

MOODY'S ANALYTICS

FY14	13Q3	13Q4	14Q1	14Q2	
	2.6	2.7	2.8	3.0	Average = 2.775

FY15	14Q3	14Q4	15Q1	15Q2	
	2.7	2.4	2.2	2.4	Average = 2.425

CY2013	2.3	Midpoint = 2.55
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CY2014	2.8	Midpoint = 2.65
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CY2015	2.5
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**IHS GLOBAL INSIGHT**

|             |             |             |             |             |                        |
|-------------|-------------|-------------|-------------|-------------|------------------------|
| <b>FY14</b> | <b>13Q3</b> | <b>13Q4</b> | <b>14Q1</b> | <b>14Q2</b> |                        |
|             | 2.0         | 1.7         | 1.9         | 1.8         | <b>Average = 1.850</b> |

|             |             |             |             |             |                        |
|-------------|-------------|-------------|-------------|-------------|------------------------|
| <b>FY15</b> | <b>14Q3</b> | <b>14Q4</b> | <b>15Q1</b> | <b>15Q2</b> |                        |
|             | 1.7         | 1.6         | 1.9         | 1.7         | <b>Average = 1.725</b> |

|               |            |                        |
|---------------|------------|------------------------|
| <b>CY2013</b> | <b>1.4</b> | <b>Midpoint = 1.60</b> |
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|               |            |                        |
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| <b>CY2014</b> | <b>1.8</b> | <b>Midpoint = 1.75</b> |
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|               |            |
|---------------|------------|
| <b>CY2015</b> | <b>1.7</b> |
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FY14 Average, both sources = 2.194

FY15 Average, both sources = 2.138

Grand Average = 2.166