

## METHODS OF FINANCE

	AGENCY	PURPOSE	ORIGINAL TOTAL PROJECTED COST	REVISED TOTAL PROJECTED COST	TYPE OF FUNDING
1.	Arkansas Department of Correction	Fencing McPherson 200 bed expansion construction/maintenance projects house 200 woman inmates at McPherson unit Newport.	\$70,000.00		Appropriated Funds - Inmate Care & Custody Fund 100%.
2.	Arkansas State University - Newport	Tech Center - Marked Tree - Building C renovation. Removal of the existing ceiling grid systems and tile, light fixtures and the replacement of windows. New vinyl floor tile and wall boards with new finishing, electrical and mechanical systems (HVAC).	\$405,337.00		Tuition & Fees 100%
3.	Arkansas State University - Newport	Tech Center - Marked Tree - S. Parking lot renovation. Resurfacing and lighting the existing south parking lot as well as improvements to surface drainage to facilitate the flow of storm water. Also, included is the demolition of existing curbs and parking surfaces and the installation of new fill material. Security light poles and the needed electrical materials will be added.	\$2,633,588.00		Tuition & Fees 100%
4.	U of A Fayetteville - (Arkansas School Mathematics, Sciences & The Arts)	Upgrade former Nun's Quarters. Complete critical maintenance and safety measures to bring the structure up to code in order to use the space; to include but not limited to installation of fire protection system (sprinkler), construction of fire escape and upgrade of elevator. Assessment in May 2007 indicated electrical	\$418,190.53	\$1,047,600.53	General Improvement 78%, Appropriated Funds 18% and Higher Education Bond proceeds 4%.

5.	U of A - Fort Smith	<p>system required complete rewiring. Elevator safety board will not approve less expensive upgrade--Elevator variance finally approved, this revision includes installation of new elevator. Math Science Building room remodel. Remodel of rooms to include safety containment area.</p>	\$471,425.00	\$23,281,978.00	University Reserves 100%.
6.	U of A - Fort Smith	<p>Student housing design, site development and construction of student housing.</p>	\$828,750.00	\$23,281,978.00	University Reserves 5% & Bond Proceeds 95%.

TRANSMITTAL

**TO:** Bureau of Legislative Research  
Room 274, State Capitol  
Little Rock, AR

**FROM:** Vernie Meador *BM*  
Vice President for Fiscal Affairs  
South Arkansas Community College  
PO Box 7010  
El Dorado, AR 71730

**DATE:** April 3, 2009

**ATTN:** Kathy Schmidt, Legislative Analyst

Request for placement on the agenda of the ALC Review Committee in February 2009, as required by Arkansas Code 19-4-1415.

THE FOLLOWING: General Contractors Contract AIA 111 of 1997 with attachment

Grant and Disclosure Form  Other

**REMARKS:**

**Agency:** South Arkansas Community College  
**Contractor:** Baldwin Shell Construction Co.

**Term:** Start Date 2/24/2009 **Estimated Completion Date:** 11/30/2010

**Procurement Method:** RFQ as required by ACA §19-4-1415, projects exceeding five million dollars.

**Total Cost:** \$8,000,000 estimated construction cost

**Funding Source:** Federal - 0 % - State Funds: 1%  
Other Funds: College Savings Bonds 18%  
Millage, cash funds, private donations 81%

**Location of Project:** South Arkansas Community College, El Dorado, AR

**Objectives:** To construct a Health and Natural Sciences Building to provide classroom and lab space for current and expanding health science programs.

Transmittal continued:

1. **Qualifications of individual or firm selected:**  
Baldwin & Shell Construction Company is a licensed General Contractor pursuant to the Arkansas State Contractors Licensing Board and has the necessary experience as related to this project.
  
2. **Summary of selection procedure:**  
Formal advertising pursuant to ACA § 19-4-14-15 requesting proposals, and follow-up interviewing the following General Contractors.
  
3. **Contractors interviewed:**  
CDI, Little Rock, AR

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Nabholz Construction, Conway, AR

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Baldwin & Shell General Contractors, Little Rock, AR

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4. **Other Contractors submitting proposal:**  
East Harding Construction, Little Rock, AR

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May Construction Company, Little Rock, AR

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Construction Network, Inc, Jonesboro, AR

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Kinco Constructors, LLC, Little Rock, AR

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Ideal Construction Company, Crossett, AR

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A.C.A. 19-4-1415 Project Transmittal Form

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To: Bureau of Legislative Research  
Room 315, State Capitol  
Little Rock, AR 72201

Attn: Kathy Schmidt, Legislative Analyst  
Review Committee

Date: May 1, 2009

From: Jennus Burton  
Vice President for ASU Systems  
ASU Systems Office  
2400 East Highland - Suite 300  
Jonesboro, AR 72401

Institution: Arkansas State University, Jonesboro

Institution Contact: David T. Carty  
Construction Coordinator

Project Description: Liberal ARTS Bldg —  
Construction of a new classroom building on the campus of Arkansas State University, Jonesboro, AR, and construction of a Central Plant for mechanical support.

Procurement Method: RFQ as authorized by A.C.A. 19-4-1415

Contractor: Tate General Contractors

Term: Total Construction: 750 Calendar Days - Phase I: 240 days

Estimated Completion Date: 31-Dec-11

Total Project Cost: Phase I: 1,852,749 - Total Project: \$34,500,000

Funding Sources (%):

	University Reserves
100%	State (List sources): General Improvement Funds
	Federal
	Gifts
	Bond Proceeds

ADH Discretionary Grants for May Review

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1. Agency: 0645 - Arkansas Department of Health/  
Center for Health Protection / Branch: Infectious Disease / Section: HIV/STD

Grantee: NORTHEAST ARKANSAS REGIONAL AIDS NETWORK  
P O Box 154  
Jonesboro, AR 72403

Term: June 1, 2009 to March 31, 2010 Selection: Request for Application

Cost: \$206,826.00 Sub-grant #: 4600016884

Fund Source: 100% Federal

Purpose: Amend. #: Amount: \$  
Provide core medical and support services for HIV-infected individuals for the Ryan White Part B Service Access Center Pilot Program in Catchment Area 2; Clay, Cleburne, Craighead, Greene, Jackson, Lonoke, Mississippi, Poinsett, Prairie, Randolph, Van Buren, White, and Woodruff Counties

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2. Agency: 0645 - Arkansas Department of Health  
Center for Health Protection / Branch: Infectious Disease / Section: HIV/STD

Grantee: NORTHEAST ARKANSAS REGIONAL AIDS NETWORK  
P O Box 154  
Jonesboro, AR 72403

Term: June 1, 2009 to March 31, 2010 Selection: Request for Application

Cost: \$178,650.00 Sub-grant #: 4600016885

Fund Source: 100% Federal

Purpose: Amend. #: Amount: \$  
Provide core medical and support services for HIV-infected individuals for the Ryan White Part B Service Access Center Pilot Program in Catchment Area 3; Cross, Crittenden, Lee, Monroe, Phillips, and St Francis Counties

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3. Agency: 0645 - Arkansas Department of Health  
Center for Health Protection / Branch: Infectious Disease / Section: HIV/STD

Grantee: WHITE RIVER RURAL HEALTH CENTER  
P O Box 497  
Augusta, AR 72006-0497

Term: June 1, 2009 to March 31, 2010 Selection: Request for Application

Cost: \$95,794.00 Sub-grant #: 4600016886

Fund Source: 100% Federal

Purpose: Amend. #: Amount: \$  
Provide core medical and support services for HIV-infected individuals for the Ryan White Part B Service Access Center Pilot Program in Catchment Area 1; Baxter, Fulton, Independence, Izard, Lawrence, Marion, Searey, Sharp, and Stone Counties

## ADH Discretionary Grants for May Review

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4. Agency: 0645 - Arkansas Department of Health/  
Center for Health Protection / Branch: Infectious Disease / Section: HIV/STD

Grantee: WHITE RIVER RURAL HEALTH CENTER  
P O Box 497  
Augusta, AR 72006-0497

Term: June 1, 2009 to March 31, 2010                      Selection: Request for Application

Cost: \$134,875.41    Sub-grant #: 4600016887

Fund Source: 100% Federal

**Purpose:**    **Amend. #:**    **Amount: \$**  
Provide core medical and support services for HIV-infected individuals for the Ryan White Part B Service Access Center Pilot Program in Catchment Area 2; Clay, Cleburne, Craighead, Greene, Jackson, Lonoke, Mississippi, Poinsett, Prairie, Randolph, Van Buren, White, and Woodruff Counties

5. Agency: 0645 - Arkansas Department of Health/Center for Health Advancement/  
Branch: Chronic Disease / Section HDSP-Delta State Stroke Network

Grantee: Memorial Hospital At Gulfport Foundation  
4500 Thirteenth Street/P O Box 940  
Gulfport, Mississippi 39501

Term: June 1, 2009-June 30, 2009                      Selection: Request for Application

Cost: \$35,000.00    Sub-grant #: 4600017011

Fund Source: 100% Federal

**Purpose:**    **Amend. #:**    **Amount: \$**  
Memorial Hospital at Gulfport Foundation proposes to launch a pilot program to establish a telestroke center with another facility that currently is underserved. The purpose of this telestroke pilot project is to address the lack of access to stroke neurologists and a certified stroke centers in the lower 6 counties. If successful, this program could be replicated and delivered to other rural or underserved Mississippi counties where there is significant delay in transporting stroke patients to certified stroke centers. The geographical service coverage area is Harrison County, Gulfport, Mississippi

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1. **Agency:** Human Services Department/Division of Aging and Adult Services  
**Grantee:** Center for Health Policy Development  
 Portland, ME  
**Term:** July 1, 2005 – June 30, 2010 **Selection:** Unsolicited Proposal  
**Cost:** \$666,874.00 **Sub-grant #:** DAAS-MIG-01  
**Fund Source:** Federal - 100%  
**Purpose:** **Amend #:** 4 **Amend. Amt.:** \$177,675.00  
 To reduce dependence on public benefits by helping people with disabilities obtain employment.

2. **Agency:** Human Services Department/Division of Aging and Adult Services  
**Grantee:** Experience Works, Inc.  
 Arlington, VA  
**Term:** July 1, 2006 – June 30, 2010 **Selection:** Request for Application  
**Cost:** \$6,815,896.00 **Sub-grant #:** 4600010776  
**Fund Source:** Federal - 100%  
**Purpose:** **Amend #:** 5 **Amend. Amt.:** \$2,000,877.00  
 To foster and promote useful part-time opportunities in community service activities for unemployed low income persons who are 55 years of age or older and who have poor employment prospects.

3. **Agency:** Human Services Department/Division of Behavioral Health Services  
**Grantee:** Crowley's Ridge Development Council, Inc.  
 Jonesboro, AR  
**Term:** July 1, 2008 – June 30, 2010 **Selection:** Request for Application  
**Cost:** \$207,198.00 **Sub-grant #:** 4600014997  
**Fund Source:** Federal - 100%  
**Purpose:** **Amend #:** 2 **Amend. Amt.:** \$107,599.00  
 To provide prevention-related services in ADAP Region 07 in Eastern Arkansas. Counties served: Crittenden, Cross and St. Francis.



## DHS Grants for May Review

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**4. Agency:** Human Services Department/Division of Behavioral Health Services

**Grantee:** Health Resources of Arkansas, Inc.  
Batesville, AR

**Term:** July 1, 2008 – June 30, 2010                      **Selection:** Request for Application

**Cost:** \$253,226.00    **Sub-grant #:** 4600016006

**Fund Source:** Federal - 100%

**Purpose:**    **Amend #:** 2                      **Amend. Amt.:** \$128,613.00  
To provide prevention-related services in ADAP Region 03 in North Central Arkansas. Counties served: Cleburne, Fulton, Independence, Izard, Jackson, Sharp, Stone, Van Buren, White and Woodruff.

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**5. Agency:** Human Services Department/Division of Behavioral Health Services

**Grantee:** Health Resources of Arkansas, Inc.  
Batesville, AR

**Term:** July 1, 2008 – January 31, 2010                      **Selection:** Solicited Proposal

**Cost:** \$28,484.00    **Sub-grant #:** 4600014696

**Fund Source:** Other - 100% (Robert Wood Johnson Foundation)

**Purpose:**    **Amend #:** 1                      **Amend. Amt.:** \$10,494.00  
To support the “Arkansas Advancing Recovery Partnership” in development of quality addiction care programs. Services are available statewide.

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**6. Agency:** Human Services Department/Division of Behavioral Health Services

**Grantee:** NAMI - Arkansas  
Little Rock, AR

**Term:** July 1, 2009 – June 30, 2010                      **Selection:** Solicited Proposal

**Cost:** \$95,360.00    **Sub-grant #:** 4600016688

**Fund Source:** Federal - 100%

**Purpose:**  
To provide funds for the support of mental health consumers and family advocacy services statewide.

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## DHS Grants for May Review

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**7. Agency:** Human Services Department/Division of Behavioral Health Services

**Grantee:** Quapaw House, Inc.  
Hot Springs, AR

**Term:** July 1, 2008 – January 31, 2010                      **Selection:** Solicited Proposal

**Cost:** \$49,007.00    **Sub-grant #:** 4600014698

**Fund Source:** Other - 100% (Robert Wood Johnson Foundation)

**Purpose:**    **Amend #:** 1                      **Amend. Amt.:** \$18,055.00  
To support the “Arkansas Advancing Recovery Partnership” in development of quality addiction care programs. Services are available statewide.

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**8. Agency:** Human Services Department/Division of Youth Services

**Grantee:** Consolidated Youth Services, Inc.  
Jonesboro, AR

**Term:** May 15, 2009 – June 30, 2009                      **Selection:** Solicited Proposal

**Cost:** \$37,938.00    **Sub-grant #:** 4600016988

**Fund Source:** Federal - 100%

**Purpose:**  
To support planning and execution of enhanced educational programs at the Colt Juvenile Treatment Center and Harrisburg Juvenile Treatment Center.

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**9. Agency:** Human Services Department/Division of Youth Services

**Grantee:** East Arkansas Youth Services  
Marion, AR

**Term:** July 1, 2009 – June 30, 2010                      **Selection:** Request for Application

**Cost:** \$51,200.00    **Sub-grant #:** 4600016970

**Fund Source:** Federal - 100%

**Purpose:**  
To provide alternative education and supportive services for minority 16 & 17 year olds that are truant, expelled or dropping out of school and may be court ordered to attend GED in east Arkansas.

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## DHS Grants for May Review

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- 10. Agency:** Human Services Department/Division of Youth Services
- Grantee:** G4S Youth Services, LLC  
Palm Beach, FL
- Term:** May 15, 2009 – June 30, 2009                      **Selection:** Solicited Proposal
- Cost:** \$58,877.00    **Sub-grant #:** 4600016992
- Fund Source:** Federal - 100%
- Purpose:**  
To support planning and execution of enhanced educational programs at Alexander Juvenile Assessment and Treatment Center.
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- 11. Agency:** Human Services Department/Division of Youth Services
- Grantee:** Holman Community Development Corp.  
Stuttgart, AR
- Term:** July 1, 2009 – June 30, 2010                      **Selection:** Request for Application
- Cost:** \$50,219.00    **Sub-grant #:** 4600016973
- Fund Source:** Federal - 100%
- Purpose:**  
To support a program for at-risk youth aged 10-17 years to prevent or reduce delinquency in Arkansas County.
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- 12. Agency:** Human Services Department/Division of Youth Services
- Grantee:** Phoenix Youth & Family Services, Inc.  
Crossett, AR
- Term:** July 1, 2009 – June 30, 2010                      **Selection:** Request for Application
- Cost:** \$25,600.00    **Sub-grant #:** 4600016976
- Fund Source:** Federal - 100%
- Purpose:**  
Continuum of community based prevention program designed to divert youth of color from the juvenile justice system in 10<sup>th</sup> Judicial District (Ashley, Bradley, Chicot, Drew and Desha Counties).
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## DHS Grants for May Review

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**13. Agency:** Human Services Department/Division of Youth Services

**Grantee:** Scotty Scholl Communications  
Little Rock, AR

**Term:** July 1, 2009 – June 30, 2010 **Selection:** Request for Application

**Cost:** \$52,000.00 **Sub-grant #:** 4600016982

**Fund Source:** Federal - 100%

**Purpose:**  
To support a program to inform the public about juvenile justice issues and to improve the juvenile justice system. Statewide.

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**14. Agency:** Human Services Department/Division of Youth Services

**Grantee:** Simone's Home  
Little Rock, AR

**Term:** July 1, 2009 – June 30, 2010 **Selection:** Request for Application

**Cost:** \$43,598.00 **Sub-grant #:** 4600016967

**Fund Source:** Federal - 100%

**Purpose:**  
To implement a researched based program, "Girls Circle" training, to seventy girls aged 11-18 in Pulaski County and central Arkansas.

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**15. Agency:** Human Services Department/Division of Youth Services

**Grantee:** South Arkansas Youth Services, Inc.  
Magnolia, AR

**Term:** May 15, 2009 – June 30, 2009 **Selection:** Solicited Proposal

**Cost:** \$29,371.00 **Sub-grant #:** 4600016989

**Fund Source:** Federal - 100%

**Purpose:**  
To support planning and execution of enhanced educational programs at Mansfield Juvenile Treatment Center.

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## DHS Grants for May Review

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**16. Agency:** Human Services Department/Division of Youth Services

**Grantee:** South Arkansas Youth Services, Inc.  
Magnolia, AR

**Term:** May 15, 2009 – June 30, 2009                      **Selection:** Solicited Proposal

**Cost:** \$19,581.00    **Sub-grant #:** 4600016990

**Fund Source:** Federal - 100%

**Purpose:**  
To support planning and execution of enhanced educational programs at Lewisville Juvenile Treatment Center.

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**17. Agency:** Human Services Department/Division of Youth Services

**Grantee:** South Arkansas Youth Services, Inc.  
Magnolia, AR

**Term:** May 15, 2009 – June 30, 2009                      **Selection:** Solicited Proposal

**Cost:** \$20,193.00    **Sub-grant #:** 4600016991

**Fund Source:** Federal - 100%

**Purpose:**  
To support planning and execution of enhanced educational programs at Dermott Juvenile Treatment Center.

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**18. Agency:** Human Services Department/Division of Youth Services

**Grantee:** Targeting Our People's Priorities with Services (TOPPS)  
Pine Bluff, AR

**Term:** July 1, 2009 – June 30, 2010                      **Selection:** Request for Application

**Cost:** \$50,000.00    **Sub-grant #:** 4600016979

**Fund Source:** Federal - 100%

**Purpose:**  
To provide prevention, education, community involvement, and job readiness programs in Jefferson County.

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## DHS Grants for May Review

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**19. Agency:** Human Services Department/Division of Youth Services

**Grantee:** United Family Services, Inc.  
Pine Bluff, AR

**Term:** July 1, 2009 – June 30, 2010

**Selection:** Request for Application

**Cost:** \$51,200.00

**Sub-grant #:** 4600016980

**Fund Source:** Federal - 100%

**Purpose:**

To provide alternatives for pre-adjudicated delinquents and adjudicated FINS minority clients as opposed to placing them in secure confinement in Jefferson County.

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**DEPARTMENT OF WORKFORCE EDUCATION  
ARKANSAS REHABILITATION SERVICES  
GRANT REPORT BEGINNING JULY 1, 2009  
SFY2010**

<b>Grantee</b>	<b>Duration</b>	<b>Amount</b>	<b>Grant Type</b>	<b>Purpose</b>
Spa Area Independent Living Center-Job Readiness Project Hot Springs, AR Funding: 78.7% Federal 21.3% State	7/1/09-6/30/2010	\$17,000	Discretionary	Provide employability development and skills training for clients in Hot Springs and surrounding areas including Hot Springs Rehabilitation Center clients.
Faulkner County Council on Developmental Disabilities Conway, AR  Funding: 100% Federal	7/1/09-6/30/2010	\$90,000	Discretionary	Provide supported employment services to clients in Faulkner County and surrounding areas. This service provides job coaches to assist individuals to become employed and with job retention.
Easter Seals/HIRE Little Rock, AR  Funding: 100% Federal	7/1/09-6/30/2010	\$20,000	Discretionary	Provide supported employment services to 10 individuals with disabilities in the Garland, Faulkner, Saline and Pulaski County areas to find employment and retain employment. These services may require working with a job coach and follow up services long term.
University of Arkansas Little Rock Disability Support Services  Little Rock, AR  Funding: 78.7% Federal, 21.3% State	7/1/09-6/30/2010	\$20,648	Discretionary	Provides funding of a sign language interpreter to accommodate the needs of students with disabilities.

**Contracts Held  
by JBC PEER/Review Subcommittee**

**April 2, 2009 Meeting**



**SUMMARY SCHEDULE OF STATE AGENCY CONTRACTS  
FOR ARKANSAS LEGISLATIVE COUNCIL REVIEW  
AS REQUIRED BY ARKANSAS CODE 19-11-1006**

***Out-of-State Contracts***

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**1 . Agency:** Public Employee Retirement **Contractor:** Callan Associates, Inc.  
**Location:** Atlanta **State:** GA  
**Total Authorized:** \$200,000.00 **Org. Term** 07/01/2008 06/30/2009 **Procurement:** Request for Qualification - Contract Extension  
**Total After Review:** \$410,000.00 **Funding** Trust - 100% - Investment portfolio assets held at custodian bank  
**Total Projected:** \$1,400,000.00 **Contract Number:** 3700402209

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	210,000.00	100,000.00	Increases funds and extends contract date.	06/30/2010
Original:	200,000.00		Fund investment consultant. The consultant will be responsible for performing asset/liability modeling, reviewing investment policies and guidelines, making asset allocation recommendations, performance measurement and attribution analyses, conducting educational programs, and conducting money manager and custodian searches as needed.	

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**2 . Agency:** Public Employee Retirement **Contractor:** Castleark Management LLC  
**Location:** Chicago **State:** IL  
**Total Authorized:** \$5,530,556.31 **Org. Term** 02/01/2004 06/30/2004 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$6,530,556.31 **Funding** Trust - 100% - Investment portfolio assets  
**Total Projected:** **Contract Number:** 3700402175

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 6	1,000,000.00	4,219,477.81	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 5	1,480,000.00	3,478,355.49	Increases funds and extends contract date.	06/30/2009
4	408,818.46	2,415,446.53	Increases funds and extends contract date.	06/30/2008
3	1,080,000.00	1,501,220.35	Increases funds and extends contract date.	06/30/2007
2	912,000.00		Increases funds and extends contract date.	06/30/2006
1	823,737.85		Increases fees to additional funds to cover the annual fees and to extend the current contract date.	06/30/2005
Original:	826,000.00		The Board of Trustees approved contract with CastleArk Management as investment counsel with authority to act as an All Cap Growth Equity manager for APERS, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees.	

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**3 . Agency:** Public Employee Retirement **Contractor:** Castleark Management LLC  
**Location:** Chicago **State:** IL  
**Total Authorized:** \$1,850,000.00 **Org. Term** 07/23/2007 06/30/2008 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$2,800,000.00 **Funding** Trust - 100% - Investment portfolio assets  
**Total Projected:** \$6,300,000.00 **Contract Number:** 3700402201

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 2	950,000.00	941,343.55	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 1	950,000.00	308,855.40	Increases funds and extends contract date.	06/30/2009
Original:	900,000.00		To serve as Investment counsel with authority to manage an Arkansas-Related Energy Strategy for APERS, to execute transactions in accordance with the investment Policy Guidelines established by the Board of Trustees.	

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**4 . Agency:** Public Employee Retirement **Contractor:** Enhanced Investment Technologies, LLC  
**Location:** Palm Beach Gardens **State:** FL  
**Total Authorized:** \$5,987,188.58 **Org. Term** 09/01/2004 06/30/2005 **Procurement:** Request for Proposal - Contract Extension

**Total After Review:** \$7,287,188.58 **Funding** Trust - 100% - Investment portfolio assets

**Total Projected:**

**Contract Number:** 3700402181

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 5	1,300,000.00	4,217,839.86	Increases funds and extends contract date. (Name changed to INTECH Investement Management LLC)	06/30/2010
<b>History:</b>				
Amd. 4	1,575,000.00	3,617,085.46	Increases funds and extends contract date.	06/30/2009
3	1,179,188.58	2,362,393.75	Increases funds and extends contract date.	06/30/2008
2	1,645,000.00	1,187,428.74	Increases funds and extends contract date.	06/30/2007
1	850,000.00		Increases funds and extends contract date.	06/30/2006
Original:	738,000.00		Investment Counsel with authority to act as a Large Cap Growth Equity manager to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees.	

**5 . Agency:** Public Employee Retirement

**Contractor:** Gabriel, Roeder, Smith & Company

**Location:** Southfield

**State:** MI

**Total Authorized:** \$169,000.00 **Org. Term** 07/01/2008 06/30/2009 **Procurement:** Request for Qualification - Contract Extension

**Total After Review:** \$357,000.00 **Funding** Trust - 100% - Investment portfolio assets held at custodian bank

**Total Projected:** \$1,183,000.00

**Contract Number:** 3700402206

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	188,000.00	125,800.00	Increases funds and extends contract date.	06/30/2010
Original:	169,000.00		Fund actuary. The Actuary will be responsible for valuation of retirant & beneficiaries & inactive members of active member and GASB disclosure, evaluation of proposals and other special project work, gain/loss analysis of active member financial experience, and the development and maintenance of actuarial software and programs.	

**6 . Agency:** Public Employee Retirement

**Contractor:** Lazard Asset Management

**Location:** New York

**State:** NY

**Total Authorized:** \$1,300,000.00 **Org. Term** 01/20/2009 06/30/2009 **Procurement:** Request for Proposal - Contract Extension

**Total After Review:** \$2,000,000.00 **Funding** Trust - 100% - Investment Portfolio Assets held at Custodian Bank

**Total Projected:** \$9,100,000.00

**Contract Number:** 3700402216

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	700,000.00	0.00	Increases funds and extends contract date.	06/30/2010
Original:	1,300,000.00		To manage an International Core Equity mandate to act with full discretion on behalf of the Fund, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees.	

**7 . Agency:** Public Employee Retirement

**Contractor:** Manning & Napier Advisors, Inc.

**Location:** Dublin

**State:** OH

**Total Authorized:** \$1,300,000.00 **Org. Term** 01/20/2009 06/30/2009 **Procurement:** Request for Proposal - Contract Extension

**Total After Review:** \$2,000,000.00 **Funding** Trust - 100% - Investment Portfolio Assets held at Custodian Bank

**Total Projected:** \$9,100,000.00

**Contract Number:** 3700402217

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	700,000.00	0.00	Increases funds and extends contract date.	06/30/2010
Original:	1,300,000.00		To manage an International Core Equity mandate to act with full discretion on behalf of the Fund, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees.	

**8 . Agency:** Public Employee Retirement

**Contractor:** Pyramis Global Advisors Trust Company

**Location:** Boston

**State:** MA

**Total Authorized:** \$1,175,000.00 **Org. Term** 10/20/2008 06/30/2009 **Procurement:** Request for Proposal - Contract Extension

**Total After Review:** \$3,175,000.00 **Funding** Trust - 100% - Investment portfolio assets held at custodian bank

**Total Projected:** \$8,225,000.00

**Contract Number:** 3700402213

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	2,000,000.00	0.00	Increases funds and extends contract date.	06/30/2010
Original:	1,175,000.00		To invest in the Pyramis Select International Equity Commingled Pool. The Trust reflects a Core International Equity strategy and the Investment Policy and Guidelines of the Board of Trustees shall apply consistent with an investment in a commingled investment fund.	

**9 . Agency:** Public Employee Retirement **Contractor:** State Street Global Advisors  
**Location:** Boston **State:** MA  
**Total Authorized:** \$600,000.00 **Org. Term** 08/20/2007 06/30/2008 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$875,000.00 **Funding** Trust - 100% - Investment portfolio assets at Custodian Bank  
**Total Projected:** \$2,608,972.00 **Contract Number:** 3700402202

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 2	275,000.00	257,070.85	Increases funds and extends contract date.	06/30/2010
History:				
Amd. 1	325,000.00	29,666.17	Increases funds and extends contract date.	06/30/2009
Original:	275,000.00		To manage an enhanced index using a 130/30 strategy and to act with full discretion on behalf of the Fund.	

**10 . Agency:** Public Employee Retirement **Contractor:** Tradewinds Global Investors, LLC  
**Location:** Los Angeles **State:** CA  
**Total Authorized:** \$1,300,000.00 **Org. Term** 01/20/2009 06/30/2009 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$2,000,000.00 **Funding** Trust - 100% - Investment Portfolio Assets held at Custodian Bank  
**Total Projected:** \$9,100,000.00 **Contract Number:** 3700402215

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	700,000.00	0.00	Increases funds and extends contract date.	06/30/2010
Original:	1,300,000.00		To manage an International Value Equity mandate to act with full discretion on behalf of the Fund, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees.	

**11 . Agency:** Public Employee Retirement **Contractor:** UBS Global Asset Management  
**Location:** Chicago **State:** IL  
**Total Authorized:** \$1,000,000.00 **Org. Term** 10/22/2007 06/30/2008 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$1,750,000.00 **Funding** Trust - 100% - Investment portfolio assets held at custodian bank  
**Total Projected:** \$3,151,000.00 **Contract Number:** 3700402205

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 2	750,000.00	340,871.60	Increases funds and extends contract date.	06/30/2010
History:				
Amd. 1	550,000.00	0.00	Increases funds and extends contract date.	06/30/2009
Original:	450,000.00		To manage a Global Tactical Asset Allocation mandate using their Dynamic Alpha Strategy & to act with full discretion on behalf of the Fund, to execute transactions in accordance with the Investment Policy & Guidelines of the Board of Trustees.	

**12 . Agency:** Public Employee Retirement **Contractor:** UBS Global Asset Management  
**Location:** Chicago **State:** IL  
**Total Authorized:** \$1,300,000.00 **Org. Term** 01/20/2009 06/30/2009 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$2,000,000.00 **Funding** Trust - 100% - Investment Portfolio Assets held at Custodian Bank  
**Total Projected:** \$9,100,000.00 **Contract Number:** 3700402214

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	700,000.00	0.00	Increases funds and extends contract date.	06/30/2010
Original:	1,300,000.00		To manage a Global ex-US All Cap Growth mandate by investing in the UBS Global (ex-US) All Cap Growth Equity Collective Fund under the UBS (US) Group Trust and to act with full discretion on behalf of APERS, to execute transactions in accordance with the Investment Policy and Guidelines of the	

**13 . Agency:** Public Employee Retirement **Contractor:** Westwood Management Corp.  
**Location:** Dallas **State:** TX  
**Total Authorized:** \$6,574,367.36 **Org. Term** 05/20/2005 06/30/2006 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$8,074,367.36 **Funding** Trust - 100% - Investment portfolio assets held at Custodian Bank  
**Total Projected:** **Contract Number:** 3700402189

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 4	1,500,000.00	4,756,482.88	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 3	1,850,000.00	3,715,522.40	Increases funds and extends contract date.	06/30/2009
2	1,804,367.36	2,209,007.51	Increases funds and extends contract date.	06/30/2008
1	1,545,000.00	806,354.73	Increases funds and extends contract date.	06/30/2007
Original:	1,375,000.00		Investment counsel to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees.	

**14 . Agency:** Public Employee Retirement **Contractor:** ING Investment Trust Co.  
**Div/Prog:** Judicial Retirement **Location:** Hartford **State:** CT  
**Total Authorized:** \$711,365.87 **Org. Term** 09/19/2005 06/30/2006 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$966,365.87 **Funding** Trust - 100% - Investment portfolio assets held at Custodian Bank  
**Total Projected:** \$1,267,000.00 **Contract Number:** 3700402194

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 4	255,000.00	564,962.97	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 3	260,000.00	416,159.68	Increases funds and extends contract date.	06/30/2009
2	101,365.87	225,365.87	Increases funds and extends contract date.	06/30/2008
1	169,000.00	42,480.17	Increases funds and extends contract date.	06/30/2007
Original:	181,000.00		To serve as Investment Counsel with authority to act as a Fixed Income Core Plus manager for AJRS	

**15 . Agency:** Public Employee Retirement **Contractor:** Callan Associates, Inc.  
**Div/Prog:** State Police Retirement System **Location:** San Francisco **State:** CA  
**Total Authorized:** \$474,842.18 **Org. Term** 11/01/2004 06/30/2005 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$599,842.18 **Funding** Trust - 100% - Investment portfolio assets held at Custodian Bank  
**Total Projected:** **Contract Number:** 3700402183

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 5	125,000.00	437,167.63	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 4	125,000.00	328,687.37	Increases funds and extends contract date.	06/30/2009
3	22,422.25	214,842.18	Increases funds and extends contract date.	06/30/2008
2	111,387.35	133,074.22	Increases funds for services and extends contract date.	06/30/2007
1	111,032.58		Increases funds and extends contract date.	06/30/2006
Original:	105,000.00		To be responsible for performing asset/liability modeling, reviewing investment policies and guidelines, making asset allocation recommendations, performance measurement and attribution analyses, conducting money manager searches as needed.	

**16 . Agency:** Public Employee Retirement **Contractor:** Golden Capital Management, LLC  
**Div/Prog:** State Police Retirement System **Location:** Charlotte **State:** NC  
**Total Authorized:** \$275,000.00 **Org. Term** 05/19/2008 06/30/2009 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$450,000.00 **Funding** Trust - 100% - Investment Portfolio Assets held at Custodian Bank  
**Total Projected:** \$1,925,000.00 **Contract Number:** 3700402212

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>

Amd. 1 175,000.00 34,589.89 Increases funds and extends contract date. 06/30/2010  
 Original: 275,000.00 Investment counsel that will have authority to act as an Enhanced Large Cap Domestic Equity manager and to execute transactions.

**17 . Agency:** Public Employee Retirement **Contractor:** INVESCO National Trust Company  
**Div/Prog:** State Police Retirement System **Location:** Atlanta **State:** GA  
**Total Authorized:** \$240,000.00 **Org. Term** 09/24/2007 06/30/2008 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$370,000.00 **Funding** Trust - 100% - Investment portfolio assets held at Custodian Bank  
**Total Projected:** \$770,000.00 **Contract Number:** 3700402203

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 2	130,000.00	71,022.02	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 1	130,000.00	7,466.12	Increases funds and extends contract date.	06/30/2009
Original:	110,000.00		To serve as investment counsel with authority to manage a Global REIT strategy for ASPRS, to execute transactions in accordance with the investment Policy Guidelines established by the Board of Trustees.	

**18 . Agency:** Public Employee Retirement **Contractor:** Mellon Capitol Management Corp.  
**Div/Prog:** State Police Retirement System **Location:** San Francisco **State:** CA  
**Total Authorized:** \$75,000.00 **Org. Term** 04/21/2008 06/30/2009 **Procurement:** Sole Source by Justification - Contract Extension  
**Total After Review:** \$150,000.00 **Funding** Trust - 100% - Investment portfolio assets held at custodian bank  
**Total Projected:** \$525,000.00 **Contract Number:** 3700402208

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	75,000.00	19,530.18	Increases funds for services and extends contract date.	06/30/2010
Original:	75,000.00		To act as an index fund manager and execute transactions in accordance with the Investment Policy & Guidelines of the Board.	

**19 . Agency:** Public Employee Retirement **Contractor:** Nix, Patterson & Roach, LLP  
**Div/Prog:** State Police Retirement System **Location:** Daingerfield **State:** TX  
**Total Authorized:** \$0.00 **Org. Term** 06/01/2007 06/30/2008 **Procurement:** Sole Source by Justification - Contract Extension  
**Total After Review:** \$0.00 **Funding** Other - 100% - Any Litigation Settlements  
**Total Projected:** **Contract Number:** 3700402199

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 2	0.00	0.00	Extends contract date.	06/30/2010
<b>History:</b>				
Amd. 1	0.00	0.00	Extends contract date.	06/30/2009
Original:	0.00		To provide expert legal advice, services and representation on, but not limited to, securities litigation, class action monitoring and asset recover.	

**20 . Agency:** Public Employee Retirement **Contractor:** Pyramis Global Advisors Trust Company  
**Div/Prog:** State Police Retirement System **Location:** Smithfield **State:** RI  
**Total Authorized:** \$100,000.00 **Org. Term** 01/20/2009 06/30/2009 **Procurement:** Request for Proposal - Contract Extension  
**Total After Review:** \$200,000.00 **Funding** Trust - 100% - Investment Portfolio Assets held at Custodian Bank  
**Total Projected:** \$700,000.00 **Contract Number:** 3700402218

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	100,000.00	0.00	Increases funds and extends contract date.	06/30/2010
Original:	100,000.00		Invest in the Pyramis Select International Equity Commingled Pool. The Trust reflects a Core International Equity strategy and the Investment Policy and guidelines of the Board of Trustees shall apply consistent with an investment in a commingled investment fund.	

**21 . Agency:** Public Employee Retirement **Contractor:** T. Rowe Price Trust Company  
**Div/Prog:** State Police Retirement System **Location:** Baltimore **State:** MD  
**Total Authorized:** \$275,000.00 **Org. Term** 05/19/2008 06/30/2009 **Procurement:** Request for Proposal - Contract

Extension

**Total After Review:** \$450,000.00 **Funding** Trust - 100% - Investment Portfolio Assets held at Custodian Bank

**Total Projected:** \$1,925,000.00

**Contract Number:** 3700402211

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 1	175,000.00	65,162.39	Increases funds and extends contract date.	06/30/2010
Original:	275,000.00		To invest in a collective investment fund.	

**22 . Agency:** Public Employee Retirement **Contractor:** Washington Capital Management, Inc.  
**Div/Prog:** State Police Retirement System **Location:** Seattle **State:** WA

**Total Authorized:** \$261,375.32 **Org. Term** 06/20/2005 06/30/2006 **Procurement:** Request for Proposal - Contract Extension

**Total After Review:** \$331,375.32 **Funding** Trust - 100% - Investment portfolio assets held at Custodian Bank

**Total Projected:**

**Contract Number:** 3700402191

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 4	70,000.00	176,600.03	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 3	70,000.00	141,893.75	Increases funds and extends contract date.	06/30/2009
2	79,375.32	81,560.24	Increases funds and extends contract date.	06/30/2008
1	57,000.00	25,699.32	Increases funds and extends contract date.	06/30/2007
Original:	55,000.00		Investment counsel with authority to act as Domestic Equity Small Cap Growth manager for ASPRS, to execute transactions in accordance with the Investment Policy and Guidelines of the Board of Trustees.	

**SUMMARY SCHEDULE OF STATE AGENCY CONTRACTS  
FOR ARKANSAS LEGISLATIVE COUNCIL REVIEW  
AS REQUIRED BY ARKANSAS CODE 19-11-1006**

***In-State Contracts***

**1 . Agency:** Public Employee Retirement **Contractor:** Horrell Capital Management  
**Location:** Little Rock **State:** AR

**Total Authorized:** \$311,879.45 **Org. Term** 11/20/2006 06/30/2007 **Procurement:** Sole Source by Justification - Contract Extension

**Total After Review:** \$436,879.45 **Funding** Trust - 100% - Investment Portfolio held at Custodian Bank

**Total Projected:** \$957,692.00 **Contract Number:** 3700402198

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 3	125,000.00	184,837.11	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 2	125,000.00	113,841.07	Increases funds and extends contract date.	06/30/2009
1	76,879.45	11,431.07	Increases funds and extends contract date.	06/30/2008
Original:	110,000.00		For investment counsel with authority to act as an Arkansas Index Fund manager for APERS and to direct execution of such transactions in accordance with the Investment Policy and Guidelines of the Board.	

**2 . Agency:** Public Employee Retirement **Contractor:** Patten, Roberts, McWilliams & Capshaw, LLP  
**Location:** Texarkana **State:** AR

**Total Authorized:** \$0.00 **Org. Term** 06/01/2007 06/30/2008 **Procurement:** Sole Source by Justification - Contract Extension

**Total After Review:** \$0.00 **Funding** Other - 100% - Any Litigation Settlements

**Total Projected:** **Contract Number:** 3700402200

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 2	0.00	0.00	Extends contract date.	06/30/2010
<b>History:</b>				
Amd. 1	0.00	0.00	Extends contract date and changes name to Patton Roberts, PLLC.	06/30/2009
Original:	0.00		To provide expert legal advice, services and representation on, but not limited to, securities litigation, class action monitoring and asset recover.	

**3 . Agency:** Public Employee Retirement **Contractor:** Stephens Investment Management Group, LLC.  
**Location:** Little Rock **State:** AR

**Total Authorized:** \$2,487,707.97 **Org. Term** 07/21/2006 06/30/2007 **Procurement:** Sole Source by Justification - Contract Extension

**Total After Review:** \$3,487,707.97 **Funding** Trust - 100% - Investment Portfolio Assets

**Total Projected:** \$4,780,605.00 **Contract Number:** 3700402197

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 4	1,000,000.00	1,325,572.56	Increases funds and extends contract date.	06/30/2010
<b>History:</b>				
Amd. 3	1,075,000.00	572,826.61	Increases funds and extends contract date.	06/30/2009
2	813,000.00	572,826.61	Increases funds for to cover annual fees through FY08.	
1	131,707.97	194,192.11	Increases funds and extends contract date.	06/30/2008
Original:	468,000.00		For investment counsel with authority to act as a small cap growth equity manager for APERS to execute transactions.	

**4 . Agency:** Public Employee Retirement **Contractor:** Keil & Goodson, LLP  
**Div/Prog:** State Police Retirement System **Location:** Texarkana **State:** AR

**Total Authorized:** \$0.00 **Org. Term** 06/01/2007 06/30/2008 **Procurement:** Sole Source by Justification - Contract Extension

**Total After Review:** \$0.00 **Funding** Other - 100% - Any Litigation Settlements

**Total Projected:** **Contract Number:** 3700402240

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 2	0.00	0.00	Extends contract date.	06/30/2010

**History:**

Amd. 1	0.00	0.00	Extends contract date.	06/30/2009
Original:	0.00		To provide expert legal advice, services and representation on, but not limited to, securities litigation, class action monitoring and asset recover.	

<b>5 . Agency:</b> Public Employee Retirement	<b>Contractor:</b> Patton, Roberts, McWilliams & Capshaw, LLP
<b>Div/Prog:</b> State Police Retirement System	<b>Location:</b> Texarkana <b>State:</b> AR

**Total Authorized:** \$0.00 **Org. Term** 06/01/2007 06/30/2008 **Procurement:** Sole Source by Justification - Contract Extension

**Total After Review:** \$0.00 **Funding** Other - 100% - Any Litigation Settlements

**Total Projected:** **Contract Number:** 3700402207

<u>Org/Am:</u>	<u>Amount</u>	<u>Paid To Date</u>	<u>Objective:</u>	<u>New Exp Date</u>
Amd. 3	0.00	0.00	Extends contract date.	06/30/2010
<b>History:</b>				
Amd. 2	0.00	0.00	Extends contract date.	06/30/2009
1	0.00		Changes contract number.	
Original:	0.00		To provide expert legal advice, services and representation on, but not limited to, securities litigation, class action monitoring and asset recover.	