

Hall of the House of Representatives
93rd General Assembly - Regular Session, 2021
Amendment Form

Subtitle of House Bill No. 1469

TO AMEND THE LAW CONCERNING THE CONFIDENTIALITY OF STATE TAX RECORDS AND OTHER REVENUE INFORMATION; AND TO ALLOW THE BUREAU OF LEGISLATIVE RESEARCH TO HAVE DIRECT ACCESS TO STATE TAX RECORDS AND OTHER REVENUE INFORMATION.

Amendment No. 3 to House Bill 1469

Amend House Bill No. 1469 as engrossed H3/3/21 (version: 03/03/2021 9:39:25 AM):

Page 2, line 22, delete "tax records and other" and substitute "nonconfidential aggregate and statistical"

AND

Page 2, line 24, delete "documents and other"

AND

Page 2, delete lines 28 through 32, and substitute the following:

"(2)(A) The Secretary of the Department of Finance and Administration shall provide the Bureau of Legislative Research with direct access to nonconfidential aggregate and statistical information derived from state tax collection and administration records for use in state budgeting and forecasting and the preparation of fiscal impact statements on proposed legislation.

(B) The information disclosed under subdivision (k)(2)(A) of this section shall not contain:

(i) Personally identifiable or confidential taxpayer information, including without limitation a taxpayer's:

(a) Name;

(b) Address;

(c) Date of birth;

(d) Taxpayer identification number;



(e) Social security number;
(f) Driver's license number;
(g) Vehicle identification number;
(h) License plate number;
(i) Telephone number;
(j) E-mail address; or
(k) Financial institution information;
(ii) Tax return, audit report, or information or
documents pertaining to a tax return or audit report;
(iii) Federal tax information, including without
limitation:

(a) A return as defined under 26 U.S.C. §
6103(b)(1), as it existed on January 1, 2021;

(b) Return information as defined under 26
U.S.C. § 6103(b)(2), as it existed on January 1, 2021; and

(c) Taxpayer return information as defined
under 26 U.S.C. § 6103(b)(3), as it existed on January 1, 2021; or

(iv) Any information or document determined to be
confidential by the secretary under state or federal law."

AND

Immediately following SECTION 2, add an additional section to read as follows:

"SECTION 3. EFFECTIVE DATE. Sections 1 and 2 of this act are
effective on and after January 1, 2022."

The Amendment was read _____
By: Representative Jett
JLL/JLL - 04-01-2021 08:37:22
JLL245

Chief Clerk