

**PROGRAM FACT SHEET IN ACCORDANCE WITH
A.C.A. § 15-5-212(b)
FOR LEGISLATIVE COUNCIL REVIEW
FY2009-7**



\$4,955,000
Arkansas Development Finance Authority
Capital Improvement Revenue Bonds
Methodist Family Health Projects

ADFA Guaranty Program
2009 Series A
\$4,630,000

ADFA Guaranty Program Taxable
2009 Series B
\$325,000

Closing Date:	April 27, 2009	Dated Date:	April 1, 2009
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Interest Rate on Bonds:	Tax-Exempt Serial Bonds: 2.750% - 4.700% Tax-Exempt Term Bonds: 2.500% - 5.125% Taxable Term Bonds: 3.750% - 4.250%
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Average Coupon:	4.81%	Average Life:	16.23 Years
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Final Maturity Date:	Tax-Exempt Serial Bonds – May 1, 2026 Tax-Exempt Term Bonds – May 1, 2034 Taxable Term Bonds - May 1, 2013
Gross Spread:	Placement Fee \$99,100

Program Officers:	Gene Eagle, Vice President for Development Finance
Issuer:	Arkansas Development Finance Authority

Professionals:	
Trustee:	Bank of the Ozarks, Little Rock, AR
Bond Counsel:	Mitchell, Williams, Selig, Gates & Woodyard, P.L.L.C., Little Rock, AR
Underwriters:	Crews and Associates, Little Rock, AR

Ratings:	Standard & Poors: "A"
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Authority for Bonds:	Arkansas Code Annotated §§ 15-5-101 et seq.
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Use of Funds:	<p><i>(1) Refinance mortgage loan on Administrative Building at 1600 Aldersgate Road, Little Rock, AR (20,000 sq. ft) owned by Methodist Family Health Foundation, Inc.</i></p> <p><i>(2) Refinancing and renovating hospital facility located at 1601 Murphy Drive, Maumelle, AR (348,000 sq. ft) located on 8 acres. Renovation will include new office space, a membrane roof, general remodeling, new carpet, culvert and parking lot expansion, new doors and frames and nurses' stations</i></p>
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Other Comments: N/A

Submitted to:	David Ferguson, Bureau of Legislative Research Roger Norman, Division of Legislative Audit
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