

International Mountain Bicycling Association

















"IMBA is the best of the best when it comes to trail building. (You) taught the project's leaders how to build a sustainable trail system with minimum expense and maintenance."

Don Striker, Park Superintendant, New River Gorge National River









IMBA 2015 member survey

75% Male40 years old (Median)73% college or post-graduate degree\$95,000 + Household Income (Average)

OIA 2014 participation study

46.6 million singletrack participants 9.5 million singletrack enthusiasts



IMBA 2014 member profile - Lifestyle descriptor

heavy travelers
use upscale hotels
be an executive
have a home office
have a bachelors or post graduate education
be a professional
have a technologically advanced family
purchased stocks or bonds in past 12 months
92% registered voters

IMBA members tend to be

educated, professionals who travel.



Mountain Biking By The Numbers

- More than 1 in 5 Americans 16 and over mountain bike
- By number of outings, biking is the favorite outdoor activity of American kids aged 6-17
- There are 1 ½ times more mountain bikers than golfers in America
- The voting strength of mountain bikers is significant, over 90% of riders are registered to vote

Little Bear, Flagstaff, AZ



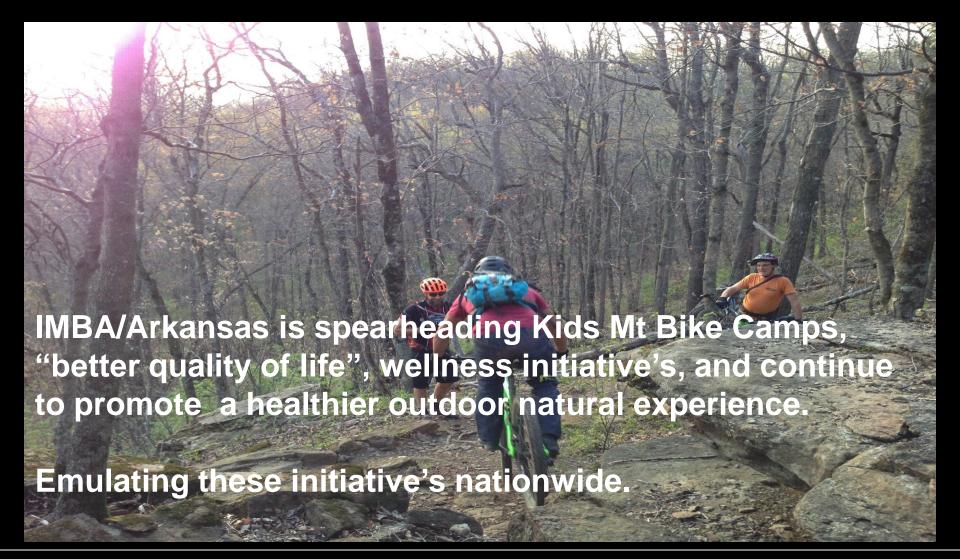








Recreation That Showcases Our Natural Environment















Bend Or, Anniston Al, Caliente N Cooper Harbor, Mi.

Trails and Cycling boost the economy by creating a community that is healthy, attractive, and vibrant.













Mountain States Bicycling Recreation Economy

The Mountain States – AZ, CO, ID, NM, MT, UT, NV, WY

- Contributes \$6.2 billion to the regional economy
- Supports 60,000 jobs across the region
- Generates more than \$1 billion in annual state and federal tax revenues
- Produces nearly \$4.1 billion annually in retail sales and services
 - \$429 million in bicycling gear sales and services
 - \$3.7 billion in bicycling trip-related expenditures

The Mountain States are home to more than 4 million bicyclists – 27% of the adult population.

(OIA, 2006)









Trails = Revitalization = Sales



National Bicycle Dealers Association 2010 and Bureau of Transportation Statistics 2010





























2500 bikes in NWA schools As well, school cycling



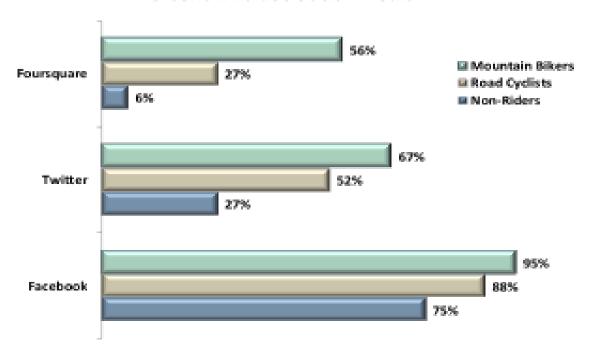
Bikes/Teams all over Arkansas





Mountain bikers like to share

Percent who use Social Media



how the world plays

Leisure Trends Group 27



















WHAT DO MTB'ERS WANT?

- Variety/difficulty of terrain 4.5
 - Number of trails 4.4
 - Scenery 4.3
- Reputation as a mountain biking destination 4.0
 - Cost of trip 3.7
 - Weather 3.7
 - Strong mountain biking community/culture 3.5
 - Ease of getting to the destination 3.4
- Other facilities (bike shops, accommodation etc)3.3
 - Availability of other outdoor activities 3.1

ARKANSAS HAS IT ALL.....







Arkansas has it all, the world is coming..





