

THE POULTRY & EGG INDUSTRY IN ARKANSAS



September 2014
Marvin L. Childers, President
The Poultry Federation

The Poultry Federation

- **Tri-State Trade Association**
- **Representing AR, OK, MO**
- **Promote & Protect the Poultry & Egg Industry**
- **Over 20 Poultry & Egg Company Members**
- **Over 300 Allied Company Members**



Arkansas is Home to Major Poultry Integrators

- George's Inc - Springdale
- O.K. Foods – Ft. Smith
- Ozark Mountain Poultry-
Batesville
- Peco Foods - Batesville
- Pilgrim's-Batesville & El Dorado
- Simmons Foods – Siloam
Springs
- Tyson Foods - Springdale
- Wayne Farms - Danville



GEORGE'S®



OK
FOODS
a Bachoco company



Peco



Simmons
Building a great company since 1949



OMP



Pilgrim's®
All about great taste.



Tyson®



WAYNE FARMS®
WAYNE FARMS LLC

Arkansas is Home to Major Turkey Companies

- Butterball –
Ozark, Huntsville,
Jonesboro
- Cargill -
Springdale



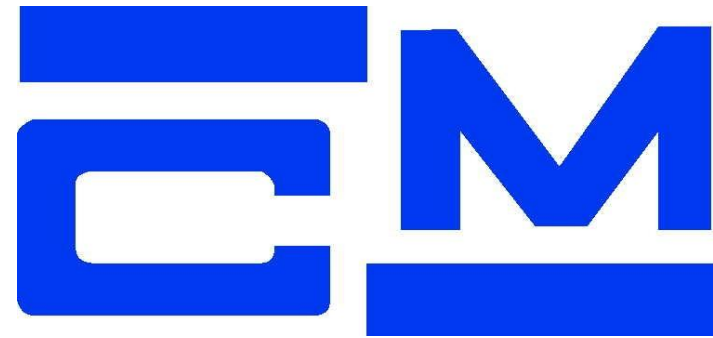
Arkansas is Home to Major Breeding Company

- Cobb-Vantress –
Siloam Springs
- Aviagen- NWA



Arkansas is Home to Major Egg Companies

- Cal-Maine –
Searcy, Green
Forest & Decatur
- Caldwell Eggs –
Rose Bud
- England Farms –
Rison



Arkansas is Home to Major Hatching Egg Companies

- Keith-Smith Co –
Hot Springs
- Morris Hatchery
now O.K. Foods -
Hermitage



Arkansas is Home to Major Further Processors

- **Boars' Head Brand –
Forrest City**
- **Ozark Mountain
Poultry - Rogers**
- **Twin River Foods -
Fayetteville**



**Arkansas is
ranked in the
Top Ten in the
Nation For
Poultry & Egg
Production**

**What
does
this
mean?**



Arkansas Broilers

- One billion/per year
- 6 billion/lbs/per year
- Value \$3.62 billion per year

= \$13,923,000 per
day (5 day workweek)



Arkansas Turkeys

- 28 million/year
- 560 million lbs/year
- Production value \$372 million/year

= \$1.4 million per day



Arkansas Eggs

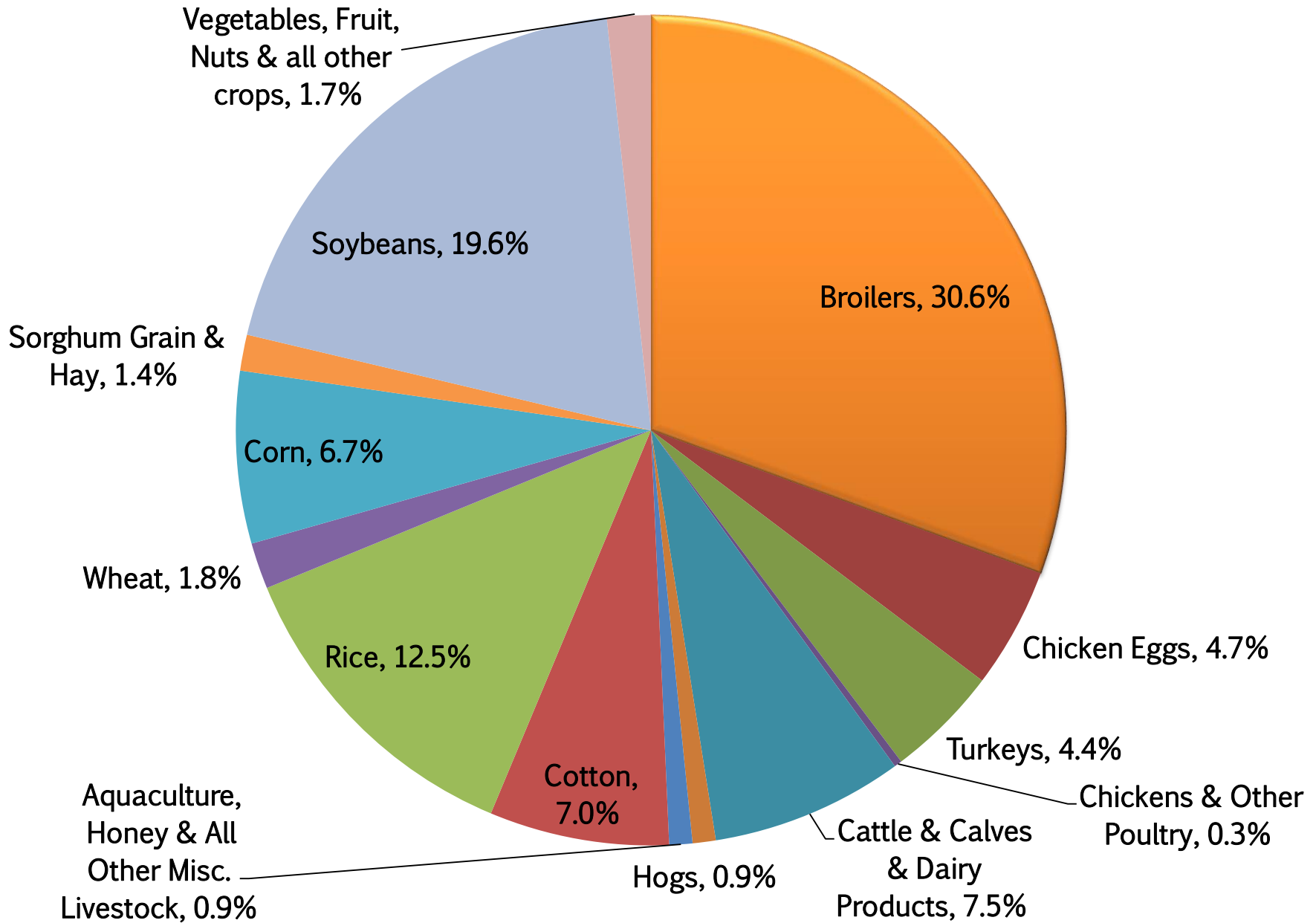
- **3 billion eggs/year**
 - **11.5 million eggs per day**
 - **Production value \$478 million/year**
- =\$1.8 million per day**



Cash Receipts from Arkansas Farm Marketings: Percent of Total and Total 2008-2012

Year	Crops		Poultry & Eggs		All Other Livestock		Total Cash Receipts from All Commodities
	Thousand Dollars (\$1,000)	Percent of Total	Thousand Dollars (\$1,000)	Percent of Total	Thousand Dollars (\$1,000)	Percent of Total	Thousand Dollars (\$1,000)
2008	3,905,330	46.6	3,728,013	44.5	751,102	8.9	8,384,445
2009	3,313,530	45.5	3,315,600	45.6	647,993	8.9	7,277,123
2010	3,419,476	43.6	3,597,764	45.8	830,725	10.6	784,965
2011	3,767,444	46.3	3,538,227	43.4	838,798	10.3	8,144,469
2012	4,774,403	50.7	3,766,554	40.0	880,637	9.3	9,421,594

Cash Receipts from Arkansas Farm Marketings:2012, Percent of Total (Total = \$9,421,594,000)



2012 Top 6 Arkansas Commodities

Commodity	Value of AR Cash Receipts for Commodity	Percent of AR Total Cash Receipts	Percent of U.S. Total Cash Receipts for Commodity
- \$1,000 -			
Broilers	\$2,882,450	31%	12%
Soybeans	\$1,842,690	20%	5%
Rice	\$1,177,615	13%	42%
Cattle & Calves	\$686,148	7%	1%
Cotton	\$658,345	7%	8%
Corn	\$635,724	7%	1%

5,895 Farms Produce Poultry

- **3,549 Layers**
- **2,150 Broilers**
- **458 Turkeys**



Largest Broiler-Producing Arkansas Counties

- **#1: Benton County (17.8 million birds/year)**
- **#2: Washington County (14.7 million birds/year)**
- **#3 Carroll County**
- **#4 Yell County**
- **#5 Hempstead County**
- **#6 Severier**
- **#7 Logan**



Poultry Production Accounts for 1 in 4 Agricultural Jobs



Nearly 38,000 Arkansans Work Directly for the Poultry Industry



Corn Usage in the Poultry Industry

For Broiler/Chickens in Arkansas

Our industry uses on an annual basis:

- 131,667,152 bushels of corn
- 1,419,870 tons of soybean meal



Corn Usage in the Poultry Industry

For Turkeys in Arkansas

Our industry uses on an annual basis:

- **20,160,000 bushels of corn**
- **9,408,000 bushels of soybeans**



Corn Usage in the Poultry Industry

For Laying Hens in Arkansas

Our industry uses on an annual basis:

- 3,000,000 bushels of corn



Arkansas Poultry Industry uses a total of:
154,827,152 BUSHELS OF CORN ON
AN ANNUAL BASIS!



