVIEW
FY2011-002



Series 2010Q - ADFA Senior Charter School Revenue Bonds - \$5,500,000
Series 2010Y - Subordinate Charter Lease Revenue Bonds - \$1,245,000
Series 2010Z - Subordinate Charter Lease Revenue Bonds - \$705,000

\$7,450,000

PRIVATE PLACEMENT BONDS

Closing Date:	December 9, 2010	Dated Date:	December 1, 2010
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Fees:	\$282,000
Interest Rate on Bonds:	<p><i>The interest rates shall not exceed those set forth in the Indentures of Trust, each dated November 1, 2010:</i></p> <p style="text-align: right;"> Series 2010Q - 6.75% Series 2010Y - 8.50% Series 2010Z - 7.50% </p>

Average Coupon for Taxable Bonds:	7.113
Average Life:	<p>Series 2010Q - 17 years Series 2010Y - 17 years Series 2010Z - 3 years Overall average - 15.67 years</p>

Final Maturity Date:	<p><i>The final maturity dates shall be no later than the dates set forth in the Indentures of Trust, each dated November 1, 2010:</i></p> <p style="text-align: right;"> Series 2010Q - January 1, 2028 Series 2010Y - January 1, 2028 Series 2010Z - January 1, 2014 </p>
Placement Fee:	\$275,000

Program Officers:	<p>Gene Eagle, Vice President for Development Finance Charles Lynch, Development Finance Officer</p>
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