

Tax Reform Consultant Services
Summary of Response to RFP

Evaluation Criteria:

Directly Related Experience:	<ul style="list-style-type: none">• <u>Iowa Dept. of Revenue</u>: Currently under contract to perform property tax system analysis as part of a tax reform study and to develop a tax reform proposal for the legislature;• <u>District of Columbia Tax Revision Commission</u>: Member 2012-2014;• <u>State of New Jersey</u>: Performed analyses of the New Jersey tax system; and• <u>State of Georgia</u>: Performed analysis of the local tax system.• David Brunori is the author of <u>State Tax Policy</u>, a book used by all tax reform commissions since its publication; also published numerous other books and articles concerning state and local tax policy.• See listing of comparable contracts, pp. 8 and 9 of proposal.• See also Work Samples provided (attached to proposal)
Price:	See attached Official Proposal Price Sheet and Price Comparison Table. <u>Total Max Bid</u> : \$210,000
Plan/Schedule:	<u>Plan</u> : <ul style="list-style-type: none">• Executive Summary on pp. 4-6 of the proposal provides a month-by-month look at the 10-month plan proposed by Quarles & Brady;• The monthly plan includes a report submitted each month on a specific topic, culminating in the final report, “which will be an accumulation of the work during the term of the contract.”• The reports will “inform the Task Force of the various issues concerning reform.” p. 8 of proposal. <u>Schedule</u> : <ul style="list-style-type: none">• Work to be completed within 10 months of signing the contract, p. 8 of proposal.
Availability:	<ul style="list-style-type: none">• Immediately upon signing of the contract. p. 8 of proposal.

Quarles & Brady (Cont'd)

Personnel:	<ul style="list-style-type: none">• David Brunori is the only listed personnel for this project. See proposal, p. 7.• See also pp. 6-7 for professional history of David Brunori.
Past Performance:	<ul style="list-style-type: none">• David Brunori has 25 years of experience in the field of tax policy, including practicing law, teaching, and researching in the fields of state and local tax policy.• See also information regarding Vendor References, p. 9 and attached References Table.
Compliance with RFP Requirements:	See Attached Checklist
Subcontractors:	None listed.