

EXHIBIT I-2





Veterans Village of America (an Arkansas 501.c.3)

The V2A Mission: *A Unity of Effort*

Our Mission is to combine many of the distinctly diverse programs and policies servicing our veterans into a *unifying effort* which will improve the economic well-being and quality of life for our veterans and to create a unified plan which is *replicable* throughout the United States.



V2A Board of Directors

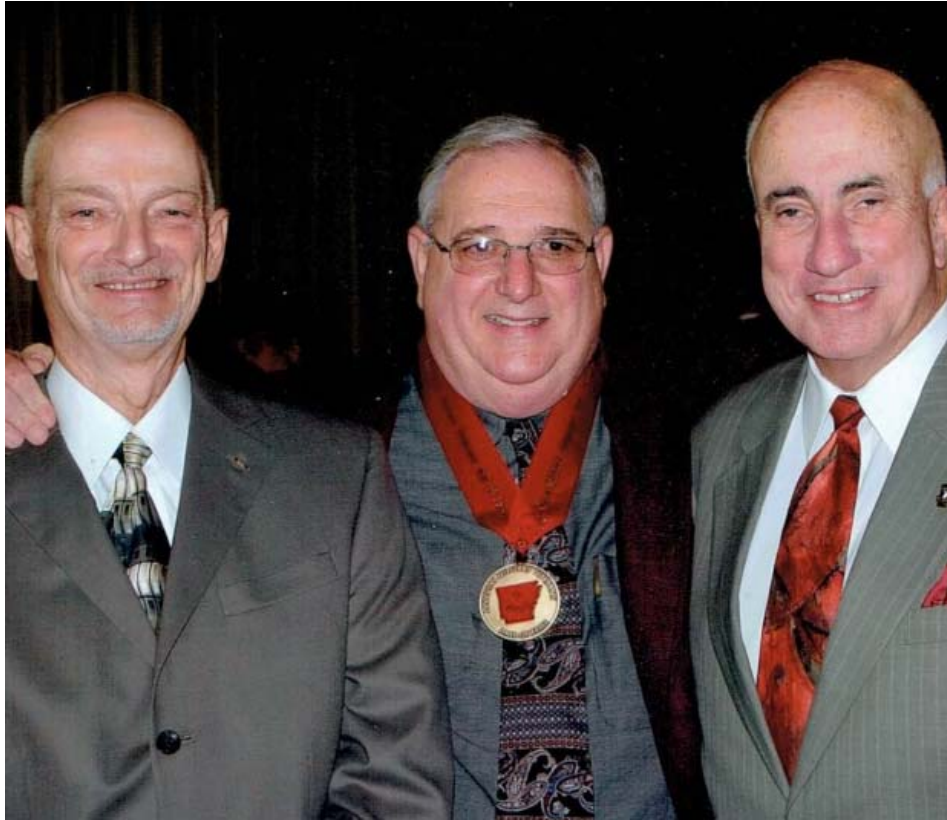


Mike Ross (center)
Colonel US Army Retired

Shown here with his
troops as Deputy
Brigade Commander
of the 39th Infantry
Brigade



V2A Board of Directors



Mark Diggs (center)
Entrepreneur

**Shown here at his
induction into the
Arkansas Military
Veterans Hall of Fame.**



V2A Board of Directors



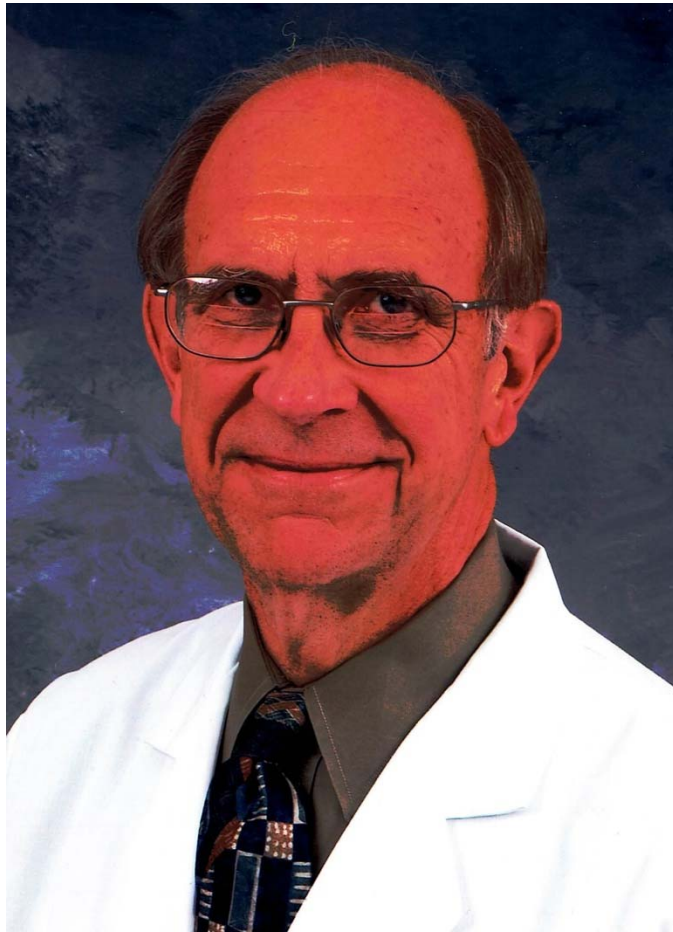
Bill Asti (right)
Economist / Architect

**Shown here at Ft. Bragg
accepting for his Dad a
DMOR citation.**

Distinguished Member of the
Operational Regiment



V₂A Board of Directors



William White, MD

Internal Medicine



V2A Board of Directors



Judge Reinhold

Actor/Producer



Current Initiatives

V2A is engaged in four distinct, yet related and coordinated initiatives.

1. An initiative to aid “at risk” and homeless veterans.
2. An initiative to establish a major research and treatment facility veterans (nationwide) for TBI/ PTSD.
3. An initiative to start a pilot program to supply veterans services through “repurposing” in part or whole Rural Community Hospitals (“Beta Project”).
4. A Veteran Re-entry program for “targeted” Veterans.

Re-Entry Program



- The Arkansas Department of Corrections established a committee to identify property no longer needed where transfer to an NGO could benefit the department's mission and reduce the financial burden for state tax payers.
- A 52 acre facility in Pine Bluff was identified.
- After discussions and meetings with V2A Directors, the committee recommended the Board of Corrections Commissioners the facility be transferred to V2A with certain stipulations.
- The Commissioners formally approved the transfer of the facility to V2A.
- The legal work required to effect the transfer is in process.

V2A – Forward Operating Base Hope



Forward Operating Base Hope



A program posturing “targeted” (incarcerated non-violent felons, homeless, and “at risk”) Veterans for successful re-entry into their communities as productive citizen by:

- Housing and training “targeted” Veterans in a highly structured environment they are familiar with and operate well in.
- Developing a personalized “transition/re-entry” plan for each Veteran with objective measurable outcomes that is “mission oriented versus time oriented”.
- Providing programs to accomplish prescribed plan objectives/outcomes.
- Creating jobs at the facility and the surrounding community (Jefferson County)
- Ensuring each “targeted” Veteran receives all the benefits they have earned (health, education, grants, loans, etc.) bringing new federal dollars into the state and the communities where they will be living.



V2A's Re-Entry Program Goals

- Materially impact the lives of the “targeted” Veterans by helping them re-enter their communities as productive citizens versus being an economic burden or a “statistic”.
- Facilitate the reduction in recidivism.
- Showcase Arkansas as a “Veteran Friendly State”.
- Create a model that can be replicated throughout the U.S.