



**PROGRAM FACT SHEET IN ACCORDANCE WITH
A.C.A. § 15-5-212(b)
FOR LEGISLATIVE COUNCIL REVIEW**

**CY2015DF006
Baptist Healthcare Revenue Refunding Bonds
Series 2015A and 2015B
\$62,765,000**

Closing Date:	September 15, 2015	Dated Date:	September 15, 2015
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Fees:	\$764,052.26
Interest Rate on Bonds:	2.654326%
Average Life:	5.318 years
Average Coupon:	4.651725%

Final Maturity Date:	2031
Gross Spread:	\$455,046.26

Program Officers:	Brad Henry, Vice President for Development Finance
Issuer:	Arkansas Development Finance Authority

Professionals:	
Trustee:	Regions Bank
Bond Counsel:	Friday, Eldredge and Clark
Underwriters:	Raymond James, Crews, Stephens
Underwriter's Bond Counsel:	Kutak Rock

Ratings:	Standard and Poor's "A+"
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Authority for Bonds:	A.C.A. §§ 15-5-101 et seq.
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Use of Funds:	Refunding
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Other Comments:

Submitted to:	Marty Garrity, Bureau of Legislative Research Roger Norman, Division of Legislative Audit
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cc:	Aaron Burkes Brad Henry Robert Arrington Charles Lynch Derrick Rose

In accordance with A.C.A. § 25-1-118, all Act 36 reports are to be posted to ADFA's website.