Arkansas Rural Medical Practice Student Loan and Scholarship Board

# Annual Report to the Governor

## 2009

Community Match Student Loan & Scholarship Program

Community Match Rural Physician Recruitment Program

Arkansas Rural Medical Practice Student Loan and Scholarship Program

Prepared by Morgan Hogue, Administrator, Rural Practice Programs UAMS College of Medicine, 4301 West Markham Street, # 709-1 Little Rock, Arkansas 72205

#### Arkansas Rural Medical Practice Student Loan & Scholarship Board

4301 West Markham, # 709-1 Little Rock, Arkansas 72205

> 501-526-4266 501-686-5873 (fax) mahogue@uams.edu

Debra H. Fiser, M.D., Chair

Olan Nugent, M.S., Secretary

Daniel Rahn, M.D. Steve Strode, M.D. David Jacks, M.D. Dwight Williams, M.D. John Heard, MHSA Christy Hockaday, FACHE

Morgan Hogue, Administrator

The Honorable Mike Beebe Office of the Governor State Capitol Little Rock, Arkansas 72201

Dear Governor Beebe:

March 17, 2010

Arkansas Code 6-81-711 stipulates that

- (a) the Arkansas Rural Medical Practice Student Loan and Scholarship Board shall make an annual report to the Governor concerning the activities of the board and shall file a copy of its report with the Legislative Council.
- (b) (1) This report shall include:
- (A) The names of the recipients of the loans;
- (B) The amount of each loan;
- (C) The accounting of the funds granted, on hand, and expended for necessary expenses
- (D) The total amount of funds received during the year from gifts, federal grants, bequests, and devises; and
- (E) The amount of loans which, during the year, become scholarships through compliance with the conditions of the loan contracts.
- This report shall include the names and addresses, and amount of loans to each person, of those recipients who are in default of repayment obligations.

I have prepared the information regarding Part (a) of the Report to the Governor. Part (b), sections (A) through (2) was researched and provided by Ms. Gloria Kemp, Student Financial Services, UAMS Treasurer's Office. The annual report contains "education records" which are subject to the Family Education Rights and Privacy Act (FERPA).

A copy of this annual report has been forwarded to the Legislative Council.

Sincerely,

Morgán Hogue, Administrator Rural Practice Programs Slot 709-1

## ANNUAL REPORT TO THE GOVERNOR 2009

Copy to be filed with Legislative Council (Pursuant to Arkansas Code 6-81-711)

1. List your Board or Commission's name, address, phone number, fax number, email address and contact person:

NAME: Arkansas Ru	ral Medical Practice Student Loan and Scholarship Board
4301 Wes	of Arkansas for Medical Sciences College of Medicine St Markham Street, # 709-1 k, Arkansas 72205
PHONE NUMBER: FAX Number: Email: Contact Person:	501-526-4266 501-686-5873 mahogue@uams.edu Morgan Hogue, Administrator Rural Practice Programs

## 2. Attach your mission statement. When did you last revise your mission statement?

The General Assembly of the State of Arkansas enacted <u>Act 131 of 1949</u> creating a Student Financing Board to "provide a loan fund for the aid of medical students in the University of Arkansas School of Medicine needing financial aid to complete their education". The purpose of the program was stated as follows:

"Whereas, the number of doctors within the State of Arkansas are not adequate enough to meet the constant demand of the people of this state, and;

Whereas, there are many rural communities within the State of Arkansas without medical care, it is the purpose of this Act to increase the number of doctors by financing those medical students who need such aid in order to complete their education"

The year 2009 marked the 60<sup>th</sup> anniversary of the Arkansas State Legislature's commitment to increasing the number of physicians in rural communities in Arkansas. Over the years, the methods may have changed from decade to decade, but the mission has remained the same.

3. List the dates of your meetings held during the 12 month period covered by this annual report and indicate whether a quorum was present. Below include the names of the members of the commissioners who were <u>not</u> present at the meetings. Attach a list of the names of your current board or commission members.

#### Board Members for 2008-09:

Debra H. Fiser, M.D., Dean, UAMS College of Medicine, Chair I. Dodd Wilson, M.D., Chancellor, UAMS Olan Nugent, Executive Associate Dean for Finance and Administration, College of Medicine David Jacks, M.D., President, Arkansas Medical Society Brenda Powell, M.D., Past President, Arkansas Medical Society Dwight Williams, M.D., Past President, Arkansas Medical Society Terry Amstutz, CEO, Magnolia Hospital, Arkansas Hospital Association Christy Hockaday, CEO, St. Anthony's Medical Center, Morrilton, Arkansas Hospital Association

4.	Date:	September 1, 2009	Quorum Present?	Yes
-Memt	pers-Absent:	Dr. Dwight Williams,	Dr. Brenda Powell, Mr. Te	erry Amstutz
3.	Date:	June 1, 2009	Quorum Present?	Yes
2.	Date:	April 13, 2009	Quorum Present?	Yes
1.	Date:	January 12, 2009	Quorum Present?	Yes

The Arkansas Medical Society is required to annually appoint three physicians to the Board. Dr. Steve Strode, President of the Arkansas Medical Society, was appointed and replaced Dr. Brenda Powell. Dr. David Jacks and Dr. Dwight Williams were reappointed. The Arkansas Hospital Association is also required to annually appoint two members. Ms. Christy Hockaday was reappointed and Mr. John Heard replaced Mr Terry Amstutz.

#### Board Members for 2009-10:

Debra H. Fiser, M.D., Dean, UAMS College of Medicine, Chair I. Dodd Wilson, M.D., Chancellor, UAMS (ending November 1, 2009) Daniel Rahn, M.D., Chancellor, UAMS (starting November 1, 2009) Olan Nugent, Executive Associate Dean for Finance and Administration, College of Medicine Steve Strode, M.D., President, Arkansas Medical Society David Jacks, M.D., Past President, Arkansas Medical Society Dwight Williams, M.D., Past President, Arkansas Medical Society John Heard, CEO, McGehee Desha Hospital, McGehee, Arkansas Hospital Association Christy Hockaday, CEO, St. Anthony's Medical Center, Morrilton, Arkansas Hospital Association

5. Date: September 1, 2009 Quorum Present? Yes

Members Absent: Dr. I. Dodd Wilson, Ms. Christy Hockaday

#### 9. Are minutes / records kept of each meeting? Yes

**10. Is your annual report attached?** Yes

11. Are your commissioners paid a stipend or salary. Please list the stipend amount paid to attend a meeting. If paid a salary, please list each commissioner's salary.

Pursuant to <u>Act 1114 of 1995</u>: (c)(1) The members of the Board shall be reimbursed their necessary travel expenses when in attendance at meetings of the board or otherwise incurred in the execution of their duties, pursuant to state travel regulations. (2) In addition, those members of the Board who are not state employees shall receive per diem of sixty dollars (\$60.00) for each day engaged in duties as Board members".

Board members do not receive a salary.

## 6. Is your board or commission a cash fund agency and/or do you receive general revenues?

Act 1334 of 2009, an Act for the University of Arkansas for Medical Sciences Appropriation for 2009 authorized \$450,000 for the Community Match and Rural Practice programs. The funds were appropriated from the Miscellaneous Agencies Fund Account and the programs received \$325,076 for 2009.

#### Please return form to:

Mr. David Ferguson, Director Attention: Vicki Freeburn Arkansas Legislative Council Room 315, State Capitol Little Rock, Arkansas 72201

#### ARKANSAS RURAL MEDICAL PRACTICE COMMUNITY MATCH STUDENT LOAN AND SCHOLARSHIP PROGRAM

#### LOANS 7/01/08 - 06-30-09

FY09

Fund/Center 412-104250-3001878	0.00.000	
RURAL PRACTICE	1855	
RECIPIENT		AMOUNT
RONALD BARNETT	\$	12,000.00
AMY BEARD	\$	12,000.00
WILLIAM BENNETT	\$	12,000.00
GARY BERNER	\$	12,000.00
MARIE DALBY	\$	12,000.00
WILLIAM DUNN	\$	12,000.00
PATRICK FLEEMAN	\$	12,000.00
JAMES FULMER	\$	12,000.00
KONSTANTIN GUBRIJ	\$	12,000.00
YOLANDA HARRISON	\$	12,000.00
HEATHER HARTLERODE	\$	12,000.00
MARY HOWARD	\$	12,000.00
KELLEY HUFF	\$	12,000.00
TYLER KING	\$	12,000.00
ELINOR KINKEL-SCHUSTER	\$	12,000.00
JON LOUDERMILK	\$	12,000.00
MEGHAN LYERLY	\$	12,000.00
MICHAEL LYERLY	\$	12,000.00
ASHLEY MASON	\$	12,000.00
JOSHUA MOTES	\$	12,000.00
JULIA NICHOLSON	\$	12,000.00
NDEGA NJEWEL	\$	12,000.00
ELIZABETH RIGSBY	\$	12,000.00
SARA ROBERSON	\$	12,000.00
CHRIS ROBERTS	\$	12,000.00
CHRISTIN SIDEROFF	\$	12,000.00
JOSHUA SMITH	\$	12,000.00
CRYSTAL SULLIVAN	\$	12,000.00
JONATHAN TREECE	\$	12,000.00
SHANNON SWIFT	\$	12,000.00
NISHA VISWANATHAN	\$	12,000.00
ANDREW WALTERS	\$	12,000.00
HAILEY WILBANKS	\$	12,000.00
SUB-TOTAL LOANS RPL		-

COMMUNITY MATCH	5-5-2 ST	
RECIPIENT	A	MOUNT
LAUREN AUTREY	\$	8,250.00
WILLIAM BAKER	\$	8,250.00
BRIAN BALTZ	\$	8,250.00
CHRISTOPHER BELL	\$	8,250.00
ANDREW BRYAN	\$	8,250.00
MARCUS CHU	\$	8,250.00
TRACE GARNER	\$	8,250.00
ROSS HALSTED	\$	8,250.00
PAIGE LAWSON	\$	<b>8,250</b> .00
AARON MITCHELL	\$	8,250.00
KRISTEN NUTT	\$	8,250.00
SUB-TOTALELOANS COMMUNITY	MATCH	

TOTAL LOANS'RURAL PRACTICE/COMMUNITY MATCH

\$ 486,750.00

396,000.00

90,750.00

\$

#### ARKANSAS RURAL MEDICAL PRACTICE COMMUNITY MATCH STUDENT LOAN AND SCHOLARSHIP PROGRAM ACCOUNTING OF FUNDS GRANTED, ON HAND, AND EXPENDED AS OF JUNE 30, 2009

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60(0 222 55	<u>.                                 </u>	2 CENTER 3001878
\$969,333.75		ning Balance 6-30-08
		Current Year Activity July 08 - June 09
	\$14,050.98	Loan Repayments, Collections - Principal
	\$12,784.19	Loan Repayments, Collections - Interest Income
	\$7.50	Late Fees/Liquidated Damages/Penalties
	\$0.00	Investment Income
	\$325,076.00	State Contribution
\$351,918.67		TOTAL INCOME
		<b>E:</b> Current Year Activity July 08 - June 09
	-\$486,750.00	Loan Advances to Students (Notes Receivables)
	\$0.00	Bad Debt Expense
	\$0.00	Accounting fee Svs, reimb
	-\$3,400.00	* Monies Paid Communities - Non Compliance
	-\$8,000.00	Other Services/Refund overpayment
	-\$5,000.00	Rural Physician Recruitment Program (Michael Fakouri, M.D.)
	\$0.00	Miscellaneous deductions
-\$503,150.00		TOTAL EXPENSE
\$818,102.42	FUNDS AVAILABLE	

#### Footnote:

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\* Monies Paid Communities - Non Compliance
\$900.00 Pottsville - Pugh
\$2,500.00 Hot Springs County Medical Center - Pittman
\$3,400.00

FY 09 Cancellations - Principal \$464,500.00

#### **ARKANSAS RURAL MEDICAL PRACTICE COMMUNITY MATCH STUDENT LOAN AND SCHOLARSHIP PROGRAM** ACCOUNTING OF FUNDS GRANTED, ON HAND, AND EXPENDED AS OF JUNE 30, 2009

SAP Beginning	g Balance 6-30-08		\$283,589.22
<b>INCOME:</b>	Current Year Activity July 08 - June 09		
	Income	\$0.00	
	TOTAL INCOME		\$0.00
EXPENSE:	Current Year Activity July 08 - June 09		
	Salaries/Wages	-\$43,680.00	
	Fringe	-\$11,375.49	
	Travel	-\$1,113.95	
	Recruiting	-\$195.00	
	Maintenance (Remove keyboard from under desk)	-\$13.03	
	Printing	-\$906.63	
	Telecommunications	-\$535.24	
	Leases (Copier Usage Charge)	-\$928.87	
	Professional Fees (Board Member Stipends and Mileage)	-\$1,979.59	
	Service/Fees (UPS, Courtesy Parking, GR)	-\$30.86	
	Supplies	-\$750.60	
	Food	-\$548.96	
	TOTAL EXPENSE		-\$62,058.22

FUNDS AVAILABLE

\$221,531.00

CANCELLATIONS 7/01/08 - 6/30/09	Fur	nd/Center 412	-3001878
<b>RURAL PRACTICE - RECEPIENT</b>		AMOUNT	
HOLLI BANKS-GILES	\$	8,000.00	
JENNIFER CRAIG	\$	8,000.00	
PATRICK FOX	\$	8,000.00	
KEITH ISON	\$	8,000.00	
MELANIE JONES	\$	8,000.00	
JENNIFER MCCALLUM	\$	5,000.00	
BRANDON MURPHY	\$	8,000.00	
JOSEPH NELSON	\$	8,000.00	
TWYLA NORSWORTHY	\$	8,000.00	
DAWN PHELPS	\$	8,000.00	
JOHN THOMPSON JR	\$	8,000.00	
SUB-TOTAL CANCELLATIONS RPL			<u>\$ 85,000.00</u>
<b>COMMUNITY MATCH - RECIPIENT</b>	l		•
WILLIAM ALLEN	\$	8,250.00	
MATTHEW BARNETT	\$	8,250.00	
BRADLEY BIBB	\$	8,250.00	
VERNON BOWMAN	\$	8,250.00	
WILLIAM COBB	\$	8,250.00	
SIDNEY COLLINS	\$	8,250.00	
DAVID CROWNOVER	\$	8,250.00	
AMY DARWIN	\$	8,250.00	
KENNETH DILL	\$	8,250.00	
KEVIN EARL	\$	8,250.00	
LANCE FADDIS	\$	8,250.00	
CANDACE FRANKS	\$	8,250.00	
JEFFERY GRAHAM	\$	8,250.00	
BLAIR GREENWOOD	\$	8,250.00	
JASON HURT	\$	8,250.00	
SETH KLEINBECK	\$	8,250.00	
NICOLE LAWSON	\$	8,250.00	
JASON LOFTON	\$	8,250.00	
ALLAN MCKENZIE	\$	16,500.00	
BRETT NELSON	\$	8,250.00	
JONATHAN NORCROSS	\$	24,750.00	
BRIAN OGE	\$	8,250.00	
MICHAEL PAFFORD	\$	8,250.00	
JONATHAN PARKER	\$	8,250.00	
MICHAEL PAYNE	\$	8,250.00	
BARBARA PERRY	\$	8,250.00	
BARRY PIERCE	\$	8,250.00	
ED PILLOW	\$	8,250.00	
JOSHUA RANKIN	\$	8,250.00	
JOHN SCRIBNER	\$	8,250.00	
MATTHEW SELF	\$	8,250.00	
STEVEN SHRUM	\$	8,250.00	
ERIK SHULTZ	\$	8,250.00	
NATHAN TURNEY	\$	8,250.00	
EDWARD VANDERBURG	\$	8,250.00	
JASON VICKERY	\$	8,250.00	
CAROLYN VOGLER	\$	8,250.00	
TOMMY WAGNER	э \$	8,230.00	
STACI WILBANKS	\$	8,250.00	
SHERITA WILLIS	ъ \$	a,230.00 16,500.00	
BRENT WITHERINGTON	\$	8,250.00	
JESSICA BEARD YOUNG	\$	8,250.00	
SUB-TOTAL CANCELLATIONS COMMUNITY MATCH	Ŷ	0,200.00	\$ 379,500.00
TOTAL CANCELLATIONS			<u>\$ 4</u>

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#### ARKANSAS RURAL MEDICAL PRACTICE COMMUNITY MATCH STUDENT LOAN AND SCHOLARSHIP PROGRAM CANCELLATIONS 7/01/08 - 6/30/09 Fund/Center 412-3001878

464,500.00

#### **ARKANSAS RURAL MEDICAL PRACTICE** COMMUNITY MATCH STUDENT LOAN AND SCHOLARSHIP PROGRAM **COMPLIANCE STATUS - FY09** Fund/Center 412-3001878

RURAL PRACTICE - RECIPIENT

RURAL PRACTICE - RECIPIENT	AMOUNT
ALYSON FISH	\$ 34,000.
KRISTY SUTTON	\$ 34,000.
SUB-TOTAL COMPEIANCE RPL	

34,000.00

34,000.00 68,000.00 \$

\$

610,500.00

COMMUNITY MATCH - RECIPIENT	AMOUNT
JAMES CHAMBLISS	\$ 33,000.00
KED DAVIS	\$ 33,000.00
JEAN GO	\$ 33,000.00
RACHEL HOWELL	\$ 33,000.00
CHARLES JONES	\$ 33,000.00
BRIAN LINN	\$ 24,750.00
MARGARET MANKIN	\$ 33,000.00
SARA MARTIN	\$ 33,000.00
THEREA MCCALLIE	\$ 33,000.00
MICHAEL OLTMANN	\$ 33,000.00
DHAVAL PATEL	\$ 33,000.00
GARRETT SANFORD	\$ 33,000.00
AMY SCOTT	\$ 33,000.00
ANTHONY SLOAN	\$ 24,75 <b>0</b> .00
VALERIE SLOAN	\$ 33,000.00
DYLAN THAXTON	\$ 33 <b>,0</b> 00.00
LAUREN TURNBOW	\$ 33,000.00
ALAN VON GREMP	\$ 33,000.00
LESLIE WARD	\$ 33,000.00
SUB-TOTAL COMPLIANCE COMMUNITY MATCH	

TOTAL COMPLIANCE STATUS

\$ 678,500.00

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#### ARKANSAS RURAL MEDICAL PRACTICE COMMUNITY MATCH STUDENT LOAN AND SCHOLARSHIP PROGRAM

#### **RECIPIENTS IN DEFAULT**

RECIPIENT	ADDRESS	「市気」	Principal Amount Awarded	A	Principal mount as of 06/30/2009	Submitted for Abatement	Legal Council	Outside Collection Agency	Payment Schedule/ Debt Setoff
Act 131 of 1949 & Amendments prior	to Acts 1114 and 1257 of 1995			-					
BARNES, ROY	217 CREEKLINE DRIVE, MADISON, MS 39110	\$	8,000.00	\$	1,275.00	x			х
HENDERSON, ERIC	9 FAWNS POINT COVE, LITTLE ROCK, AR 72209	\$	18,000.00	\$	18,000.00			X	X
LEWIS, BRUCE	16000 TERRACE AVENUE #2011, CLEVELAND, OH 44112	\$	32,000.00	\$	32,000.00				X
PETTY, JAY	333 WAYSIDE DRIVE, WIMBERLEY, TX 78676	\$	22,000,00	\$	19,776,78	x			<u> </u>
THOMPSON-CALHOUN, ALICE	PO BOX 721, SAINT MICHAELS, MD 21663	\$	34,000.00	\$	33,713.27			X	<u> </u>
Acts 1114 and 1257 of 1995								~~~~	
GALLAHER, LORI MCDANIEL	4494 HIGHWAY 8, BENTLEY, LA 71407	\$	32,000.00	\$	32,000.00		X		
HALTOM, JOHN	17933 LAWSON ROAD, LITTLE ROCK, AR 72210	\$	8,250.00	\$	8,250.00			x	
HART, DORNICE	5668 NE 42ND AVENUE, PORTLAND, OR 97218	\$	8.000.00		8,000.00		· <u> </u>		X
HUBBARD-PUGH, ANNETTE	830 COUNTRY CLUB ROAD, GREENWOOD, AR 72936	\$	15,333.00		15,333.00				<u>x</u>
LIPSMEYER, CHRISTOPHER	8300 DELMAR BLVD. APT. 403, ST. LOUIS, MO 63124	\$	33.000.00	-	33,000.00				<u>A</u>
NELSON, BRETT	523 DIXIE STREET, SUITE 5, CARROLLTON, GA 30117	S	33,000.00		24,750.00		x		
ROBERTS, GRETCHEN	528 FARMHOUSE LANE, PALMYRA, PA 17078	\$	24,000.00		24,000.00		x		
TAYLOR, JOHN	26591 EAST STATE, DELAWARE, AR 72835	\$	33,000.00		33.000.00				

TOTAL

<u>\$ 300,583.00</u> <u>\$ 283,098.05</u>

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Footnote:

The following participants did not complete medical school:

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John Haltom

Dornice Hart

Annette Hubbard-Pugh

John Taylor