

SUMMARY SCHEDULE OF STATE AGENCY CONTRACTS
FOR ARKANSAS LEGISLATIVE COUNCIL REVIEW
AS REQUIRED BY ARKANSAS CODE 19-11-1006

Construction-Related Contracts

| | | | |
|--|---------------|---|---|
| 1. Agency: Arkansas Tech | | Contractor: Miller Boskus Lack Architects P. A. | |
| | | Location: Fayetteville | State: AR |
| Total Authorized: | | Org. Term: 07/01/2016 06/30/2017 | Procurement: RFQ |
| Total After Review: | \$253,000.00 | Funding: Cash - 100% | |
| Total Projected: | \$193,000.00 | | Contract Number: RA16130348 |
| Org/Amt: | Amount | Paid To Date | Objective: |
| Amd. 1 | 60,000.00 | 184,732.00 | Increase compensation for further scope of the project and to extend contract through next biennium. |
| Original: | 193,000.00 | | Provide planning and architectural services for projects along the El Paso Street corridor for the Russellville campus as needed, including planning, renovation and construction. Provide cost estimations, schematic design, design development, construction documents, project observation, construction administration and project closeout. |
| 2. Agency: Environmental Quality Department | | Contractor: FTN ASSOCIATES LTD | |
| | | Location: LITTLE ROCK | State: AR |
| Total Authorized: | | Org. Term: 04/01/2017 04/01/2018 | Procurement: ABA |
| Total After Review: | \$600,000.00 | Funding: Federal - 92% - [US Dept. of Interior , MAE, 2TU, \$550,000.00,]; State - 4%; Trust - 4% | |
| Total Projected: | \$600,000.00 | | Contract Number: 4600039735 |
| Org/Amt: | Amount | Paid To Date | Objective: |
| Original: | 600,000.00 | | The Arkansas Department of Environmental Quality is responsible for reclamation of abandoned coal mine lands in Arkansas. This contract will provide for design and oversight of the needed mine reclamation work. Scope of work will include assessing current site conditions, preparation of plans, specifications and contractual documents. Oversight engineering, construction management, and administrative services associated with implementation and reclamation work will also be required. |
| 3. Agency: Military Department | | Contractor: AECOM Technical Services, Inc. | |
| | | Location: Little Rock | State: AR |
| Total Authorized: | | Org. Term: 07/01/2016 06/30/2017 | Procurement: ABA |
| Total After Review: | \$750,000.00 | Funding: Federal - 100% - [National Guard Bureau (DOD)] | |
| Total Projected: | \$950,000.00 | | Contract Number: 4600037383 |
| Org/Amt: | Amount | Paid To Date | Objective: |
| Amd. 1 | 500,000.00 | 77,787.50 | This request is for time extension for ongoing and new projects and adding additional funding. |
| Original: | 250,000.00 | | Provide Environmental support service for projects, studies, permits, sampling, GIS, EMS, NR, Forestry, Erosion, and CR. Provide documentation for National Environmental Policy Act, ECOP, CWA, storm water, wetlands, and non-point source pollution studies. Provide Adm., technical, and Environmental engineering support services for other environmental media not specified. |
| 4. Agency: Military Department | | Contractor: FTN Associates, LTD | |
| | | Location: Little Rock | State: AR |
| Total Authorized: | | Org. Term: 07/01/2016 06/30/2017 | Procurement: ABA |
| Total After Review: | \$500,000.00 | Funding: Federal - 100% - [National Guard Bureau (DOD)] | |
| Total Projected: | \$950,000.00 | | Contract Number: 4600037386 |
| Org/Amt: | Amount | Paid To Date | Objective: |
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|-----------|------------|------------|--|------------|
| Amd. 1 | 250,000.00 | 134,930.00 | This request is for time extension for ongoing and new projects and adding additional funding in the amount of \$500,000.00. | 06/30/2018 |
| Original: | 250,000.00 | | Provide Environmental support service for projects, studies, permits, sampling, GIS, EMS, NR, Forestry, Erosion, and CR. Provide documentation for National Environmental Policy Act, ECOP, CWA, storm water, wetlands, and non-point source pollution studies. Provide Adm., technical, and Environmental engineering support services for other environmental media not specified. | |

5. Agency: Military Department **Contractor:** GBMc & Associates
Location: Bryant **State:** AR

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** ABA
Total After Review: \$500,000.00 **Funding:** Federal - 100% - [National Guard Bureau (DOD)]
Total Projected: \$950,000.00 **Contract Number:** 4600037382

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 1 | 250,000.00 | 78,570.00 | This request is for time extension for ongoing and new projects and adding additional funding. | 06/30/2018 |
| Original: | 250,000.00 | | Provide Environmental support service for projects, studies, permits, sampling, GIS, EMS, NR, Forestry, Erosion, and CR. Provide documentation for National Environmental Policy Act, ECOP, CWA, storm water, wetlands, and non-point source pollution studies. Provide Adm., technical, and Environmental engineering support services for other environmental media not specified. | |

6. Agency: Military Department **Contractor:** Harbor Environmental And Safety
Location: Little Rock **State:** AR

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** ABA
Total After Review: \$750,000.00 **Funding:** Federal - 100% - [National Guard Bureau (DOD)]
Total Projected: \$950,000.00 **Contract Number:** 4600037385

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 1 | 500,000.00 | 86,380.31 | This request is for time extension for ongoing and new projects and adding additional funding. | 06/30/2018 |
| Original: | 250,000.00 | | Provide Environmental support service for projects, studies, permits, sampling, GIS, EMS, NR, Forestry, Erosion, and CR. Provide documentation for National Environmental Policy Act, ECOP, CWA, storm water, wetlands, and non-point source pollution studies. Provide Adm., technical, and Environmental engineering support services for other environmental media not specified. | |

7. Agency: Parks & Tourism **Contractor:** Allison Architects, Inc.
Location: Little Rock **State:** AR

Total Authorized: **Org. Term:** 10/25/2014 06/30/2015 **Procurement:** ABA
Total After Review: \$357,368.66 **Funding:** Other - 100% - [Amendment 75, FY15 ANCRC, FY16 ANCRC, FY17 ANCRC]
Total Projected: \$115,762.50 **Contract Number:** 4600033145

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 6 | 27,589.71 | 240,724.66 | Increase Compensation \$20,589.71 and increase Expense \$7,000 for ongoing projects located at Arkansas Museum of Natural Resources, Cossatot, Lake Chicot, Mississippi River, Prairie Grove and Woolly Hollow State Parks. | |
| History: | | | | |
| Amd. 5 | 59,911.15 | 188,600.32 | Increase Compensation \$53,911.15 and increase Expense \$6,000 for ongoing projects at Cossatot, Lake Chicot, Mississippi River, Prairie Grove and Woolly Hollow State Parks. Also, vendor name change. | |
| Amd. 4 | 14,000.00 | 137,532.80 | Increase Compensation \$4000 for the new Visitor Center located at Woolly Hollow State Park and increase Expense \$10,000. | |
| Amd. 3 | 103,457.80 | 23,143.41 | Increase Compensation \$96,457.80 and increase Expense \$7,000 for projects at Arkansas Museum of Natural Resources, Lake Chicot, Mississippi River, and Prairie Grove Battlefield State Parks. | |

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|-----------|-----------|----------|--|------------|
| Amd. 2 | 53,800.00 | 5,904.63 | Increase Compensation (+\$43,800) and increase Expense (+\$10,000) for the renovation of the Visitor Center located at Cossatot River State Park and for a new Visitor Center located at Woolly Hollow State Park. | |
| Amd. 1 | 0.00 | 0.00 | Extend time for completion of design for projects located at Arkansas Museum of Natural Resources, Cane Creek, Daisy, Lake Chicot, Mississippi River, Prairie Grove Battlefield, and Woolly Hollow State Parks. | 06/30/2017 |
| Original: | 98,610.00 | | To provide professional on-call architectural design services for the production of biddable Plans and Specifications for selected construction and repair / renovation projects within the Arkansas State Parks System. | |

8. Agency: Parks & Tourism

Contractor: Hanson & McLaughlin, LLC

Location: Little Rock

State: AR

Total Authorized:

Org. Term: 09/19/2011 06/30/2012 **Procurement:** ABA

Total After Review:

\$139,148.11 **Funding:** Other - 100% - [Amendment 75, FY13 ANCRC]

Total Projected:

\$96,853.10

Contract Number: 4600022365

Org/Amt:

Amount

Paid To Date

Objective:

New Exp Date

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|-----------------|-----------|------------|--|------------|
| Amd. 6 | 5,248.16 | 122,490.15 | Increase Compensation \$248.16 and increase Expense \$5,000 for the renovation of Campground B located at Devil's Den State Park. | |
| History: | | | | |
| Amd. 5 | 30,997.67 | 79,745.64 | Increase Compensation (\$28,497.67) and increase Expense (\$2,500) due to increase in construction estimate for the renovation of Campgrounds B and D located at Devil's Den State Park. | |
| Amd. 4 | 0.00 | 79,745.64 | Extend time for the completion of design and construction oversight for the renovation of Campgrounds B and D located at Devil's Den State Park. | 06/30/2017 |
| Amd. 3 | 0.00 | 51,885.89 | Extend time for construction administration for the repair of a retaining all project and for the completion of design for a campground renovation project located at Devil's Den State Park. | 06/30/2015 |
| Amd. 2 | 20,901.03 | 40,782.01 | Increase Compensation \$17,901.03 due to increase in construction estimates and increase Expense \$3000 for two (2) projects located at Devil's Den State Park. | |
| Amd. 1 | 0.00 | 1,100.00 | Extends Contract Date. | 06/30/2013 |
| Original: | 82,001.25 | | To provide professional on-call engineering design services for the production of biddable Plans and Specifications for selected construction / repair / renovation projects within the Arkansas State Parks System. | |

9. Agency: Parks & Tourism

Contractor: Polk Stanley Wilcox Architects LTD

Location: Little Rock

State: AR

Total Authorized:

Org. Term: 10/25/2012 06/30/2013 **Procurement:** ABA

Total After Review:

\$313,311.20 **Funding:** Other - 100% - [Amendment]

Total Projected:

\$167,750.00

Contract Number: 4600027687

Org/Amt:

Amount

Paid To Date

Objective:

New Exp Date

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|-----------------|------------|------------|--|------------|
| Amd. 4 | 5,000.00 | 135,634.66 | Increase Expense \$5,000 for a new Visitor Center located at Jacksonport State Park. | |
| History: | | | | |
| Amd. 3 | 48,586.20 | 135,634.66 | Increase Compensation \$48,586.20 for a new Visitor Center located at Jacksonport State Park. | |
| Amd. 2 | 121,225.00 | 119,725.11 | Extend time for the completion of design and increase Compensation (\$121,225) due to increase in estimated construction cost and adding construction administration for the new Visitor Center located at Jacksonport State Park. | 06/30/2017 |

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|-----------|------------|----------|--|------------|
| Amd. 1 | 0.00 | 4,387.50 | Extend time for the continuation of design of a new Visitor Center located at Jacksonport State Park. | 06/30/2015 |
| Original: | 138,500.00 | | To provide professional architectural design services for the production of biddable Plans and Specifications for the construction of a new Visitor Center to include site improvements, parking, access, and all utilities located at Jacksonport State Park. | |

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|----------------------------|-----------------|---------------------|--|-------------------------|-------------|---------------------|----|
| 10. Agency: | Parks & Tourism | Contractor: | Pollution Management, Inc. | Location: | Little Rock | State: | AR |
| Total Authorized: | | Org. Term: | 11/01/2016 06/30/2017 | Procurement: | ABA | | |
| Total After Review: | \$70,681.04 | Funding: | Other - 100% - [FY16 ANCRC, FY17 ANCRC, Amendment] | | | | |
| Total Projected: | \$71,151.31 | | | Contract Number: | 4600038857 | | |
| Org/Amt: | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | | | <u>New Exp Date</u> | |
| Amd. 1 | 10,760.00 | 0.00 | Increase Compensation \$5,760 and increase Expense \$5,000 for the design for repairs to Lake Dunn dam located at Village Creek State Park. | | | | |
| Original: | 59,921.04 | | To provide professional on-call type engineering design services for the production of biddable plans and specifications for design of selected projects within the Arkansas State Parks System. | | | | |

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|----------------------------|-----------------|---------------------|--|-------------------------|-------------|---------------------|----|
| 11. Agency: | Parks & Tourism | Contractor: | The Borne' Firm Architects, P.A. | Location: | Little Rock | State: | AR |
| Total Authorized: | | Org. Term: | 11/01/2016 06/30/2017 | Procurement: | ABA | | |
| Total After Review: | \$70,320.00 | Funding: | Other - 100% - [FY17 ANCRC, Amendment] | | | | |
| Total Projected: | \$65,820.00 | | | Contract Number: | 4600038853 | | |
| Org/Amt: | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | | | <u>New Exp Date</u> | |
| Amd. 1 | 14,664.00 | 3,960.00 | Increase Compensation \$14,664 for ongoing projects at Bull Shoals, Lake Charles, Lake Dardanelle, and Ozark Folk Center State Parks. | | | | |
| Original: | 55,656.00 | | To provide professional on-call type architectural design services for the production of biddable plans and specifications for design of selected projects within the Arkansas State Parks System. | | | | |

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| 12. Agency: | Parks & Tourism | Contractor: | Witsell Evans Rasco | Location: | Little Rock | State: | AR |
| Total Authorized: | | Org. Term: | 10/20/2013 06/30/2015 | Procurement: | ABA | | |
| Total After Review: | \$195,601.88 | Funding: | Other - 100% - [FY14 ANCRC, Amendment] | | | | |
| Total Projected: | \$159,741.23 | | | Contract Number: | 4600030567 | | |
| Org/Amt: | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | | | <u>New Exp Date</u> | |
| Amd. 3 | 35,860.65 | 116,687.14 | Increase Compensation \$35,860.65 for the restoration of the 1860 Brunson House located at Historic Washington State Park. | | | | |
| History: | | | | | | | |
| Amd. 2 | 0.00 | 98,505.85 | Extend time for the completion of construction administration for the restoration of the 1860 Brunson House located at Historic Washington State Park. | | | 06/30/2017 | |
| Amd. 1 | 19,575.25 | 98,505.85 | Increase Compensation (\$19,575.25) for construction administration for the restoration of the 1860 Brunson House located at Historic Washington State Park. | | | | |
| Original: | 140,165.98 | | To provide professional design services for the production of biddable plans and specifications for the design restoration of the 1860 Brunson House at Historic Washington State Park in Hempstead County. | | | | |

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|----------------------------|---------------------------------|---------------------|-------------------------|-------------------------|------------|---------------------|----|
| 13. Agency: | Rich Mountain Community College | Contractor: | MAHG Architecture, Inc | Location: | Fort Smtih | State: | AR |
| Total Authorized: | | Org. Term: | 03/15/2017 03/31/2019 | Procurement: | RFQ | | |
| Total After Review: | \$200,000.00 | Funding: | Cash - 100% - [] | | | | |
| Total Projected: | \$200,000.00 | | | Contract Number: | 2017001 | | |
| Org/Amt: | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | | | <u>New Exp Date</u> | |
| Original: | 200,000.00 | | For architect services. | | | | |

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| 14. Agency: U of A - Community College at Morrilton | | Contractor: MAHG Architecture, Inc. | |
| | | Location: Fort Smith | State: AR |
| Total Authorized: | | Org. Term: 03/01/2013 06/30/2015 | Procurement: RFQ |
| Total After Review: | \$1,023,700.00 | Funding: State - 34%; Cash - 47%; Trust - 19% | |
| Total Projected: | \$803,700.00 | | Contract Number: 0689MAHG |
| Org/Amt: | Amount | Paid To Date | Objective: |
| | | | New Exp Date |
| Amd. 4 | 25,000.00 | 720,971.27 | Update reimbursable expenses to include LEED charges and consulting required due to utility work monitoring and rock encountered. |
| History: | | | |
| Amd. 3 | 195,000.00 | 195,084.30 | Correct the compensation numbers to match the current project figures. The original contract was based on 6.5% of \$10,000.00. Plans are complete and we need to adjust the contract to be 6.5% of construction, \$13,000.00. |
| Amd. 2 | 0.00 | 194,753.40 | Date Extension |
| Amd. 1 | 0.00 | 0.00 | Including new sources of funds. |
| Original: | 803,700.00 | | Professional services for the design and construction of an Economic Development Center, approximately 60,000 square feet in size on the campus of the University of Arkansas Community College at Morrilton. The facility will include shops for instructional programs in auto mechanics, auto collision, HVAC, welding and others that may be identified in the planning process. The facility may also include a One-Stop Workforce Center, office space and display areas. |
| 15. Agency: U of A - Fayetteville | | Contractor: Affiliated Engineers Inc | |
| | | Location: Chapel Hill | State: NC |
| Total Authorized: | | Org. Term: 03/14/2017 06/30/2017 | Procurement: RFQ |
| Total After Review: | \$251,000.00 | Funding: Cash - 100% | |
| Total Projected: | \$400,000.00 | | Contract Number: RA1173987 |
| Org/Amt: | Amount | Paid To Date | Objective: |
| | | | New Exp Date |
| Original: | 251,000.00 | | South Campus Steam Improvements project to include replacement of approx. 2200 feet of aged steam and condensate piping along Stadium Drive, UA Campus. |
| 16. Agency: U of A - Fayetteville | | Contractor: Harrison French & Associates LTD | |
| | | Location: Bentonville | State: AR |
| Total Authorized: | | Org. Term: 05/21/2016 06/30/2017 | Procurement: RFQ |
| Total After Review: | \$309,608.00 | Funding: Cash - 100% | |
| Total Projected: | \$300,000.00 | | Contract Number: RA1163957 |
| Org/Amt: | Amount | Paid To Date | Objective: |
| | | | New Exp Date |
| Amd. 1 | 66,610.00 | 88,816.00 | Increase fees for additional services to include feasibility study for Global Campus floor addition and auditorium remodel and reconfiguration of 4th & 5th floor design. |
| Original: | 242,998.00 | | Professional services for Global Campus Interior Renovations consisting of interior renovation of existing 4th & 5th floors. |
| 17. Agency: U of A - Medical Sciences | | Contractor: Polk Stanley Wilcox Architects LTD | |
| | | Location: Little Rock | State: AR |
| Total Authorized: | | Org. Term: 07/01/2014 06/30/2015 | Procurement: RFQ |
| Total After Review: | \$750,000.00 | Funding: Cash - 100% | |
| Total Projected: | \$250,000.00 | | Contract Number: RA15150517 |
| Org/Amt: | Amount | Paid To Date | Objective: |
| | | | New Exp Date |
| Amd. 3 | 250,000.00 | 447,308.60 | To extend date and add funds for new and on-going minor renovation projects. |
| History: | | | |
| Amd. 2 | 250,000.00 | 169,370.93 | To add Compensation in order to continue updating the equipment in existing patient Operating Rooms. |

Amd. 1 0.00 69,893.23 TO EXTEND CONTRACT EXPIRATION DATE. 06/30/2017
 Original: 250,000.00 To provide architect services for minor repair and renovation projects located on the University of Arkansas Medical Science Campus.

18. Agency: U of A - Medical Sciences **Contractor:** SCM Architects, PLLC
Location: Little Rock **State:** AR
Total Authorized: **Org. Term:** 07/01/2014 06/30/2015 **Procurement:** RFQ
Total After Review: \$500,000.00 **Funding:** Cash - 100%
Total Projected: \$250,000.00 **Contract Number:** RA15150515

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 2 | 250,000.00 | 188,812.67 | To extend date and funds for new and on-going minor renovation projects. | 06/30/2019 |
| History: | | | | |
| Amd. 1 | 0.00 | 0.00 | to extend contract expiration date | 06/30/2017 |
| Original: | 250,000.00 | | To provide architect services for minor repair and renovation projects located on the University of Arkansas Medical Science Campus | |

19. Agency: U of A - Medical Sciences **Contractor:** Taggart Foster Currence Gray Architect, Inc.
Location: North Little Rock **State:** AR
Total Authorized: **Org. Term:** 07/01/2014 06/30/2015 **Procurement:** RFQ
Total After Review: \$500,000.00 **Funding:** Cash - 100%
Total Projected: \$250,000.00 **Contract Number:** RA15150522

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 2 | 250,000.00 | 116,380.63 | To extend the date and add funds for new and on-going minor renovation projects. | 06/30/2019 |
| History: | | | | |
| Amd. 1 | 0.00 | 15,395.00 | TO EXTEND CONTRACT EXPIRATION DATE. | 06/30/2017 |
| Original: | 250,000.00 | | To provide architect services for minor repair and renovation projects located on the University of Arkansas Medical Science Campus. | |

20. Agency: U of A - Medical Sciences **Contractor:** TME, Inc.
Location: Little Rock **State:** AR
Total Authorized: **Org. Term:** 07/01/2014 06/30/2015 **Procurement:** RFQ
Total After Review: \$500,000.00 **Funding:** Cash - 100%
Total Projected: \$250,000.00 **Contract Number:** RA15150525

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 2 | 250,000.00 | 89,912.00 | To add funds and extend date for new and on-going minor renovations- Commissioning Services. | 06/30/2019 |
| History: | | | | |
| Amd. 1 | 0.00 | 11,444.00 | TO EXTEND CONTRACT EXPIRATION DATE. | 06/30/2017 |
| Original: | 250,000.00 | | To provide architect services for minor repair and renovation projects located on the University of Arkansas Medical Science Campus. | |

21. Agency: U of A - Medical Sciences **Contractor:** TME, Inc.
Location: Little Rock **State:** AR
Total Authorized: **Org. Term:** 07/01/2014 06/30/2015 **Procurement:** RFQ
Total After Review: \$750,000.00 **Funding:** Cash - 100%
Total Projected: \$250,000.00 **Contract Number:** RA15150526

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 2 | 250,000.00 | 428,302.24 | To extend contract date and add funds for on-going utility rate structure case and energy management services. | 06/30/2019 |
| History: | | | | |
| Amd. 1 | 250,000.00 | 109,043.00 | to extend contract expiration date and to add funds to compensation for on-going utility rate structure and management services. | 06/30/2017 |
| Original: | 250,000.00 | | To provide utility rate structure & management, assist with the purchasing of natural gas, provide cost allocation and data collection for buildings located on the University of Arkansas Medical Sciences' Campus | |

22. Agency: U of A - Medical Sciences

Contractor: TME, Inc.

Location: Little Rock

State: AR

Total Authorized:

Org. Term: 07/01/2014 06/30/2015 Procurement: RFQ

Total After Review: \$500,000.00 Funding: Cash - 100%

Total Projected: \$250,000.00

Contract Number: RA15150527

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 2 | 250,000.00 | 183,648.31 | To extend date and add funds for new and on-going minor renovations. | 06/30/2019 |
| History: | | | | |
| Amd. 1 | 0.00 | 31,940.31 | to extend contract expiration date | 06/30/2017 |
| Original: | 250,000.00 | | To provide architect services for minor repair and renovation projects located on the University of Arkansas Medical Science Campus. | |

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AS REQUIRED BY ARKANSAS CODE 19-11-1006

Out-of-State Contracts

| | | | | |
|---|----------------|---|---|---------------------|
| 1. Agency: Health Department | | Contractor: Rescue Social Change Group LLC | | State: CA |
| | | Location: San Diego | | |
| Total Authorized: | | Org. Term: 04/01/2017 06/30/2017 | Procurement: RFP | |
| Total After Review: | \$300,000.00 | Funding: Other - 100% - [Master Tobacco Settlement] | | |
| Total Projected: | \$1,800,000.00 | Contract Number: 4600039671 | | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Original: | 300,000.00 | | Provide social marketing initiative to address Tobacco Use among Country Youth and Young Adults ages 13-20 to promote behavior change statewide | |
| <hr/> | | | | |
| 2. Agency: Human Services Department | | Contractor: Southern Counseling Services LC | | State: TN |
| Div/Prog: Children And Family | | Location: Memphis | | |
| Total Authorized: | | Org. Term: 07/01/2013 06/30/2014 | Procurement: RFP | |
| Total After Review: | \$615,000.00 | Funding: Federal - 100% - [Social Services Block Grant/Title XX (CFDA 93.667)] | | |
| Total Projected: | \$1,050,000.00 | Contract Number: 4600029079 | | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 4 | 80,000.00 | 342,000.00 | Amend to add additional funding due to increased utilization; revise the budget and funding availability attachments for Home Study Services. | |
| History: | | | | |
| Amd. 3 | 85,000.00 | 210,600.00 | Amend to extend and add funding and revise budget and funding availability attachments to continue Home Study Services. | 06/30/2017 |
| Amd. 2 | 150,000.00 | 109,200.00 | To amend to extend, add funding, and revise funding availability and budget/payment schedule for Home Study services in DCFS Areas 4.5,8,9,10 | 06/30/2016 |
| Amd. 1 | 150,000.00 | 46,800.00 | (1) To amend to extend for FY "15 and add \$150,000.00 to this contract for Home Study services in DCFS Areas 4.5,8,9,10. (2) Add funding availability and revised budget/payment schedule. The new maximum liability of the contract is \$300,000.00. | 06/30/2015 |
| Original: | 150,000.00 | | To provide Home Study services in DCFS Areas 4.5,8,9,10. COUNTIES include: Baxter, Boone, Clay, Columbia, Conway, Craighead, Crittenden, Cross, Drew, Faulkner, Fulton, Greene, Hempstead, Independence, Izard, Jackson, Lafayette, Lawrence, Lee, Little River, Marion, Miller, Mississippi, Monroe, Nevada, Newton, Ouachita, Phillips, Poinsett, Pope, Randolph, St. Francis, Searcy, Sevier, Sharp, Union, Van Buren, White, Woodruff counties. | |
| <hr/> | | | | |
| 3. Agency: Human Services Department | | Contractor: Southern Counseling Services LC | | State: TN |
| Div/Prog: Children And Family | | Location: Memphis | | |
| Total Authorized: | | Org. Term: 07/01/2015 06/30/2016 | Procurement: RFP | |
| Total After Review: | \$283,000.00 | Funding: State - 100% | | |
| Total Projected: | \$490,000.00 | Contract Number: 4600034189 | | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 4 | 45,000.00 | 201,506.25 | Amend to add funding, revise budget and revise funding availability due to increase utilization of Intensive Family Services. | |
| History: | | | | |
| Amd. 3 | 105,000.00 | 90,505.30 | Amend to extend, add funds, revise the budget, funding availability and performance indicators attachments for Intensive Family Services. | 06/30/2017 |
| Amd. 2 | 30,000.00 | 58,613.75 | To add funding and revise the budget for Intensive Family Services due to increased referrals. | |

Amd. 1 5,000.00 45,911.25 Add funding and revised budget to this contract for Intensive Family Services.
 Original: 98,000.00 Provide Intensive Family Services in DCFS Areas 7,8,9,10. COUNTIES include: Ashley, Bradley, Cleburne, Cleveland, Crittenden, Cross, Desha, Drew, Fulton, Independence, IZARD, Jackson, Lawrence, Mississippi, Monroe, Poinsett, Randolph, St. Francis, Sharp, Stone, White

4. Agency: Human Services Department **Contractor:** Southern Counseling Services LC
Div/Prog: Children And Family **Location:** Memphis **State:** TN
Total Authorized: **Org. Term:** 07/01/2014 06/30/2015 **Procurement:** SSI
Total After Review: \$70,000.00 **Funding:** Federal - 100% - [Social Services Block Grant/Title XX (CFDA 93.667)]
Total Projected: \$85,000.00 **Contract Number:** 4600031719

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 3 | 21,000.00 | 15,600.00 | Add additional funding due to increased utilization; revise the budget and funding availability attachments; update total projected cost for Home Study Services. | |
| History: | | | | |
| Amd. 2 | 15,000.00 | 7,800.00 | Amend to extend and add funding and revise budget and funding availability attachments to continue Home Study Services. | 06/30/2017 |
| Amd. 1 | 17,000.00 | 3,000.00 | To amend to extend, add funding, and revise funding availability and budget/payment schedule for Home Study services in DCFS Area 3,10. | 06/30/2016 |
| Original: | 17,000.00 | | To provide Home Study services in DCFS Area 3,10. Geographical service coverage area includes the following counties: Arkansas, Ashley, Chicot, Clark, Desha, Hot Spring, Howard, Montgomery, Perry, Pike and Polk. | |

5. Agency: Human Services Department **Contractor:** WoodRige Northeast LLC
Div/Prog: Children And Family **Location:** Madison **State:** TN
Total Authorized: **Org. Term:** 07/01/2014 06/30/2015 **Procurement:** RFQ
Total After Review: \$1,040,650.00 **Funding:** State - 100%
Total Projected: \$24,360.00 **Contract Number:** 4600031728

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 6 | 380,000.00 | 644,188.00 | Amend to add funding due to increased utilization; to revise budget, performance indicators, and funding availability attachments and update total projected cost for Comprehensive Residential Treatment services. | |
| History: | | | | |
| Amd. 5 | 270,180.00 | 194,068.00 | Amend to extend and add funding; revise budget and funding availability attachments for Comprehensive Residential Treatment services statewide. | 06/30/2017 |
| Amd. 4 | 195,000.00 | 184,268.00 | To add new fund and additional funding, to revise budget and funding availability attachments; to update total projected cost for Comprehensive Residential Treatment services due to increased utilization. | |
| Amd. 3 | 164,150.00 | 14,268.00 | To add additional funds; to revise the budget and the funding availability attachments, and to update the total projected cost for Comprehensive Residential Treatment services. | |
| Amd. 2 | 15,660.00 | 348.00 | To amend-to-extend and to add funding for Comprehensive Residential Treatment services for DCFS clients statewide; to revise the budget attachment and to add a funding availability attachment. To update Projected Total Cost. | 06/30/2016 |
| Amd. 1 | 12,180.00 | 0.00 | To add \$12,180.00 for Comprehensive Residential Treatment Services for DCFS clients statewide and revise the budget attachment. Total contract liability is \$15,660.00. | |
| Original: | 3,480.00 | | To purchase Comprehensive Residential Treatment Services for DCFS clients statewide. Total FY ""15 contract liability is \$3,480.00. Total projected cost is \$24,360.00. | |

6. **Agency:** Human Services Department **Contractor:** eFunds Corporation FIS, LLC
Div/Prog: County Operations **Location:** Milwaukee **State:** WI
Total Authorized: **Org. Term:** 05/01/2017 04/30/2018 **Procurement:** *Special Procurement*
Total After Review: \$2,000,000.00 **Funding:** Federal - 50% - [CFDA 10.561 State Administrative Matching Grants for the Supplemental Nutrition Assistance Program]; State - 50%
Total Projected: \$2,000,000.00 **Contract Number:** 4600039729
Org/Amt: Amount Paid To Date Objective: New Exp Date
Original: 2,000,000.00 To provide Electronic Benefit Transfer services to Arkansas clients. Service Coverage Area: Statewide

7. **Agency:** Insurance Department **Contractor:** Company Nurse LLC
Location: Scottsdale **State:** AZ
Total Authorized: **Org. Term:** 10/01/2013 06/30/2015 **Procurement:** RFP
Total After Review: \$1,770,000.00 **Funding:** State - 100%
Total Projected: \$1,680,000.00 **Contract Number:** 4600035804
Org/Amt: Amount Paid To Date Objective: New Exp Date
Amd. 3 882,000.00 717,920.00 To extend the contract to 6/30/2019 and add sufficient funds to pay for services to that date. 06/30/2019
History:
Amd. 2 0.00 367,360.00 Vendor # change necessitated new Outline Agreement #. No changes to terms.
Amd. 1 300,000.00 268,590.00 This contract provides telephonic reporting of workers" compensation claims by toll free number for state employees who are injured on the job with registered nurse triage. This helps improve claims management by making sure the employee receives the appropriate level of care and reduces the reporting time of workers" compensation injuries. 06/30/2017
Original: 588,000.00 To provide for telephonic reporting of state employee workers"" compensation claims with triage of the claim by registered nurses, direction of initial medical care to appropriate level of care within the preferred provider organization. This will also provide for the workers"" compensation administrator, Public Employee Claims Division, to receive the claims within minutes of initial reporting of the claim.

8. **Agency:** Public Employee Retirement **Contractor:** AQR Capital Management
Location: Greenwich **State:** CT
Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$2,500,000.00 **Funding:** Trust - 100%
Total Projected: \$7,000,000.00 **Contract Number:** 3700402295
Org/Amt: Amount Paid To Date Objective: New Exp Date
Original: 2,500,000.00 The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain AQR Capital Management, LLC manage a Global Risk Premium Tactical Strategy, to act will full discretion on behalf of the Fund, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

9. **Agency:** Public Employee Retirement **Contractor:** Artisan Partners Limited Partnership
Location: Milwaukee **State:** WI
Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$6,750,000.00 **Funding:** Trust - 100%
Total Projected: \$19,250,000.00 **Contract Number:** 3700402296
Org/Amt: Amount Paid To Date Objective: New Exp Date

Original: 6,750,000.00

The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain Artisan Partners Limited Partnership to manage an International Value Equity mandate, to act will full discretion on behalf of the Fund, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

10. Agency: Public Employee Retirement

Contractor: Baillie Gifford Overseas Limited

Location: Edinburgh

State:

Total Authorized:

Org. Term: 07/01/2017 06/30/2019 **Procurement:** EL

Total After Review: \$5,000,000.00 **Funding:** Trust - 100%

Total Projected: \$14,000,000.00

Contract Number: 3700402297

Org/Amt: Amount Paid To Date Objective:

New Exp Date

Original: 5,000,000.00

The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain Baillie Gifford to act as an International Equity manager, to act with full discretion on behalf of the Fund, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

11. Agency: Public Employee Retirement

Contractor: Baillie Gifford Overseas Limited

Location: Edinburgh

State:

Total Authorized:

Org. Term: 03/20/2017 06/30/2019 **Procurement:** EL

Total After Review: \$675,000.00 **Funding:** Trust - 100%

Total Projected: \$2,000,000.00

Contract Number: 3700402310

Org/Amt: Amount Paid To Date Objective:

New Exp Date

Original: 675,000.00

The Board of Trustees approved, on Feb 02, 2017, to retain Baillie Gifford to manage an International Focus Strategy. Because this is an existing pooled fund, there is an existing Prospectus for Private Placement dated April 29, 2016, revised July 1, 2016. The Board of Trustees agree to section 3, Investment Objective and Policies within the Prospectus, as well as to the management of the Fund as described within the Prospectus. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1)

12. Agency: Public Employee Retirement

Contractor: Boston Partners

Location: Boston

State: MA

Total Authorized:

Org. Term: 07/01/2016 06/30/2017 **Procurement:** EL

Total After Review: \$1,225,000.00 **Funding:** Trust - 100%

Total Projected: \$2,450,000.00

Contract Number: 3700402283

Org/Amt: Amount Paid To Date Objective:

New Exp Date

Amd. 1 875,000.00 48,106.91

To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY2018 & FY2019, and to disclose the fee of 70bps on the first \$10mln, 50bps on the remainder.

Original: 350,000.00

This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. AJRS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter."

13. Agency: Public Employee Retirement

Contractor: Callan Associates, Inc.

Location: San Francisco

State: CA

Total Authorized:

Org. Term: 07/01/2016 06/30/2017 **Procurement:** EL

Total After Review: \$196,350.00 **Funding:** Trust - 100%

Total Projected: \$416,395.00

Contract Number: 3700402288

Org/Amt: Amount Paid To Date Objective:

New Exp Date

Amd. 1 136,865.00 14,300.00 To extend the current contract date to 06/30/2019 and to add additional funds to cover the consultant fees to be charged through FY2018 and FY2019. 06/30/2019
 Original: 59,485.00 This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. AJRS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter."

14. Agency: Public Employee Retirement **Contractor:** Callan Associates, Inc.
Location: San Francisco **State:** CA
Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$600,000.00 **Funding:** Trust - 100%
Total Projected: \$2,100,000.00 **Contract Number:** 3700402299
Org/Amt: Amount Paid To Date Objective: New Exp Date
 Original: 600,000.00 The Board of Trustees approved, on Feb 15, 2017, to retain Callan Associates, Inc. as the Fund's investment consultant. The consultant will be responsible for performing asset/liability modeling, reviewing investment policies and guidelines, making asset allocation recommendations, performance measurement and attribution analyses, conducting educational programs, and conducting investment manager and custodian searches as needed. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

15. Agency: Public Employee Retirement **Contractor:** CastleArk Alternative LLC
Location: Chicago **State:** IL
Total Authorized: **Org. Term:** 03/20/2017 06/30/2019 **Procurement:** EL
Total After Review: \$5,000,000.00 **Funding:** Trust - 100%
Total Projected: \$20,000,000.00 **Contract Number:** 3700402311
Org/Amt: Amount Paid To Date Objective: New Exp Date
 Original: 5,000,000.00 The Board of Trustees approved, on February 15, 2017, a motion to retain CastleArk Alternative LLC to manage a Global Energy Strategy (CastleArk Global Energy Fund, LP) for APERS, to execute transactions in accordance with their Investment Management Agreement & the Investment Policy and Guidelines of the Board of Trustees. It allows the investment manager to hold highly liquid ETFs and equity short positions to dampen volatility. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

16. Agency: Public Employee Retirement **Contractor:** CastleArk Management LLC
Location: Chicago **State:** IL
Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$6,300,000.00 **Funding:** Trust - 100%
Total Projected: \$12,250,000.00 **Contract Number:** 3700402280
Org/Amt: Amount Paid To Date Objective: New Exp Date
 Amd. 1 4,550,000.00 293,941.89 To extend the current contract date to 06/30/2019, add additional funds to cover the investment management fees for FY2018 & FY2019, & to disclose the fee of 100bps on the first \$50mln, 75bps on the remainder 06/30/2019
 Original: 1,750,000.00 This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter."

17. **Agency:** Public Employee Retirement **Contractor:** CastleArk Management, LLC
Location: Chicago **State:** IL
Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$4,200,000.00 **Funding:** Trust - 100%
Total Projected: \$12,000,000.00 **Contract Number:** 3700402300
Org/Amt: Amount Paid To Date Objective: New Exp Date
Original: 4,200,000.00 The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain CastleArk Management LLC to act as an All Cap Growth Equity investment manager, to execute transactions in accordance with the Investment Management Agreement and the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

18. **Agency:** Public Employee Retirement **Contractor:** DoubleLine Capital LP
Location: Glendale **State:** CA
Total Authorized: **Org. Term:** 02/01/2017 06/30/2017 **Procurement:** EL
Total After Review: \$3,350,000.00 **Funding:** Trust - 100%
Total Projected: \$7,700,000.00 **Contract Number:** 3700402294
Org/Amt: Amount Paid To Date Objective: New Exp Date
Amd. 1 2,250,000.00 0.00 To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY2018 & FY2019. 06/30/2019
Original: 1,100,000.00 The Board of Trustees approved, in its meeting on November 16, 2016, a motion to retain DoubleLine Capital to manage a Fixed Income Core Plus mandate, to act will full discretion on behalf of the Fund, and to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

19. **Agency:** Public Employee Retirement **Contractor:** Fidelity Institutional Asset Management Trust Company
Location: Smithfield **State:** RI
Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$2,500,000.00 **Funding:** Trust - 100%
Total Projected: \$7,000,000.00 **Contract Number:** 3700402306
Org/Amt: Amount Paid To Date Objective: New Exp Date
Original: 2,500,000.00 The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain Fidelity Institutional Asset Management Trust Company and to invest in their Select International Equity commingled vehicle. The strategy reflects a core international equity strategy and the Investment Policy and Guidelines of the Board of Trustees shall apply consistent with an investment in a commingled investment pool. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

20. **Agency:** Public Employee Retirement **Contractor:** Gabriel, Roeder, Smith & Company
Location: Southfield **State:** MI
Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$214,300.00 **Funding:** Trust - 100%
Total Projected: \$424,900.00 **Contract Number:** 3700402290
Org/Amt: Amount Paid To Date Objective: New Exp Date

Amd. 1 153,600.00 0.00 To extend the current contract date to 06/30/2019 and to add additional funds to cover the actuarial fees to be charged through FY2018 and FY2019. 06/30/2019
Original: 60,700.00 This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. ASPRS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter."

21. Agency: Public Employee Retirement **Contractor:** Gabriel, Roeder, Smith & Company
Location: Southfield **State:** MI

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$174,400.00 **Funding:** Trust - 100%
Total Projected: \$444,500.00 **Contract Number:** 3700402289

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 1 | 110,900.00 | 3,800.00 | To extend the current contract date to 06/30/2019 and to add additional funds to cover the actuarial fees to be charged through FY2018 and FY2019. | 06/30/2019 |
| Original: | 63,500.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. AJRS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

22. Agency: Public Employee Retirement **Contractor:** Gabriel, Roeder, Smith & Company
Location: Southfield **State:** MI

Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$620,000.00 **Funding:** Trust - 100%
Total Projected: \$2,100,000.00 **Contract Number:** 3700402302

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Original: | 620,000.00 | | The APERS Board of Trustees approved, on 2/15/2017, to retain Gabriel, Roeder, Smith & Co as the Fund's actuary. They will be responsible for valuation of retirant & beneficiaries & inactive members, valuation of active members and GASB disclosures, evaluation of proposals & other special project work, gain/loss analysis of active member financial experience, and the development and maintenance of actuarial software and programs. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1) | |

23. Agency: Public Employee Retirement **Contractor:** Golden Capital Management, LLC
Location: Charlotte **State:** NC

Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$1,175,000.00 **Funding:** Trust - 100%
Total Projected: \$3,500,000.00 **Contract Number:** 3700402303

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Original: | 1,175,000.00 | | The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain Golden Capital Management, LLC to manage an Enhanced Large Cap Domestic Equity strategy for the Fund, to execute transactions in accordance with the Investment Management Agreement and the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1). | |

24. Agency: Public Employee Retirement **Contractor:** INTECH Investment Management, LLC
Location: West Palm Beach **State:** FL
Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$5,000,000.00 **Funding:** Trust - 100%
Total Projected: \$14,000,000.00 **Contract Number:** 3700402305
Org/Amt: Amount Paid To Date Objective: New Exp Date
Original: 5,000,000.00 The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain INTECH Investment Management LLC to manage a Large Cap Growth Equity strategy for APERS, to execute transactions in accordance with the Investment Management Agreement and the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

25. Agency: Public Employee Retirement **Contractor:** INVESCO Advisers, Inc. (fka Invesco Real Estate)
Location: Dallas **State:** TX
Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$4,150,000.00 **Funding:** Trust - 100%
Total Projected: \$8,400,000.00 **Contract Number:** 3700402281
Org/Amt: Amount Paid To Date Objective: New Exp Date
Amd. 1 2,950,000.00 231,408.92 To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY2018 & FY2019, and to disclose the fee arrangement of 65bps paid quarterly in arrears. 06/30/2019
Original: 1,200,000.00 This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter."

26. Agency: Public Employee Retirement **Contractor:** Lazard Asset Management LLC
Location: New York **State:** NY
Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$3,850,000.00 **Funding:** Trust - 100%
Total Projected: \$8,750,000.00 **Contract Number:** 3700402273
Org/Amt: Amount Paid To Date Objective: New Exp Date
Amd. 1 2,600,000.00 204,152.65 To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees to for FY2018 & FY2019, and to disclose the fee of 30bps paid quarterly in arrears. 06/30/2019
Original: 1,250,000.00 This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter."

27. Agency: Public Employee Retirement **Contractor:** Lazard Asset Management LLC
Location: New York **State:** NY
Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$10,800,000.00 **Funding:** Trust - 100%
Total Projected: \$23,100,000.00 **Contract Number:** 3700402279
Org/Amt: Amount Paid To Date Objective: New Exp Date

Amd. 1 7,500,000.00 284,195.06 To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY2018 & FY2019, and to disclose the fee of 65bps on first \$100mln, 50bps on remaining amount. 06/30/2019
Original: 3,300,000.00 This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter."

28. Agency: Public Employee Retirement **Contractor:** MacKay Shields LLC
Location: New York **State:** NY

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$3,900,000.00 **Funding:** Trust - 100%
Total Projected: \$11,550,000.00 **Contract Number:** 3700402276

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 1 | 2,250,000.00 | 376,932.64 | To extend the current contract date to 06/30/2019, to add additional funds to cover the investment mgmt fees for FY2018 & FY2019, disclose the fee of 20bps per annum paid quarterly in arrears, & correct Tax ID to 13-5582869 | 06/30/2019 |
| Original: | 1,650,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

29. Agency: Public Employee Retirement **Contractor:** MacKay Shields LLC
Location: New York **State:** NY

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$1,155,000.00 **Funding:** Trust - 100%
Total Projected: \$2,625,000.00 **Contract Number:** 3700402285

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 1 | 780,000.00 | 63,109.80 | To extend the current contract date to 06/30/2019, to add additional funds to cover the investment mgmt fees for FY2018 & FY2019, to disclose the fee of 30bps paid quarterly in arrears, & to correct Tax ID to 13-5582869 | 06/30/2019 |
| Original: | 375,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. AJRS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

30. Agency: Public Employee Retirement **Contractor:** Manning & Napier Advisors, LLC
Location: Fairport **State:** NY

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$7,500,000.00 **Funding:** Trust - 100%
Total Projected: \$17,500,000.00 **Contract Number:** 3700402278

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
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| Amd. 1 | 5,000,000.00 | 433,421.09 | To extend the current contract date to 06/30/2019, to add additional funds to cover the inv. mgmt fees for FY2018 & FY2019, and to disclose the fee of 60bps on the first \$50mln, 50bps on the remaining amount paid qtrly in arrears. | 06/30/2019 |
| Original: | 2,500,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

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| 31. Agency: Public Employee Retirement | | Contractor: Mellon Capital Management Corp. | | |
| | | Location: San Francisco | | State: CA |
| Total Authorized: | | Org. Term: 07/01/2016 06/30/2017 | | Procurement: EL |
| Total After Review: \$1,350,000.00 | | Funding: Trust - 100% | | |
| Total Projected: \$3,500,000.00 | | Contract Number: 3700402275 | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
| Amd. 1 | 850,000.00 | 38,658.58 | To extend the contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY18 & FY19, and to disclose the fee of 6bps on first \$50mln, 4bps on next \$50mln, & 1.7bps on remainder | 06/30/2019 |
| Original: | 500,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

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|---|---------------|--|--|------------------------|
| 32. Agency: Public Employee Retirement | | Contractor: Mellon Capital Management Corporation | | |
| | | Location: San Francisco | | State: CA |
| Total Authorized: | | Org. Term: 07/01/2016 06/30/2017 | | Procurement: EL |
| Total After Review: \$160,000.00 | | Funding: Trust - 100% | | |
| Total Projected: \$350,000.00 | | Contract Number: 3700402286 | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
| Amd. 1 | 110,000.00 | 2,615.35 | To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY2018 & FY2019, and to disclose the fee of 6bps per annum paid quarterly in arrears. | 06/30/2019 |
| Original: | 50,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. AJRS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

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|---|---------------|---|-------------------|------------------------|
| 33. Agency: Public Employee Retirement | | Contractor: PGIM | | |
| | | Location: Newark | | State: NJ |
| Total Authorized: | | Org. Term: 07/01/2016 06/30/2017 | | Procurement: EL |
| Total After Review: \$3,350,000.00 | | Funding: Trust - 100% | | |
| Total Projected: \$7,700,000.00 | | Contract Number: 3700402277 | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |

Amd. 1 2,250,000.00 227,036.29 To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY2018 & FY2019, and to disclose the annual fee of 20bps paid quarterly in arrears. 06/30/2019
Original: 1,100,000.00 This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter."

34. Agency: Public Employee Retirement **Contractor:** QS Investors, LLC
Location: Boston **State:** MA
Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$975,000.00 **Funding:** Trust - 100%
Total Projected: \$2,450,000.00 **Contract Number:** 3700402284

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 1 | 625,000.00 | 34,959.45 | To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY2018 & FY2019, and to disclose the fee of 85bps paid quarterly in arrears. | 06/30/2019 |
| Original: | 350,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. AJRS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

35. Agency: Public Employee Retirement **Contractor:** SSI Investment Management, Inc.
Location: Beverly Hills **State:** CA
Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$4,500,000.00 **Funding:** Trust - 100%
Total Projected: \$10,500,000.00 **Contract Number:** 3700402272

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 1 | 3,000,000.00 | 236,279.00 | To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY2018 & FY2019, & to disclose the fee of 40bps per annum paid quarterly in arrears. | 06/30/2019 |
| Original: | 1,500,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

36. Agency: Public Employee Retirement **Contractor:** The Bank of New York Mellon
Location: Pittsburgh **State:** PA
Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$2,350,000.00 **Funding:** Trust - 100%
Total Projected: \$7,000,000.00 **Contract Number:** 3700402282

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 1 | 1,350,000.00 | 124,267.46 | To extend the current contract date to 06/30/2019 and to add additional funds to cover the custodian fees to be charged for FY2018 & FY2019. | 06/30/2019 |
| Original: | 1,000,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

37. **Agency:** Public Employee Retirement **Contractor:** The Bank of New York Mellon
Location: Pittsburgh **State:** PA

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$165,000.00 **Funding:** Trust - 100%
Total Projected: \$350,000.00 **Contract Number:** 3700402287

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 1 | 115,000.00 | 3,538.91 | To extend the current contract date to 06/30/2019 and to add additional funds to cover the custodian fees to be charged through FY2018 and FY2019. | 06/30/2019 |
| Original: | 50,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. AJRS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

38. **Agency:** Public Employee Retirement **Contractor:** The Bank of New York Mellon
Location: New York **State:** NY

Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$1,850,000.00 **Funding:** Trust - 100%
Total Projected: \$6,000,000.00 **Contract Number:** 3700402298

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Original: | 1,850,000.00 | | The Board of Trustees approved, on February 15, 2017, to retain The Bank of New York Mellon Corporation to manage a Global Real Return US Dollar Strategy Investment Manager for the Employee Benefit Newton Capital Management Limited (EB NCML) Global Real Return Fund, to execute transactions in accordance with the Investment Management Agreement and the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1). | |

39. **Agency:** Public Employee Retirement **Contractor:** Wellington Management Company LLP
Location: Boston **State:** MA

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** EL
Total After Review: \$3,850,000.00 **Funding:** Trust - 100%
Total Projected: \$8,750,000.00 **Contract Number:** 3700402274

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 1 | 2,600,000.00 | 202,634.62 | To extend the current contract date to 06/30/2019, to add additional funds to cover the investment management fees for FY 2018 & FY2019, and to disclose the fee of 30bps per annum paid quarterly in arrears. | 06/30/2019 |
| Original: | 1,250,000.00 | | This had been submitted as a SSJ method and it was incorrect. This contract is "Exempt by Law" under Act 304. APERS entered into this contract under the provisions of ACA 24-2-618(f)(1) which states "Notwithstanding the Arkansas Procurement Law, 19-11-201 et seq., the boards of trustees of the respective state retirement systems shall promptly implement their investment directives consistent with the duty of care required of a fiduciary under the prudent investor rules in this chapter." | |

40. **Agency:** Public Employee Retirement **Contractor:** Wellington Trust Company, NA
Location: Boston **State:** MA

Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$1,050,000.00 **Funding:** Trust - 100%
Total Projected: \$3,500,000.00 **Contract Number:** 3700402309

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|-------------------|---------------------|
| | | | | |

Original: 1,050,000.00

The Board of Trustees approved, in its meeting on February 02, 2017, a motion to retain Wellington Trust Company, NA to manage a Domestic Large Cap Growth Equity strategy, to act will full discretion on behalf of the Fund, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

41. Agency: Public Employee Retirement

Contractor: Westwood Management Corp.

Location: Dallas

State: TX

Total Authorized:

Org. Term: 07/01/2017 06/30/2019 **Procurement:** EL

Total After Review: \$1,350,000.00 **Funding:** Trust - 100%

Total Projected: \$4,200,000.00

Contract Number: 3700402308

Org/Amt: Amount Paid To Date Objective:

New Exp Date

Original: 1,350,000.00

The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain Westwood Management Corp. to manage a Small/Mid Cap Core Domestic Equity strategy for APERS, to execute transactions in accordance with the Investment Management Agreement and the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

42. Agency: Teacher Retirement

Contractor: Allianz Global Investors Capital

Location: San Diego

State: CA

Total Authorized:

Org. Term: 07/01/2010 06/30/2011 **Procurement:** RFQ

Total After Review: \$14,000,000.00 **Funding:** Trust - 100%

Total Projected: \$0.00

Contract Number: 4600019519

Org/Amt: Amount Paid To Date Objective:

New Exp Date

Amd. 5 3,200,000.00 8,161,734.90 To extend the contract date and increase contract amount to cover the additional period of management fees for the convertible bond portfolio. 06/30/2019

History:

Amd. 4 3,400,000.00 5,492,740.89 To extend the contract date, modify the terms to comply with Act 304, and increase contract amount to cover the additional period of management fees for the convertible bond portfolio. 06/30/2017

Amd. 3 1,500,000.00 3,865,731.36 To extend the contract date, modify the terms to comply with Act 304, and increase the contract amount to cover the additional period of management fees for the convertible bond portfolio 06/30/2015

Amd. 2 1,000,000.00 3,000,308.92 To extend the contract date and increase contract amount to cover the additional period of management fees for the convertible bond portfolio. 06/30/2014

Amd. 1 2,400,000.00 609,157.79 Additional Funds,Date Extension 06/30/2013

Original: 2,500,000.00 The goal of the convertible portfolio is to provide above average total return in a manner that is consistent with the typical rate of return volatility exhibited by convertible bond market fixed income portfolios.

43. Agency: Teacher Retirement

Contractor: Daruma Capital Management LLC

Location: New York

State: NY

Total Authorized:

Org. Term: 04/01/2012 06/30/2013 **Procurement:** RFQ

Total After Review: \$21,900,000.00 **Funding:** Trust - 100%

Total Projected: \$10,500,000.00

Contract Number: 4600023244

Org/Amt: Amount Paid To Date Objective:

New Exp Date

Amd. 4 4,300,000.00 13,732,579.92 To extend the contract date and increase contract amount to cover the additional period of management fees. 06/30/2019

History:

Amd. 3 4,800,000.00 10,008,374.77 To extend the contract date, modify the terms to comply with Act 304, and increase contract amount to cover the additional period of management fees. 06/30/2017

| | | | | |
|-----------|--------------|--------------|---|------------|
| Amd. 2 | 3,000,000.00 | 7,632,026.20 | To extend the contract date, modify the terms to comply with Act 304, modify the performance standards to reflect the correct benchmark, and increase contract amount to cover the additional period of management fees | 06/30/2015 |
| Amd. 1 | 1,500,000.00 | 6,377,997.65 | To extend the contract date and increase contract amount to cover the additional period of management fees. | 06/30/2014 |
| Original: | 8,300,000.00 | | The firm will provide management of trust funds. Due to clerical change this contract replaces contract 4600012583 as a change in contract numbers only. | |

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|---------------------------------------|-----------------|--|---|---------------------|
| 44. Agency: Teacher Retirement | | Contractor: Franklin Park Associates, LLC | | State: PA |
| | | Location: Bala Cynwyd | | |
| Total Authorized: | | Org. Term: 11/25/2007 06/30/2009 | Procurement: RFQ | |
| Total After Review: | \$12,775,000.00 | Funding: Trust - 100% | | |
| Total Projected: | \$5,775,000.00 | Contract Number: 4600014424 | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
| Amd. 9 | 2,750,000.00 | 9,320,868.40 | To extend the contract date, update fee schedule, and increase contract amount to cover the additional period of consulting services. | 06/30/2019 |
| History: | | | | |
| Amd. 8 | 2,400,000.00 | 7,020,868.40 | To extend the contract date, modify the terms to comply with Act 304, and increase contract amount to cover the additional period of services. | 06/30/2017 |
| Amd. 7 | 1,200,000.00 | 5,620,868.40 | To extend the contract date, modify the terms to comply with Act 304, update rendering of compensation to reflect the current fee schedule, and increase the contract amount to cover the additional period of services | 06/30/2015 |
| Amd. 6 | 1,200,000.00 | 4,522,260.18 | To extend the contract date and increase contract amount to cover the additional period of services. | 06/30/2014 |
| Amd. 5 | 1,200,000.00 | 3,452,729.45 | To extend the contract date and increase funds to cover the additional year of service provided, expenses are being rolled into compensation for one amount | 06/30/2013 |
| Amd. 4 | 125,000.00 | 3,161,738.27 | Additional Funds | |
| Amd. 3 | 900,000.00 | 2,444,217.77 | Additional Funds, Date Extension | 06/30/2012 |
| Amd. 2 | 1,050,000.00 | 1,636,145.95 | To extend the contract date and increase the contract amount. | 06/30/2011 |
| Amd. 1 | 300,000.00 | 898,209.49 | Increases funds and extends contract date. | 06/30/2010 |
| Original: | 1,650,000.00 | | Development of private equity investment guidelines and strategies; identification of potential private equity investment sponsors and opportunities; and reports. | |

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| 45. Agency: Teacher Retirement | | Contractor: Harris Associates L.P. | | State: IL |
| | | Location: Chicago | | |
| Total Authorized: | | Org. Term: 05/01/2014 06/30/2015 | Procurement: RFQ | |
| Total After Review: | \$11,900,000.00 | Funding: Trust - 100% | | |
| Total Projected: | \$18,000,000.00 | Contract Number: 4600031567 | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
| Amd. 2 | 4,200,000.00 | 4,414,973.00 | To extend the contract date, update fee schedule, and increase contract amount to cover the additional period of management fees. | 06/30/2019 |
| History: | | | | |
| Amd. 1 | 3,500,000.00 | 917,559.00 | To extend the contract date, increase contract amount to cover the additional period of management fees, update address, correct vendor number. | 06/30/2017 |
| Original: | 4,200,000.00 | | To hire Harris Associates as a global equity manager. | |

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|--|---|---------------------|--|---------------------|
| 46. Agency: Teacher Retirement | | | Contractor: Kennedy Capital Management | |
| | | | Location: St. Louis | State: MO |
| Total Authorized: | Org. Term: 07/01/2007 06/30/2009 | | Procurement: RFQ | |
| Total After Review: \$30,800,000.00 | Funding: Trust - 100% | | | |
| Total Projected: \$15,400,000.00 | | | Contract Number: 4600036995 | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 8 | 6,000,000.00 | 20,237,320.00 | To extend the contract date and increase contract amount to cover the additional period of management fees. | 06/30/2019 |
| History: | | | | |
| Amd. 7 | 0.00 | 15,048,249.00 | To bridge old OA #4600012617 to new OA #4600036995. | |
| Amd. 6 | 6,700,000.00 | 15,048,249.00 | To extend the contract date, modify the terms to comply with Act 304, and increase contract amount to cover the additional period of management fees. | 06/30/2017 |
| Amd. 5 | 3,500,000.00 | 11,980,067.00 | To extend the contract date, modify the terms to comply with Act 304, and increase the contract amount to cover the additional period of management fees | 06/30/2015 |
| Amd. 4 | 0.00 | 10,499,720.00 | To extend the contract date. | 06/30/2014 |
| Amd. 3 | 6,000,000.00 | 6,604,531.00 | Additional Funds,Date Extension | 06/30/2013 |
| Amd. 2 | 2,000,000.00 | 4,445,349.00 | To extend the contract date and increase contract amount. | 06/30/2011 |
| Amd. 1 | 2,200,000.00 | 2,895,778.38 | Increases funds and extends contract date. | 06/30/2010 |
| Original: | 4,400,000.00 | | The manager will manage a small cap value strategy that seeks out stocks deemed undervalued when compared to discounted cash flow valuations, and under followed by analysts or major brokerage firms. | |

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|--|---|---------------------|--|---------------------|
| 47. Agency: Teacher Retirement | | | Contractor: Lazard Asset Management | |
| | | | Location: Chicago | State: IL |
| Total Authorized: | Org. Term: 07/01/2009 06/30/2010 | | Procurement: RFQ | |
| Total After Review: \$27,900,000.00 | Funding: Trust - 100% | | | |
| Total Projected: \$18,000,000.00 | | | Contract Number: 4600016862 | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 5 | 6,000,000.00 | 16,615,218.02 | To extend the contract date and increase contract amount to cover the additional period of management fees. | 06/30/2019 |
| History: | | | | |
| Amd. 4 | 7,500,000.00 | 11,255,941.62 | To extend the contract date, modify the terms to comply with Act 304, and increase the contract amount to cover the additional period of management fees. | 06/30/2017 |
| Amd. 3 | 5,000,000.00 | 6,333,007.22 | To extend the contract date and increase contract amount to cover the additional period of management fees. | |
| Amd. 2 | 5,400,000.00 | 2,459,030.27 | Additional Funds,Date Extension | 06/30/2013 |
| Amd. 1 | 2,300,000.00 | 668,260.63 | To extend the contract date and increase contract amount. | 06/30/2011 |
| Original: | 1,700,000.00 | | To provide value and portfolio enhancement by buying closed in funds that are trading at a discount to net asset value (NAV). Appreciation is derived by corporate activism by narrowing the NAV discounts and/or appreciation of the underlying holdings. | |

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|--|---|---------------------|--|---------------------|
| 48. Agency: Teacher Retirement | Contractor: Loomis, Sayles & Company | | Location: Boston | State: MA |
| Total Authorized: | Org. Term: 07/01/2008 06/30/2009 | | Procurement: RFQ | |
| Total After Review: \$13,300,000.00 | Funding: Trust - 100% | | | |
| Total Projected: \$7,000,000.00 | | | Contract Number: 4600037041 | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 8 | 2,500,000.00 | 8,355,106.38 | To extend the contract date and increase contract amount to cover the additional period of management fees. | 06/30/2019 |
| History: | | | | |
| Amd. 7 | 0.00 | 6,121,002.47 | To bridge old OA #4600015081 to new OA #4600037041. | |
| Amd. 6 | 3,100,000.00 | 6,121,002.47 | To extend the contract date, modify the terms to comply with Act 304, and increase contract amount to cover the additional period of management fees. | 06/30/2017 |
| Amd. 5 | 0.00 | 4,781,705.38 | To modify the terms to comply with Act 304, modify the performance standards to the correct benchmark, and modify the fee schedule to correct for the final negotiated rate | |
| Amd. 4 | 2,300,000.00 | 4,032,936.44 | To extend the contract date and increase contract amount to cover the additional period of management fees. | |
| Amd. 3 | 2,200,000.00 | 2,042,605.82 | Additional Funds, Date Extension | 06/30/2013 |
| Amd. 2 | 1,200,000.00 | 1,143,020.44 | To extend the contract date and increase contract amount. | 06/30/2011 |
| Amd. 1 | 1,000,000.00 | 350,440.76 | Increases funds and extends contract date. | 06/30/2010 |
| Original: | 1,000,000.00 | | To manage a multisector full discretion fixed income portfolio for the benefit of the members and retirees of the Arkansas Teacher Retirement System. The investment objective is to achieve long-term performance by investing in diversified portfolio of global fixed income investments. | |

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|--|---|---------------------|---|---------------------|
| 49. Agency: Teacher Retirement | Contractor: T. Rowe Price Associates, Inc. | | Location: Baltimore | State: MD |
| Total Authorized: | Org. Term: 07/01/2007 06/30/2008 | | Procurement: RFQ | |
| Total After Review: \$25,000,000.00 | Funding: Trust - 100% | | | |
| Total Projected: \$11,000,000.00 | | | Contract Number: 4600012350 | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 10 | 5,000,000.00 | 14,908,655.43 | To extend the contract date, update fee schedule, and increase contract amount to cover the additional period of management fees. | 06/30/2019 |
| History: | | | | |
| Amd. 9 | 6,200,000.00 | 10,934,474.44 | To extend the contract date, modify the terms to comply with Act 304, and increase the contract amount to cover the additional period of management fees. | 06/30/2017 |
| Amd. 8 | 3,000,000.00 | 8,250,677.02 | To extend the contract date, modify the terms to comply with Act 304, and increase contract to cover the additional period of management fees | 06/30/2015 |
| Amd. 7 | 1,500,000.00 | 6,954,871.77 | To extend the contract date and increase contract amount to cover the additional period of management fees. | 06/30/2014 |
| Amd. 6 | 3,800,000.00 | 4,038,763.22 | Additional Funds, Date Extension | 06/30/2013 |
| Amd. 5 | 0.00 | 3,647,178.37 | Extends contract date. | 06/30/2011 |
| Amd. 4 | 250,000.00 | 2,544,758.94 | Additional Funds, Date Extension | 06/30/2011 |
| Amd. 3 | 0.00 | 1,581,928.71 | Adjust fee structure. | |
| Amd. 2 | 1,750,000.00 | 1,581,928.71 | Increases funds and extends contract date. | 06/30/2010 |

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|-----------|--------------|--------------|---|------------|
| Amd. 1 | 0.00 | 1,581,928.71 | Extend contract date. | 06/30/2009 |
| Original: | 3,500,000.00 | | To achieve a long-term total return in excess of the Russell 1000 Growth Index. | |

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|----------------------------|--------------------|---------------------|---|-------------------------------|---------------------|
| 50. Agency: | Teacher Retirement | | Contractor: | Wellington Management Company | |
| | | | Location: | Boston | |
| | | | State: | MA | |
| Total Authorized: | | | Org. Term: | 07/01/2007 | 06/30/2009 |
| Total After Review: | \$39,500,000.00 | | Funding: | Trust - 100% | |
| Total Projected: | \$31,500,000.00 | | Contract Number: | 4600034016 | |
| Org/Amt: | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | | <u>New Exp Date</u> |
| Amd. 9 | 8,500,000.00 | 24,876,670.12 | To extend the contract date and increase contract amount to cover the additional period of management fees. | | 06/30/2019 |
| History: | | | | | |
| Amd. 8 | 8,000,000.00 | 18,937,282.74 | To extend the contract date, modify the terms to comply with Act 304, and increase the contract amount to cover the additional period of management fees. | | 06/30/2017 |
| Amd. 7 | 0.00 | 18,937,282.74 | Bridging of contract numbers. Old # 4600012581 to New contract # 4600034016 (Vendor Change new OA Agreement) | | 06/30/2015 |
| Amd. 6 | 5,000,000.00 | 14,840,766.91 | To extend the contract date, modify the terms to comply with Act 304, modify the performance standards to reflect the correct benchmark, and increase the contract amount to cover the additional period of management fees | | 06/30/2015 |
| Amd. 5 | 3,000,000.00 | 12,890,129.43 | To extend the contract date and increase contract amount to cover the additional period of management fees. | | 06/30/2014 |
| Amd. 4 | 1,000,000.00 | 8,792,887.18 | Additional Funds, Date Extension | | 06/30/2013 |
| Amd. 3 | 0.00 | 7,116,893.62 | Extends contract date. | | 06/30/2011 |
| Amd. 2 | 5,000,000.00 | 4,651,822.47 | Increases funds and extends contract date. | | 06/30/2010 |
| Amd. 1 | 0.00 | 4,651,822.47 | Amends Fees. | | |
| Original: | 9,000,000.00 | | To achieve long term total return in excess of the MSCI EAFE Index. The portfolio will be actively managed by the fundamental industry analysts in Wellington Management's Research Department under the oversight of a portfolio coordinator. The style will involve a bottom up stock selection process with the timing and selection of investments at the discretion of the individual industry analysts. | | |

SUMMARY SCHEDULE OF STATE AGENCY CONTRACTS
FOR ARKANSAS LEGISLATIVE COUNCIL REVIEW
AS REQUIRED BY ARKANSAS CODE 19-11-1006

In-State Contracts

| | | | | | |
|---|---|---|--|---------------------|--|
| 1. Agency: Administrative Office of the Courts | | Contractor: Todd Watson | | State: AR | |
| | | Location: Newport | | | |
| Total Authorized: | Org. Term: 03/01/2017 06/30/2017 | | Procurement: RFQ | | |
| Total After Review: | \$6,333.32 | Funding: State - 100% | | | |
| Total Projected: | \$114,333.32 | Contract Number: 4600039623 | | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> | |
| Original: | 6,333.32 | To provide indigent parent counsel representation in twelve (12%) percent of the dependency-neglect cases in the 16th Judicial District that are filed or existing through June 30, 2017 | | | |
| 2. Agency: Disability Determination | | Contractor: Elizabeth Marie Bucolo | | State: AR | |
| | | Location: Little Rock | | | |
| Total Authorized: | Org. Term: 04/01/2017 06/30/2017 | | Procurement: RFQ | | |
| Total After Review: | \$36,400.00 | Funding: Federal - 100% - [Social Security Administration] | | | |
| Total Projected: | \$985,000.00 | Contract Number: 4600039755 | | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> | |
| Original: | 36,400.00 | Vendor will examine, review and evaluate disability claimant medical records and determine if the evidence meets or equals the medical or mental criteria listed in the federal Social Security disability regulations. | | | |
| 3. Agency: Disability Determination | | Contractor: Morais Consulting, PLLC | | State: AR | |
| | | Location: Little Rock | | | |
| Total Authorized: | Org. Term: 04/01/2017 06/30/2017 | | Procurement: RFQ | | |
| Total After Review: | \$36,400.00 | Funding: Federal - 100% - [Social Security Administration] | | | |
| Total Projected: | \$985,000.00 | Contract Number: 4600039756 | | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> | |
| Original: | 36,400.00 | Vendor will examine, review and evaluate disability claimant medical records and determine if the evidence meets or equals the medical or mental criteria listed in the federal Social Security disability regulations. | | | |
| 4. Agency: Education-School for the Blind | | Contractor: Onsite Therapies, Inc. | | State: AR | |
| | | Location: Little Rock | | | |
| Total Authorized: | Org. Term: 07/01/2011 06/30/2012 | | Procurement: CB | | |
| Total After Review: | \$1,274,512.50 | Funding: Federal - 60% - [Medicaid Reimbursement, ARMAC, Passthrough]; State - 40% | | | |
| Total Projected: | \$1,702,897.00 | Contract Number: 4600021354 | | | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> | |
| Amd. 7 | 170,000.00 | 1,025,358.50 | To extend the contract to June 30, 2018 and amend the dollar amount of the contract. Onsite provides Physical, Occupational, and Speech Therapy to children and youth enrolled at ASB. | 06/30/2018 | |
| History: | | | | | |
| Amd. 6 | 170,000.00 | 889,185.50 | To extend the contract to June 30, 2017 and add additional funds. Onsite provides Physical, Occupational, and Speech Therapy to children and youth enrolled at ASB. | 06/30/2017 | |
| Amd. 5 | 211,241.50 | 723,271.00 | To increase the amount of the contract. | | |
| Amd. 4 | 0.00 | 707,035.75 | To extend the contract to cover Fiscal Year 2016. | 06/30/2016 | |

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|-----------|------------|------------|---|------------|
| Amd. 3 | 160,000.00 | 492,184.00 | To extend contract to cover FY2015; also, increase the amount of the contract to cover FY 2015 to provide physical, occupational, and speech therapy services to Arkansas School for the Blind Students | 06/30/2015 |
| Amd. 2 | 160,000.00 | 301,847.50 | To extend and increase the amount of to contract to cover fiscal year 2014. To provide physical, occupational, and speech therapy services to AR School for the Blind's students. | 06/30/2014 |
| Amd. 1 | 160,000.00 | 115,540.00 | To extend the contract ending date to cover FY 2013; also, to increase the amount of the contract to cover FY2013. | 06/30/2013 |
| Original: | 243,271.00 | | To provide Physical, Occupational and Speech Therapy services to students enrolled at the Arkansas School for the Blind. | |

5. Agency: Highway & Transportation Dept - Retirement **Contractor:** Meridian Investment Advisors
Location: Little Rock **State:** AR

Total Authorized: **Org. Term:** 07/01/2013 06/30/2014 **Procurement:** SSJ
Total After Review: \$720,000.00 **Funding:** Trust - 100%
Total Projected: \$140,000.00 **Contract Number:** ASHERS002

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 4 | 150,000.00 | 490,000.00 | Extend the date and additional funding. | 06/30/2018 |
| History: | | | | |
| Amd. 3 | 150,000.00 | 350,000.00 | To extend date of contract and request additional funds. | 06/30/2017 |
| Amd. 2 | 140,000.00 | 245,000.00 | Date extension and to request additional funds. | 06/30/2016 |
| Amd. 1 | 140,000.00 | 105,000.00 | Date extension and to request additional funds. | 06/30/2015 |
| Original: | 140,000.00 | | Provide investment management services and quarterly reports to the Board of Trustees for its purchases and sales of fixed income securities. The amount under management will be \$73,000,000.00 and will be performed on a discretionary basis using an "all style approach" but within the guidelines of the agency's Investment Policy and the laws of the State of Arkansas. | |

6. Agency: Human Services Department **Contractor:** Harbor House, Inc
Div/Prog: Behavioral Health **Location:** Fort Smith **State:** AR

Total Authorized: **Org. Term:** 07/01/2016 06/30/2017 **Procurement:** RFQ
Total After Review: \$1,532,061.00 **Funding:** Federal - 83% - [93.959-SABG, SABG SWS]; State - 13%; Other - 3% - [Court Costs and Fees]
Total Projected: \$7,800,000.00 **Contract Number:** 4600036868

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 2 | 425,680.00 | 856,124.58 | To amend to add funds due to high utilization for the Comprehensive Substance Treatment Services program in area 4. | |
| History: | | | | |
| Amd. 1 | 0.00 | 0.00 | To amend the rate sheet language to clarify limits are on a solely per client basis for the Comprehensive Substance Treatment Services. | |
| Original: | 1,106,381.00 | | To initiate an agreement to continue services for the Comprehensive Substance Abuse Treatment Services program in Area 4. | |

7. Agency: Human Services Department **Contractor:** Alternative Opportunities Inc Decision Point
Div/Prog: Children And Family **Location:** Bentonville **State:** AR

Total Authorized: **Org. Term:** 02/01/2015 06/30/2015 **Procurement:** RFQ
Total After Review: \$776,000.00 **Funding:** Federal - 100% - [SSBG (CFDA 93.667), SAPT (CFDA 93.959)]
Total Projected: \$910,000.00 **Contract Number:** 4600036299

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 10 | 46,000.00 | 599,307.60 | Amend to add funding, revise budget and funding availability due to increased utilization of Substance Abuse Services | |
| History: | | | | |
| Amd. 9 | 0.00 | 390,354.50 | To amend to add Conway County to this contract for Substance Abuse Treatment | |

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|-----------|------------|------------|---|------------|
| Amd. 8 | 25,000.00 | 277,565.80 | To amend to add funding and revise the budget for Substance Abuse Treatment due to increased utilization of contract. | |
| Amd. 7 | 250,000.00 | 277,565.80 | Amend to extend, add funding, revise the budget and funding availability for Substance Abuse Treatment. | 06/30/2017 |
| Amd. 6 | 60,000.00 | 234,134.60 | To amend to add funds, revise budget, and revise funding availability for Substance Abuse Treatment due to increased utilization. | |
| Amd. 5 | 100,000.00 | 186,461.00 | Add funding, revised budget and revised budget payment schedule to this contract for Substance Abuse Treatment. | |
| Amd. 4 | 0.00 | 131,319.50 | Vendor assignment to convert existing Alternative Opportunities agreement to Preferred Family Healthcare due to the merger of the two entities. Old vendor number: 60000074 Old Contract number: 4600033595 | |
| Amd. 3 | 90,000.00 | 94,142.80 | To amend to add funding and revised budget for Substance Abuse Treatment | |
| Amd. 2 | -55,000.00 | 5,568.60 | To amend to de-obligate funds, and revise funding availability and budget/payment schedule. | |
| Amd. 1 | 130,000.00 | 0.00 | To amend to extend, add funding, and revise funding availability and budget/payment schedule for Substance Abuse Treatment Catchment Areas 1 and 2. | 06/30/2016 |
| Original: | 130,000.00 | | This contract is to provide Substance Abuse Treatment in DCFS Catchment Areas 1 and 2. Service area: Baxter, Benton, Boone, Carroll, Cleburne, Fulton, Independence, Icard, Jackson, Madison, Marion, Newton, Searcy, Sharp, Stone, Van Buren, Washington, White and Woodruff counties. | |

8. Agency: Human Services Department

Contractor: Arkansas Foundation for Medical Care, Inc.

Div/Prog: Children And Family

Location: Fort Smith

State: AR

Total Authorized:

Org. Term: 03/17/2017 06/30/2018 **Procurement:**

Total After Review: \$1,996,841.00 **Funding:** Federal - 100% - [AR Kids B SCHIP-Matchrate HIS 2 (CFDA-93.767)]

Total Projected: \$1,996,841.00

Contract Number: 4600039765

Org/Amt: Amount Paid To Date Objective: New Exp Date

Original: 1,996,841.00 To initiate an agreement for a Family Engagement Pilot Program in Pulaski County which will establish, equip, and maintain a Family Engagement and Customer Support Assistance Center to serve up to 1,000 families with children eight years of age and younger referred by the Division of Children and Family Service (DCFS) for one or more maltreatment types. Service coverage area is Pulaski county.

9. Agency: Human Services Department

Contractor: Centers for Youth and Families, Inc.

Div/Prog: Children And Family

Location: Little Rock

State: AR

Total Authorized:

Org. Term: 07/01/2014 06/30/2015 **Procurement:** RFQ

Total After Review: \$719,700.00 **Funding:** State - 100%

Total Projected: \$147,000.00

Contract Number: 4600031699

Org/Amt: Amount Paid To Date Objective: New Exp Date

Amd. 5 200,000.00 645,400.00 To add funding for Comprehensive Residential Treatment Care due to increased utilization; revise performance indicators, update budget and funding availability attachments.

History:

Amd. 4 224,000.00 145,600.00 To amend to extend and add funding for Comprehensive Residential Treatment Care statewide; update budget and funding availability attachments and update total projected cost. 06/30/2017

Amd. 3 146,600.00 145,600.00 To add new fund and funding, revise the budget attachment and update the total projected cost for Comprehensive Residential Treatment Care services.

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|-----------|-----------|-----------|---|------------|
| Amd. 2 | 74,550.00 | 66,500.00 | To amend to extend and add funding for Comprehensive Residential Treatment services for the Division of Children and Family Services clients statewide and revise the budget attachment. | 06/30/2016 |
| Amd. 1 | 53,550.00 | 10,850.00 | To add \$53,550.00, for Comprehensive Residential Treatment Services for Division of Children and Family Services" clients statewide due to over-utilization of non Medicaid clients. Updating the total projected cost to \$200,550.00. total FY"2015 contract liability is \$74,550.00. Counties: Statewide | |
| Original: | 21,000.00 | | To purchase Comprehensive Residential Treatment Services for Division of Children and Family Services Clients statewide. Total projected cost is \$147,000.00, the total FY""2015 contract liability is \$21,000.00. | |

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|----------------------------|---------------------------|---------------------|--|------------------------------------|
| 10. Agency: | Human Services Department | Contractor: | Consolidated Youth Services Inc | |
| Div/Prog: | Children And Family | Location: | Jonesboro | State: AR |
| Total Authorized: | | Org. Term: | 07/01/2015 06/30/2016 | Procurement: RFP |
| Total After Review: | \$382,158.00 | Funding: | Federal - 44% - [Title IV-E Foster Care]; State - 55% | |
| Total Projected: | \$552,258.00 | | | Contract Number: 4600034384 |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
| Amd. 2 | 121,708.88 | 184,716.00 | Amend to add funding due to increased utilization; to revise the budget, to revise the performance indicators and the funding availability attachments; to update total projected cost for Sexual Rehabilitative Program (SRP) Residential Treatment Services. | |
| History: | | | | |
| Amd. 1 | 122,101.12 | 88,326.00 | To amend to extend and add funding, and to revise the budget attachment for Sexual Rehabilitative Program (SRP) Residential Services statewide. | 06/30/2017 |
| Original: | 138,348.00 | | To purchase Sexual Rehabilitative Program (SRP) Residential Treatment Services for DCFS clients statewide. | |

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|----------------------------|---------------------------|---------------------|--|------------------------------------|
| 11. Agency: | Human Services Department | Contractor: | Counseling Associates Incorporated | |
| Div/Prog: | Children And Family | Location: | Russellville | State: AR |
| Total Authorized: | | Org. Term: | 09/01/2015 06/30/2016 | Procurement: SSI |
| Total After Review: | \$183,000.00 | Funding: | State - 100% | |
| Total Projected: | \$275,000.00 | | | Contract Number: 4600034717 |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
| Amd. 3 | 16,000.00 | 149,097.50 | To add funding, revise the budget and funding availability due to increased utilization of Intensive Family Services. | |
| History: | | | | |
| Amd. 2 | 82,000.00 | 57,502.50 | To amend to extend, add funding, revise the budget, and revise the Performance Indicators for Intensive Family Services. | 06/30/2017 |
| Amd. 1 | 30,000.00 | 36,611.25 | To add funding and revise the budget for Intensive Family Services due to increased referrals. | |
| Original: | 55,000.00 | | To provide Intensive Family Services. The service coverage area will be Conway, Faulkner, Johnson, Perry, and Pope Counties. | |

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|----------------------------|---------------------------|---------------------|---|------------------------------------|
| 12. Agency: | Human Services Department | Contractor: | Habilitation Center Inc dba Millcreek of Arkansas | |
| Div/Prog: | Children And Family | Location: | Fordyce | State: AR |
| Total Authorized: | | Org. Term: | 07/01/2014 06/30/2015 | Procurement: RFQ |
| Total After Review: | \$6,073,350.00 | Funding: | State - 100% | |
| Total Projected: | \$980,000.00 | | | Contract Number: 4600031702 |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
| Amd. 6 | 850,000.00 | 4,398,900.00 | Amend to add additional funding for Comprehensive Residential Treatment services due to increased utilization; revise the budget and funding availability attachments; revise the Performance Indicators and update the total projected cost. | |
| History: | | | | |
| Amd. 5 | 2,541,675.00 | 1,633,375.00 | Amend to extend and add funding for Comprehensive Residential Treatment services statewide; revised the budget and funding availability attachments and update the total projected cost. | 06/30/2017 |

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|-----------|--------------|--------------|--|------------|
| Amd. 4 | 1,039,550.00 | 1,505,000.00 | To add additional funding; update budget and funding availability attachments; update total projected cost for Comprehensive Residential Treatment due to increased utilization. | |
| Amd. 3 | 600,000.00 | 611,450.00 | Add additional funding, update budget and funding availability attachments and update total projected cost for Comprehensive Residential Treatment services. | |
| Amd. 2 | 762,125.00 | 131,250.00 | Add additional funding, revise the budget and funding availability attachments and update the total projected cost for Comprehensive Residential Treatment services. | |
| Amd. 1 | 140,000.00 | 140,000.00 | To amend to extend and add funding for Comprehensive Residential Treatment Services for DCFS clients statewide and revise the budget attachment. | 06/30/2016 |
| Original: | 140,000.00 | | To Purchase Comprehensive Residential Treatment Services for DCFS clients statewide. Total projected cost is \$980,000.00. The FY '15 contract liability is \$140,000.00. Coverage is statewide. | |

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|----------------------------|---------------------------|---------------------|---|------------------------------------|
| 13. Agency: | Human Services Department | Contractor: | HLH Consultants LLC | |
| Div/Prog: | Children And Family | Location: | Little Rock | State: AR |
| Total Authorized: | | Org. Term: | 07/01/2015 06/30/2016 | Procurement: RFP |
| Total After Review: | \$205,880.00 | Funding: | State - 100% | |
| Total Projected: | \$264,400.00 | | | Contract Number: 4600034185 |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 4 | 40,000.00 | 162,981.25 | Amend to add funding, revise budget and revise funding availability due to increase utilization of Intensive Family Services. | |
| History: | | | | |
| Amd. 3 | 75,000.00 | 82,880.00 | Amend to extend, add funding and revise the budget, funding availability and PI's for Intensive Family Services. | 06/30/2017 |
| Amd. 2 | 8,000.00 | 68,006.25 | To add funding for Intensive Family Services due to increase utilization of contract. | |
| Amd. 1 | 30,000.00 | 40,665.00 | Add funding and revise budget for this contract for Intensive Family Services. | |
| Original: | 52,880.00 | | Provide Intensive Family Services in DCFS Areas 6,7. | |

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|----------------------------|---------------------------|---------------------|---|------------------------------------|
| 14. Agency: | Human Services Department | Contractor: | Housley Counseling Services Inc. | |
| Div/Prog: | Children And Family | Location: | Fayetteville | State: AR |
| Total Authorized: | | Org. Term: | 07/01/2015 06/30/2016 | Procurement: RFP |
| Total After Review: | \$511,000.00 | Funding: | State - 100% | |
| Total Projected: | \$440,000.00 | | | Contract Number: 4600034187 |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 5 | 88,000.00 | 396,515.00 | To amend to add funding, revise budget, revise funding availability and update total projected cost due to increase utilization of Intensive Family Services. | |
| History: | | | | |
| Amd. 4 | 175,000.00 | 126,441.25 | To amend to extend, add funding and revise the budget, funding availability and Performance Indicators for Intensive Family Services. | 06/30/2017 |
| Amd. 3 | 90,000.00 | 126,441.25 | To amend to add funding and revise the budget for Intensive Family Services due to increased utilization. | |
| Amd. 2 | 15,000.00 | 74,487.50 | To add funding and revise the budget for Intensive Family Services due to increased referrals. | |
| Amd. 1 | 55,000.00 | 53,887.50 | Add funding and revised budget to this contract for Intensive Family Services. | |
| Original: | 88,000.00 | | Provide Intensive Family Services in DCFS Area 1. | |

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|--|---------------|---|---|
| 15. Agency: Human Services Department | | Contractor: Life Strategies Counseling Inc | |
| Div/Prog: Children And Family | | Location: Jonesboro | |
| | | State: AR | |
| Total Authorized: | | Org. Term: 07/01/2015 06/30/2016 | Procurement: RFP |
| Total After Review: | \$83,000.00 | Funding: State - 100% | |
| Total Projected: | \$295,000.00 | Contract Number: 4600034188 | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> |
| Amd. 2 | 4,000.00 | 23,535.00 | Amend to add funding, revise budget and revise funding availability due to increase utilization of Intensive Family Services. |
| History: | | | |
| Amd. 1 | 20,000.00 | 9,693.75 | Amend to extend and add funding, revise budget, funding availability and performance indicator attachments for Intensive Family Services. |
| Original: | 59,000.00 | | Provide Intensive Family Services in DCFS Area 8. COUNTIES include: Clay, Craighead, Greene, |

| | | | |
|--|----------------|--|---|
| 16. Agency: Human Services Department | | Contractor: Piney Ridge Treatment Center, LLC | |
| Div/Prog: Children And Family | | Location: Fayetteville | |
| | | State: AR | |
| Total Authorized: | | Org. Term: 07/01/2015 06/30/2016 | Procurement: RFP |
| Total After Review: | \$1,510,489.00 | Funding: Federal - 18% - [93.658 Foster Care Title IV-E]; State - 81% | |
| Total Projected: | \$2,526,069.00 | Contract Number: 4600034386 | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> |
| Amd. 3 | 71,706.79 | 1,088,738.00 | To add funding due to increased utilization; revise performance indicators, update budget and funding availability attachments; update total projected cost for Sexual Rehabilitative Program (SRP) Residential Treatment Services. |
| History: | | | |
| Amd. 2 | 722,968.21 | 525,217.00 | To amend to extend and add funding; update budget attachment and total projected cost for Sexual Rehabilitative Program - Residential Treatment Service statewide. |
| Amd. 1 | 83,000.00 | 463,372.00 | To add additional funding and update the budget for Sexual Rehabilitative Program (SRP) Residential Treatment Services due to increased utilization. |
| Original: | 632,814.00 | | To purchase Sexual Rehabilitative Program (SRP) Residential Treatment Services for DCFS clients statewide. |

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|--|---------------|--|--|
| 17. Agency: Human Services Department | | Contractor: Quapaw House Inc | |
| Div/Prog: Children And Family | | Location: Hot Springs | |
| | | State: AR | |
| Total Authorized: | | Org. Term: 02/01/2015 06/30/2015 | Procurement: RFQ |
| Total After Review: | \$359,000.00 | Funding: Federal - 100% - [SSBG-Title XX (CFDA 93.667), SAPT Block Grant (CFDA 93.959)] | |
| Total Projected: | \$85,000.00 | Contract Number: 4600033597 | |
| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> |
| Amd. 6 | 54,000.00 | 186,760.50 | Amend to add funding, revise budget and revise funding availability due to increase utilization of Substance Abuse Services. |
| History: | | | |
| Amd. 5 | 0.00 | 124,499.00 | Amend to remove Conway county for the coverage area of this contract for Substance Abuse Treatment. Service Area: Clark, Faulkner, Garland, Hot Spring, Johnson, Montgomery, Perry, Pike, Pope, and Yell Counties. |
| Amd. 4 | 80,000.00 | 92,717.60 | Amend to extend, add funding, revise the budget and funding availability for Substance Abuse Treatment. |
| Amd. 3 | 55,000.00 | 50,032.60 | To amend to add funding and revised budget for Substance Abuse Treatment. |
| Amd. 2 | 85,000.00 | 0.00 | To amend to extend, add funding, and revise the funding availability & budget/payment schedule for Substance Abuse Treatment in Catchment Area 5. |

Amd. 1 0.00 0.00 To amend the original OSP-1 form to up-date this contract's Projected Total to be \$595,000 in lieu of \$85,000. No other changes.

Original: 85,000.00 To establish a contract to provide substance abuse treatment services in DCFS Catchment Area 5. Service area: Clark, Conway, Faulkner, Garland, Hot Spring, Johnson, Montgomery, Perry, Pike, Polk and Yell counties.

18. Agency: Human Services Department **Contractor:** Recovery Centers of Arkansas
Div/Prog: Children And Family **Location:** North Little Rock **State:** AR

Total Authorized: **Org. Term:** 02/01/2015 06/30/2015 **Procurement:** RFQ
Total After Review: \$405,000.00 **Funding:** Federal - 100% - [93.959-Substance Abuse Prev/Trmt Block Grant, 93.667-Social Services Block Grant Title XX]
Total Projected: \$560,000.00 **Contract Number:** 4600033598

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 4 | 30,000.00 | 200,631.30 | Amend to add funding, revise the budget and funding availability due to increased utilization of Substance Abuse Services. | |
| History: | | | | |
| Amd. 3 | 120,000.00 | 129,894.00 | Amend to extend, add funding, revise the budget and funding availability for Substance Abuse Treatment. | 06/30/2017 |
| Amd. 2 | 95,000.00 | 59,238.00 | To add funding and revised budget for Substance Abuse Treatment. | |
| Amd. 1 | 80,000.00 | 2,488.50 | To amend to extend, add funding, and revise funding availability and budget/payment schedule for Substance Abuse Treatment in Catchment Area 8. | 06/30/2016 |
| Original: | 80,000.00 | | Substance abuse treatment services in catchment area 8 (Lonoke, Prairie, Pulaski, Saline counties). | |

19. Agency: Human Services Department **Contractor:** Southwest Arkansas Counseling & Mental Health Center Inc.
Div/Prog: Children And Family **Location:** Texarkana **State:** AR

Total Authorized: **Org. Term:** 03/23/2015 06/30/2015 **Procurement:** SSI
Total After Review: \$129,000.00 **Funding:** Federal - 100% - [Social Service Block Grant Title XX CFDA 93.667, Substance Abuse Treatment Block Grant CFDA]
Total Projected: \$175,000.00 **Contract Number:** 4600034009

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 4 | 9,000.00 | 81,359.20 | Amend to add funding, revise budget and revise funding availability due to increase utilization of Substance Abuse Services. | |
| History: | | | | |
| Amd. 3 | 30,000.00 | 30,984.30 | To amend to extend, add funding, revise the budget and funding availability for Substance Abuse Treatment. | 06/30/2017 |
| Amd. 2 | 40,000.00 | 19,716.30 | To amend to add funding and revised budget for Substance Abuse Treatment. Service Area: Calhoun, Columbia, Dallas, Hempstead, Howard, Lafayette, Little River, Miller, Nevada, Ouachita, Sevier, and Union Counties. | |
| Amd. 1 | 25,000.00 | 0.00 | To amend to extend, add funding, and revise funding availability and budget/payment schedule for Substance Abuse Treatment in Catchment Area 7. | 06/30/2016 |
| Original: | 25,000.00 | | To initiate an agreement with the provider to deliver substance abuse treatment services. | |

20. Agency: Human Services Department **Contractor:** Arkansas Psychiatric Management Services
Div/Prog: Developmental Disabilities **Location:** Little Rock **State:** AR

Total Authorized: **Org. Term:** 07/20/2012 06/30/2013 **Procurement:** RFP
Total After Review: \$988,800.00 **Funding:** State - 29%; Other - 70% - [Title XIX Reimbursement]
Total Projected: \$1,155,200.00 **Contract Number:** 4600024623

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 5 | 166,400.00 | 628,200.00 | To amend to extend, add funding and revise the budget to continue psychological services at the Arkadelphia Human Development Center. | 06/30/2018 |
| History: | | | | |

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|-----------|------------|------------|--|------------|
| Amd. 4 | 166,400.00 | 538,600.00 | To amend to extend, add funding, and revise the budget for psychological services. | 06/30/2017 |
| Amd. 3 | 166,400.00 | 373,200.00 | To amend to extend, adding funding and revise budget for psychological services. | 06/30/2016 |
| Amd. 2 | 166,400.00 | 191,600.00 | To amend to extend and add additional funds for FY-15 to provide clinical supervision of Psychological Services by AHDC Psychological Examiners to persons served who have been identified by the Interdisciplinary Teams as needing services at the Arkadelphia Human Development Center (HDC) clients. Service area is Arkadelphia Human Development Center. | 06/30/2015 |
| Amd. 1 | 166,400.00 | 75,400.00 | To amend to extend and add additional funds for FY-14 to provide clinical supervision of Psychological Services by AHDC Psychological Examiners to persons served who have been identified by the Interdisciplinary Teams as needing services at the Arkadelphia Human Development Center (HDC) clients. | 06/30/2014 |
| Original: | 156,800.00 | | Provide clinical supervision of Psychological Services | |

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|--|---------------|--|--|---------------------|
| 21. Agency: Human Services Department | | Contractor: Arkansas Psychiatric Management Services | | |
| Div/Prog: Developmental Disabilities | | Location: Little Rock | | State: AR |
| Total Authorized: | | Org. Term: 07/01/2016 06/30/2017 Procurement: CB | | |
| Total After Review: \$480,000.00 | | Funding: State - 30%; Other - 69% - [Title XIX Reimbursement] | | |
| Total Projected: \$1,750,000.00 | | Contract Number: 4600037116 | | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 1 | 240,000.00 | 113,460.00 | To amend to extend and add funds to provide psychiatric services for residents of the Conway Human Development Center. | 06/30/2018 |
| Original: | 240,000.00 | | To provide Psychiatric Services for residents of the Conway Human Development Center. Service area is Faulkner County. | |

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|--|---------------|--|---|---------------------|
| 22. Agency: Human Services Department | | Contractor: Margie Gilbertson | | |
| Div/Prog: Developmental Disabilities | | Location: 31 Segovia Drive Hot Springs, AR 71909 | | State: AR |
| Total Authorized: | | Org. Term: 03/01/2013 06/30/2013 Procurement: CB | | |
| Total After Review: \$102,400.00 | | Funding: State - 30%; Other - 70% - [Title XIX Reimbursement] | | |
| Total Projected: \$6,400.00 | | Contract Number: 4600028517 | | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 5 | 19,200.00 | 67,000.00 | To amend to extend, add funds, and revise the budget for continuation of audiology services to residents at the Conway Human Development Center. | 06/30/2018 |
| History: | | | | |
| Amd. 4 | 19,200.00 | 49,520.00 | To amend to extend and add funding for FY 17 for continuation of audiology services to residents at the Conway Human Development Center. Service Area: Work to be performed in Conway, Faulkner County, Arkansas. | 06/30/2017 |
| Amd. 3 | 19,200.00 | 29,720.00 | To amend to extend and add funding for FY16 for continuation of audiology services to residents at the Conway Human Development Center, Faulkner Co., Ark. | 06/30/2016 |
| Amd. 2 | 19,200.00 | 12,960.00 | The purpose of this contract amendment is to extend the ending date to June 30, 2015, and increase compensation by \$19,200.00 bringing the total compensation to \$44,800.00 to provide additional Audiology Services to residents at the Conway Human Development Center, Conway, Arkansas. | 06/30/2015 |
| Amd. 1 | 19,200.00 | 0.00 | To extend the end date of contract to June 30, 2014, and increase compensation by \$19,200.00 for Audiology Services at the Conway Human Development Center bringing the total compensation to \$25,600.00. Also correcting Section 13 of the original contract. | 06/30/2014 |
| Original: | 6,400.00 | | The purpose of this contract is to provide Audilog Services to residents of the Conway Human Development Center located in Conway, Faulkner Co., Arkansas. Work to be performed at this location for residents of the facility. | |

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| 23. Agency: Human Services Department | | Contractor: Robert A. Kaloghirou | |
| Div/Prog: Developmental Disabilities | | Location: Jonesboro | |
| | | State: AR | |
| Total Authorized: | | Org. Term: 10/01/2012 06/30/2013 | Procurement: CB |
| Total After Review: | \$138,350.00 | Funding: State - 30%; Other - 70% - [Medicaid Title XIX] | |
| Total Projected: | \$236,250.00 | Contract Number: 4600027249 | |
| Org/Amt: | Amount | Paid To Date | Objective: |
| | | | New Exp Date |
| Amd. 8 | 24,000.00 | 68,842.00 | Amend to extend and add FY18 funds to provide dentistry services for the Jonesboro Human Development Center. Coverage area remains the same. 06/30/2018 |
| History: | | | |
| Amd. 7 | 24,000.00 | 54,431.00 | Amend to extend through June 30, 2017, and add funds for this contract to provide dentistry services for the Jonesboro Human Development Center. 06/30/2017 |
| Amd. 6 | 24,000.00 | 37,548.00 | To amend to extend contract through 06/30/2016 and increase compensation by \$24,000.00 for Dentist services to the residents of Jonesboro Human Development Center in Craighead County. Total contract liability for this contract is \$90,350.00. 06/30/2016 |
| Amd. 5 | 1,100.00 | 26,224.00 | To amend to add \$1,100.00 for additional Dental Services to FY14 funding due to utilization. Maximum FY14 contract liability is \$16,100.00. The new maximum liability of the contract is \$66,350.00. |
| Amd. 4 | 24,000.00 | 19,162.00 | Amend-to-extend this contract for FY2015 to provide dentist services to the residents of Jonesboro Human Development Center in Craighead County. FY2015 liability is \$24,000.00. The maximum liability of the contract is \$65,250.00. 06/30/2015 |
| Amd. 3 | -20,000.00 | 19,162.00 | To reduce this contract for FY"2014 to \$15,000 due to low utilization. |
| Amd. 2 | 35,000.00 | 4,970.00 | Amend to extend this contract and add \$35,000 for FY14 to provide dentist services to the residents of Jonesboro Human Development Center in Craighead County and add a Funding Availability Restriction. Funding split is changed to reflect the most accurate accounting description for audit purposes. The new maximum liability of the contract is \$61,250.00 |
| Amd. 1 | -250.00 | 0.00 | To decrease the maximum liability by \$250.00 to correct error on the original OSP-1 which was overstated by \$250.00. |
| Original: | 26,500.00 | | The purpose of this contract is to procure dentistry services for the residents of Jonesboro Human Development Center. |

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| 24. Agency: Human Services Department | | Contractor: Wilson Neurology PLLC | |
| Div/Prog: Developmental Disabilities | | Location: Little Rock | |
| | | State: AR | |
| Total Authorized: | | Org. Term: 07/01/2011 06/30/2012 | Procurement: CB |
| Total After Review: | \$554,400.00 | Funding: State - 29%; Other - 70% - [Title XIX Reimbursement] | |
| Total Projected: | \$554,400.00 | Contract Number: 4600021284 | |
| Org/Amt: | Amount | Paid To Date | Objective: |
| | | | New Exp Date |
| Amd. 6 | 79,200.00 | 369,837.50 | To amend to extend, add funds, and revise budget for continuation of neurological services to residents at the Conway Human Development Center. 06/30/2018 |
| History: | | | |
| Amd. 5 | 79,200.00 | 294,116.25 | To amend to extend and add funding for FY17 for continuation of neurological services to residents at the Conway Human Development Center. 06/30/2017 |
| Amd. 4 | 79,200.00 | 227,140.00 | To extend contract through June 30, 2016 and add funds for continuation of neurological services to residents at the Conway Human Development Center. 06/30/2016 |

| | | | | |
|-----------|-----------|------------|---|------------|
| Amd. 3 | 79,200.00 | 149,906.25 | To extend ending date to June 30, 2015 and increase compensation by \$79,200.00 bringing total compensation to \$316,800.00 to provide additional neurological services to residents at the Conway Human Development Center, Conway, Arkansas. | 06/30/2015 |
| Amd. 2 | 79,200.00 | 74,267.50 | The purpose of this contract amendment is to extend the ending date to June 30, 2014, and increase compensation by \$79,200.00 bringing total compensation to \$237,600.00 to provide additional neurological services to residents at the Conway Human Development Center, Conway, Arkansas. | 06/30/2014 |
| Amd. 1 | 79,200.00 | 21,615.00 | Additional Funds, Date Extension to provide additional neurological services to residents at the Conway Human Development Center (CHDC) in Faulkner County, Arkansas. | 06/30/2013 |
| Original: | 79,200.00 | | To provide neurological services to residents at the Conway Human Development Center (CHDC) in Faulkner County, Arkansas. | |

25. Agency: Human Services Department **Contractor:** Wilson Neurology PLLC
Div/Prog: Developmental Disabilities **Location:** Little Rock **State:** AR

Total Authorized: **Org. Term:** 08/01/2011 06/30/2012 **Procurement:** CB
Total After Review: \$119,700.00 **Funding:** State - 29%; Other - 70% - [Title XIX Reimbursement]
Total Projected: \$119,700.00 **Contract Number:** 4600022172

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|---|---------------------|
| Amd. 6 | 17,100.00 | 32,099.55 | To amend to extend for FY18, add funding and revise the budget to continue neurological services for residents of the Arkadelphia Human Development Center. | 06/30/2018 |
| History: | | | | |
| Amd. 5 | 17,100.00 | 28,172.25 | To amend to extend, add funding and revise the budget to continue neurology services for residents at the Arkadelphia Human Development Center. | 06/30/2017 |
| Amd. 4 | 17,100.00 | 21,930.75 | To amend to extend, add funding and revise the budget | 06/30/2016 |
| Amd. 3 | 17,100.00 | 16,929.00 | To extend the contract through June 30, 2015 and add funding for continued neurology services to residents with developmental disabilities served at the Arkadelphia Human Development Center. Also, to correct the funding availability attachment number from 4 to 5 referenced in Amendment 1 and 2. | 06/30/2015 |
| Amd. 2 | 17,100.00 | 11,001.00 | To amend to extend and add additional funding for FY-14 for Neurology Services to residents served at the Arkadelphia Human Development Center. | 06/30/2014 |
| Amd. 1 | 17,100.00 | 2,280.00 | Additional Funds for continued neurology services to residents with developmental disabilities at the Arkadelphia Human Development Center and Date Extension | 06/30/2013 |
| Original: | 17,100.00 | | To provide statewide neurology services for people with developmental disabilities who are served by the Arkadelphia Human Development Center. | |

26. Agency: Insurance Department **Contractor:** Systemedic Corporation
Location: Little Rock **State:** AR

Total Authorized: **Org. Term:** 07/01/2013 06/30/2015 **Procurement:** RFP
Total After Review: \$7,690,000.00 **Funding:** State - 100%
Total Projected: \$10,115,000.00 **Contract Number:** 4600029125

| <u>Org/Amt:</u> | <u>Amount</u> | <u>Paid To Date</u> | <u>Objective:</u> | <u>New Exp Date</u> |
|-----------------|---------------|---------------------|--|---------------------|
| Amd. 3 | 3,050,000.00 | 4,182,149.02 | To extend the expiration date of the contract to 6/30/2019 and add additional funds to pay for services to that date. | 06/30/2019 |
| History: | | | | |
| Amd. 2 | 900,000.00 | 2,932,000.47 | To extend the contract end date from 6/30/2016 to 6/30/2017 and add \$900,000.00 to the allowed amount under the contract. This does not change the projected total contract cost. | 06/30/2017 |

Amd. 1 850,000.00 1,557,133.39 The purpose of this amendment is to add \$850,000 in additional funds to the contract amount and to extend the contract through 6/30/2016. This amendment would make the total amount allowed to be paid under this contract to be \$3,740,000. This contract provides medical bill review, a preferred provider organization, nurse case management, utilization and pre-authorization services for the workers' compensation claims filed by state government employees. 06/30/2016

Original: 2,890,000.00 The purpose of the contract is to provide managed care for injured employees of state government who file workers' compensation claims. Services to be rendered in this contract are to provide nurse case management; to provide a preferred provider organization to obtain lower prices for medical care; provide for review professional utilization review and bill review services

27. Agency: National Park Community College **Contractor:** Stephens Inc.
Location: Little Rock **State:** AR

Total Authorized: **Org. Term:** 03/14/2017 06/30/2018 **Procurement:** RFQ
Total After Review: \$176,000.00 **Funding:** Other - 100% - [Bond proceeds]
Total Projected: \$176,000.00 **Contract Number:** NP171102

Org/Amt: **Amount** **Paid To Date** **Objective:** **New Exp Date**

Original: 176,000.00 Underwriting services will be utilized for refinancing of two existing bond issues and providing funding for the construction of a student commons building, a new campus entrance, renovations to existing buildings and for other purposes as identified.

28. Agency: North Arkansas College **Contractor:** Ramona Munsell & Associates Consulting, Inc
Location: Rogers **State:** AR

Total Authorized: **Org. Term:** 04/01/2017 06/30/2019 **Procurement:** RFP
Total After Review: \$175,000.00 **Funding:** Cash - 100%
Total Projected: \$175,000.00 **Contract Number:** NAC005

Org/Amt: **Amount** **Paid To Date** **Objective:** **New Exp Date**

Original: 175,000.00 To provide consultation services to assist North Arkansas College in developing a Title III grant application. In the event the proposal is funded, Ramona Munsell & Associates Consulting, Inc. will also provide grant management assistance throughout the five-year term of the grant. If the proposal is unsuccessful, no consulting payment is required.

29. Agency: Public Employee Retirement **Contractor:** Horrell Capital Management
Location: Little Rock **State:** AR

Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$675,000.00 **Funding:** Trust - 100%
Total Projected: \$2,000,000.00 **Contract Number:** 3700402304

Org/Amt: **Amount** **Paid To Date** **Objective:** **New Exp Date**

Original: 675,000.00 The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain Horrell Capital Management to manage an Arkansas Index Fund strategy, to execute transactions in accordance with the Investment Management Agreement and the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

30. Agency: Public Employee Retirement **Contractor:** Stephens Investment Management Group, LLC
Location: Little Rock **State:** AR

Total Authorized: **Org. Term:** 07/01/2017 06/30/2019 **Procurement:** EL
Total After Review: \$5,800,000.00 **Funding:** Trust - 100%
Total Projected: \$16,000,000.00 **Contract Number:** 3700402307

Org/Amt: **Amount** **Paid To Date** **Objective:** **New Exp Date**

Original: 5,800,000.00

The Board of Trustees approved, in its meeting on February 15, 2017, a motion to retain Stephens Investment Management Group to manage a Small Cap Growth Domestic Equity Strategy for APERS, to execute transactions in accordance with the Investment Management Agreement and the Investment Policy and Guidelines of the Board of Trustees. This contract is Exempt by Law under Act 304, ACA 24-2-618(f)(1).

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| 31. Agency: Teacher Retirement | Contractor: Gill Elrod Ragon Own & Sherman, PA | | | |
| | Location: Little Rock State: AR | | | |
| Total Authorized: | Org. Term: 07/01/2010 06/30/2011 Procurement: RFQ | | | |
| Total After Review: \$750,000.00 | Funding: Trust - 100% | | | |
| Total Projected: \$2,100,000.00 | Contract Number: 4600030541 | | | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 7 | 150,000.00 | 441,442.61 | To extend dates of contract and increase contract amount to cover the additional period of services. | 06/30/2019 |
| History: | | | | |
| Amd. 6 | 0.00 | 299,085.00 | To extend dates of contract | 06/30/2017 |
| Amd. 5 | 0.00 | 223,583.50 | Bridging of contract numbers. | 06/30/2015 |
| Amd. 4 | 300,000.00 | 223,583.50 | To increase funds and modify the term of the contract to comply with Act 304. | |
| Amd. 3 | 0.00 | 99,949.00 | Extend the dates of the contract. | 06/30/2015 |
| Amd. 2 | 0.00 | 114,235.00 | Company name change | 06/30/2013 |
| Amd. 1 | 0.00 | 0.00 | Extend dates. | 06/30/2013 |
| Original: | 300,000.00 | | Provide expert legal advice, services and representation on, but not limited to, securities transactions as it relates to ATRS as a fiduciary investor, and other legal services pertaining to the ATRS investment portfolio, or additional representation of A | |

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|--|---|---------------------|--|---------------------|
| 32. Agency: Teacher Retirement | Contractor: Stephens Investment Management Group, LLC. | | | |
| | Location: Little Rock State: AR | | | |
| Total Authorized: | Org. Term: 07/01/2007 06/30/2009 Procurement: RFQ | | | |
| Total After Review: \$20,900,000.00 | Funding: Trust - 100% | | | |
| Total Projected: \$10,000,000.00 | Contract Number: 4600012349 | | | |
| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
| Amd. 7 | 4,300,000.00 | 12,780,033.19 | To extend the contract date and increase contract amount to cover the additional period of management fees. | 06/30/2019 |
| History: | | | | |
| Amd. 6 | 5,000,000.00 | 9,082,505.20 | To extend the contract date, modify the terms to comply with Act 304, and increase contract amount to cover the additional period of management fees. | 06/30/2017 |
| Amd. 5 | 2,700,000.00 | 6,784,780.82 | To extend the contract date, modify the terms to comply with Act 304, and increase the contract amount to cover the additional period of management fees | 06/30/2015 |
| Amd. 4 | 2,000,000.00 | 5,601,360.34 | To extend the contract date and increase contract amount to cover the additional period of management fees. | 06/30/2014 |
| Amd. 3 | 2,400,000.00 | 3,129,652.99 | Additional Funds, Date Extension | 06/30/2013 |
| Amd. 2 | 0.00 | 2,145,641.79 | Extends contract date. | 06/30/2011 |
| Amd. 1 | 1,500,000.00 | 1,377,991.10 | Increases funds for services and extends contract date. | 06/30/2010 |
| Original: | 3,000,000.00 | | Actively manage a small cap growth portfolio for the benefit of the retirees and members of the Arkansas Teacher Retirement System. | |

33. Agency: Teacher Retirement Contractor: Williams and Anderson LLP
 Location: Little Rock State: AR
 Total Authorized: Org. Term: 07/01/2010 06/30/2011 Procurement: RFQ
 Total After Review: \$350,000.00 Funding: Trust - 100%
 Total Projected: \$2,100,000.00 Contract Number: 4600031487

| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
|-----------------|-----------|--------------|--|--------------|
| Amd. 6 | 50,000.00 | 200,459.71 | To extend dates of contract and increase contract amount to cover the additional period of services. | 06/30/2019 |
| History: | | | | |
| Amd. 5 | 0.00 | 177,014.79 | To extend dates of contract | 06/30/2017 |
| Amd. 4 | 0.00 | 13,121.01 | To modify the term of the contract to comply with Act 304. Bridging of contract numbers. | 06/30/2015 |

34. Agency: U of A - Little Rock Contractor: Conway County Community Service, Inc.
 Location: Morrilton State: AR
 Total Authorized: Org. Term: 12/19/2016 03/31/2017 Procurement: *Special Procurement*
 Total After Review: \$98,210.68 Funding: Federal - 100% - [Substance Abuse Block Grant]
 Total Projected: \$73,658.01 Contract Number: RA17145227

| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
|-----------|-----------|--------------|---|--------------|
| Amd. 1 | 24,552.67 | 73,658.01 | To extend date and increase compensation. | 04/30/2017 |
| Original: | 73,658.01 | | To provide professional comprehensive alcohol and other drug abuse prevention services to Arkansas communities while meeting all the requirements set forth by the Federal Block Grant requirements, and the Arkansas Department of Human Services- Division of Behavioral Health Services (DBHS) Rules of Practice and Procedure within designated catchment areas for the entire state of Arkansas. | |

35. Agency: U of A - Little Rock Contractor: Family Services Agency, Inc
 Location: North Little Rock State: AR
 Total Authorized: Org. Term: 12/19/2016 03/31/2017 Procurement: *Special Procurement*
 Total After Review: \$87,222.50 Funding: Federal - 100% - [Substance Abuse Block Grant]
 Total Projected: \$69,778.00 Contract Number: RA17145230

| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
|-----------|-----------|--------------|---|--------------|
| Amd. 1 | 17,444.50 | 69,778.00 | To extend the date and increase the compensation. | 04/30/2017 |
| Original: | 69,778.00 | | To provide professional comprehensive alcohol and other drug abuse prevention services to Arkansas communities while meeting all the requirements set forth by the Federal Block Grant Requirements, and the Arkansas Department of Human Services- Division of Behavioral Health Services (DBHS) Rules of Practice and Procedure within designated catchment areas for the entire State of Arkansas. | |

36. Agency: U of A - Little Rock Contractor: Harbor House, Inc
 Location: Fort Smith State: AR
 Total Authorized: Org. Term: 12/19/2016 03/31/2017 Procurement: *Special Procurement*
 Total After Review: \$55,939.88 Funding: Federal - 100% - [Substance Abuse Block Grant]
 Total Projected: \$41,954.91 Contract Number: RA17145226

| Org/Amt: | Amount | Paid To Date | Objective: | New Exp Date |
|-----------|-----------|--------------|---|--------------|
| Amd. 1 | 13,984.97 | 41,954.91 | To extend the date, increase compensation | 04/30/2017 |
| Original: | 41,954.91 | | To provide professional comprehensive alcohol and other drug abuse prevention services to Arkansas communities while meeting all the requirements set forth by the Federal Block Grant Requirements, and the Arkansas Department of Human Services- Division of Behavioral Health Services (DBHS) Rules of Practice and Procedure within designated catchment areas for the entire State of Arkansas. | |

37. **Agency:** U of A - Little Rock **Contractor:** Phoenix Youth and Family Services
Location: Crossett **State:** AR
Procurement: *Special Procurement*
Org. Term: 12/19/2016 03/31/2017
Total Authorized: **Org. Term:** 12/19/2016 03/31/2017 **Procurement:** *Special Procurement*
Total After Review: \$76,044.04 **Funding:** Federal - 100% - [Substance Abuse Block Grant]
Total Projected: \$57,033.03 **Contract Number:** RA17145228
Org/Amt: Amount Paid To Date Objective: New Exp Date
Amd. 1 19,011.01 57,033.03 To extend the expiration date and increase compensation 04/30/2017
Original: 57,033.03 To provide professional comprehensive alcohol and other drug abuse prevention services to Arkansas communities while meeting all the requirements set forth by the Federal Block Grant Requirements, and the Arkansas Department of Human Services- Division of Behavioral Health Services (DBHS) Rules of Practice and Procedure within designated catchment areas for the entire State of Arkansas.

38. **Agency:** U of A - Medical Sciences **Contractor:** Crisis Intervention Center
Location: Fort Smith **State:** AR
Procurement: RFP
Org. Term: 03/01/2017 01/31/2018
Total Authorized: **Org. Term:** 03/01/2017 01/31/2018 **Procurement:** RFP
Total After Review: \$42,269.00 **Funding:** Federal - 100% - [Centers for Disease Control]
Total Projected: \$42,269.00 **Contract Number:** RA17150629
Org/Amt: Amount Paid To Date Objective: New Exp Date
Original: 42,269.00 The Agency will provide an outreach program for rape prevention and education in Crawford, Logan, and Sebastian counties in Arkansas.

39. **Agency:** U of A - Medical Sciences **Contractor:** Ozark Rape Crisis
Location: Clarksville **State:** AR
Procurement: RFP
Org. Term: 03/01/2017 01/01/2018
Total Authorized: **Org. Term:** 03/01/2017 01/01/2018 **Procurement:** RFP
Total After Review: \$74,130.00 **Funding:** Federal - 100% - [Centers for Disease Control]
Total Projected: \$74,130.00 **Contract Number:** RA17150627
Org/Amt: Amount Paid To Date Objective: New Exp Date
Original: 74,130.00 The agency will provide an outreach program for rape prevention and education on Boone, Carroll, Johnson, Marion, Newton, and Searcy counties in Arkansas.

40. **Agency:** U of A - Medical Sciences **Contractor:** Southwest Arkansas Crisis Center
Location: DeQueen **State:** AR
Procurement: RFP
Org. Term: 03/01/2017 01/31/2018
Total Authorized: **Org. Term:** 03/01/2017 01/31/2018 **Procurement:** RFP
Total After Review: \$49,121.00 **Funding:** Federal - 100% - [Centers for Disease Control]
Total Projected: \$49,121.00 **Contract Number:** RA17150628
Org/Amt: Amount Paid To Date Objective: New Exp Date
Original: 49,121.00 The Agency will provide an outreach program for rape prevention and education in Sevier, Howard, Pike, Polk, Montgomery, and Little River counties in Southwest Arkansas.