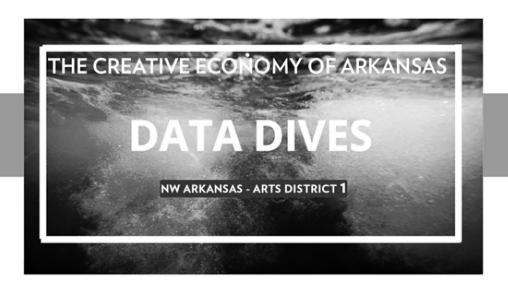
EXHIBIT D





Arkansans For The Arts is the only statewide advocacy organization dedicated to advancing the arts and creative economy. The creative economy is vital to tourism, revitalizes communities, and is the primary pipeline for talent and our future workforce.

ArkansansForTheArts.org





NW ARKANSAS ARTS DISTRICT 1

Creative Vitality Index



0.89

CVI Value

United States CVI = 1.0

COMPARED TO: ARKANSAS CVI VALUE

1.72

Total Population

674,976



0.87 0.77 0.89 0.63 0.63

2017

GAIN

▲ 1% since 2018 2019 Creative Jobs



16,021

Total Creative Jobs

There are 94 more creative jobs in the region since 2018

Occupations with greatest number of jobs 1,282 814



814

2016

771 732

2018

2019

Software developers Photographers

Musicians & Singers

2015

Marketing managers Writers & Authors

2019 Creative Industries



\$2.0B

Total Industry Sales

Industries with greatest sales

Industry type

Industry Sales

Wired Telecomm carriers \$350.7M
Services, Advertising \$295.5M
Tortilla mfg. \$213.9M

Advertising Agencies \$121.9M

Commercial Gravure Printing

\$121.9M \$107.4M



▲ 36% since 2018 2019 Cultural Nonprofit



\$156.1M

Nonprofit Revenues

There are \$56.4 million more in revenues in the region since 2018



This regional snapshot report gives the big picture of Arkansas' creative landscape. It provides an overview of ARTS+TECH creative jobs, industry sales, earnings, FDR grants, and Nonprofit revenues.







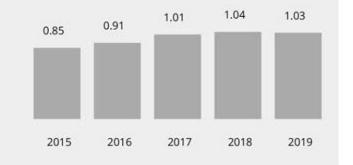


WASHINGTON COUNTY



COMPARED TO: ARKANSAS CVI VALUE 2.04 239,187







▲ 2% since 2018

2019 Creative Jobs



6,075Total Creative Jobs

There are 99 more creative jobs in the region since 2018

Occupations with greatest number of jobs



499



337



211

Software developers Photographers Musicians & Singers Writers & Authors Marketing managers

2019 Creative Industries



\$802.9M

Total Industry Sales

Industries with greatest sales

Industry type	
Tortilla mfg.	

Industry Sales

Tortilla mfg. \$212.7M
Wired Telecomm carriers \$138.9M
Commercial Gravure Printing \$63.2M

Advertising Agencies \$42.3M

Television Broadcasting \$37.3M



This regional snapshot report gives the big picture of Arkansas' creative landscape. It provides an overview of ARTS+TECH creative jobs, industry sales, earnings, FDR grants, and Nonprofit revenues.

2019 Cultural Nonprofit

▲ 6% since 2018

GAIN



\$52.4M

Nonprofit Revenues

There are \$3.0 million more in revenues in the region since 2018









BENTON COUNTY

Creative Vitality Index



1.06

CVI Value

United States CVI = 1.0 COMPARED TO: ARKANSAS CVI VALUE

1.95

Total Population

279,141

GENDER AGE

50%

65-44

50%

65-41

65-41

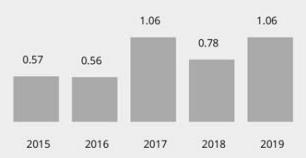
65-41

65-41

65-41

65-41

Past 5 years of CVI Performance



LOSS

▼ 1% since 2018

2019 Creative Jobs



7,746Total Creative Jobs

There are 106 less creative jobs in the region since 2018

Occupations with greatest number of jobs



316

308

Software developers Photographers

Marketing managers Graphic Designers Computer programmers

2019 Creative Industries



\$889.4M

Total Industry Sales

Industries with greatest sales



Industry Sales

Services, Advertising \$287.4M

Architectural Services \$77.5M

Advertising Agencies \$74.8M

Museums \$53.8M

Wired Telecomm carriers \$47.5M

GAIN

▲ **53%** since 2018

2019 Cultural Nonprofit



\$101.7M

Nonprofit Revenues

There are \$53.7 million more in revenues in the region since 2018



This regional snapshot report gives the big picture of Arkansas' creative landscape. It provides an overview of ARTS+TECH creative jobs, industry sales, earnings, FDR grants, and Nonprofit revenues.









CARROLL COUNTY

Creative Vitality Index



0.59

CVI Value

United States CVI = 1.0

COMPARED TO: ARKANSAS CVI VALUE

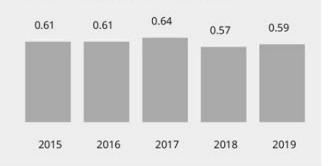
1.65

Total Population

28,380



Past 5 years of CVI Performance



GAIN

▲ 7% since 2018 2019 Creative Jobs



563

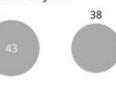
Total Creative Jobs

There are 39 more creative jobs in the region since 2018

Occupations with greatest number of jobs



53



32

Photographers

Musicians & Singers Writers & Authors Actors

Fine Artists

2019 Creative Industries



\$41.5M

Total Industry Sales

Industries with greatest sales

Industry type

Theater Companies

Industry Sales

\$2.9M

Glass related Manufacturing \$7.7M
Wired Telecomm carriers \$7.3M
Newspaper Publishers \$5.1M

Art dealers \$2.4M



LOSS

▼ 24% since 2018 2019 Cultural Nonprofit



\$1.4M

Nonprofit Revenues

There are \$445 thousand less in revenues in the region since 2018



This regional snapshot report gives the big picture of Arkansas' creative landscape. It provides an overview of ARTS+TECH creative jobs, industry sales, earnings, FDR grants, and Nonprofit revenues.









MADISON COUNTY

Creative Vitality Index

CVI Value



0.39

COMPARED TO: ARKANSAS CVI VALUE

0.82

Total Population

16,576



Past 5 years of CVI Performance



GAIN

▲ 5% since 2018

2019 Creative Jobs



Total Creative Jobs

There are 12 more creative jobs in the region since 2018

Occupations with greatest number of jobs



Software

developers



Photographers







Authors

10

Jewelers Writers &

2019 Creative Industries



\$36.9M

Total Industry Sales

Industries with greatest sales

Industry type

Wired Telecomm carriers

manufacturing (new) Newspaper Publishers

Commercial Screen Printing

Industry Sales \$17.1M

Graphic

Designers

Internet Publishing \$8.8M Jewelry and silverware

\$3.3M

\$1.5M \$1,4M



LOSS

▼ 23% since 2018

2019 Cultural Nonprofit



\$174.8K

Nonprofit Revenues

There are \$53 thousand less in revenues in the region since 2018



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BOONE COUNTY



0.29

CVI Value

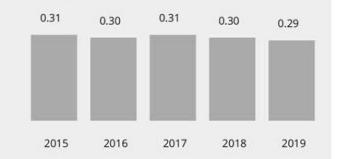
United States CVI = 1.0

COMPARED TO: ARKANSAS CVI VALUE

0.57

37,432





GAIN

▲ 1% since 2018

2019 Creative Jobs



Total Creative Jobs

There are 3 more creative jobs in the region since 2018

Occupations with greatest number of jobs











Photographers

Musicians & Singers

Cabinetmakers Writers & and carpenters Authors

Graphic Designers

2019 Creative Industries



\$101.9M

Total Industry Sales

Industries with greatest sales

Industry type
Wired Telecomm carriers

Industry Sales \$66.9M

Spice and extract mfg.

Custom Woodwork

Radio Networks

Radio Stations

\$7.4M

\$5.5M

\$2.7M \$2.6M

LOSS

▼ 26% since 2018

2019 Cultural Nonprofit



\$65.9K

Nonprofit Revenues

There are \$23 thousand less in revenues in the region since 2018



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BAXTER COUNTY

Creative Vitality Index



0.33

CVI Value

United States CVI = 1.0

COMPARED TO: ARKANSAS CVI VALUE

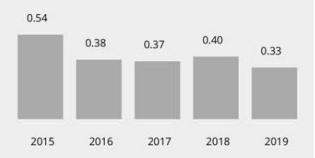
0.69

Total Population

41,932



Past 5 years of CVI Performance



GAIN

▲ 5% since 2018

2019 Creative Jobs



573

Total Creative Jobs

There are 30 more creative jobs in the region since 2018

Occupations with greatest number of jobs 35 33





27



Photographers

Musicians & Singers Writers & Authors Software developers Graphic Designers

2019 Creative Industries



\$83.4M

Total Industry Sales

Industries with greatest sales

Industry type

Advertising Agencies

Industry Sales

\$4.4M

\$4.2M

Wired Telecomm carriers \$43.4M

Radio Networks \$6.5M

Commercial Gravure Printing \$6.0M

1

Jewelry Stores

GAIN

▲ 71% since 2018

2019 Cultural Nonprofit



\$333.3K

Nonprofit Revenues

There are \$238 thousand more in revenues in the region since 2018



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MARION COUNTY

Creative Vitality Index



0.16

CVI Value

United States CVI = 1.0

COMPARED TO: ARKANSAS CVI VALUE

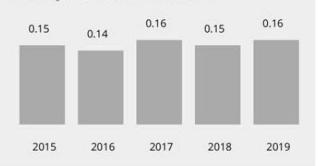
0.34

Total Population

16,694



Past 5 years of CVI Performance



GAIN

▲ 6% since 2018

2019 Creative Jobs



158

Total Creative Jobs

There are 9 more creative jobs in the region since 2018

Occupations with greatest number of jobs



10







Photographers

Musicians & Singers Writers & Authors Graphic Designers Interpreters & Translators

2019 Creative Industries



\$40.1M

Total Industry Sales

Industries with greatest sales

Industry type

Industry Sales

Wired Telecomm carriers \$28.9M

Commercial Gravure Printing \$8.7M

Caterers \$731.0K
Graphic Design Services \$434.4K

Artists, Writers, & Performers \$339.2K



▼ 100% since 2018

2019 Cultural Nonprofit



\$0.0

Nonprofit Revenues

There are \$34 thousand less in revenues in the region since 2018



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NEWTON COUNTY

Creative Vitality Index



0.31

CVI Value

United States CVI = 1.0 COMPARED TO: ARKANSAS CVI VALUE

0.64

Total Population

7,753

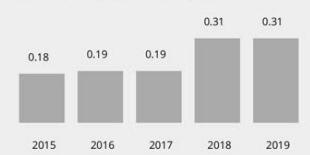
GENDER AGI

(Q) 4

49% 51% AGE

0.19 21%
20.24 2%
25.44 20%
45.64 22%
65* 22%

Past 5 years of CVI Performance



GAIN

▲ 5% since 2018

2019 Creative Jobs



93

Total Creative Jobs

There are 5 more creative jobs in the region since 2018

Occupations with greatest number of jobs



Musicians &

5

•

Photographers

Musicians a Singers Interpreters & Translators Writers & Authors Custom sewers

2019 Creative Industries



\$2.1M

Total Industry Sales

Industries with greatest sales

Industry type	Industry S	
Photography, Portrait	\$452.7K	
Museums	\$439.9K	
Wired Telecomm carriers	\$289.3K	
Artists Writers & Performers	\$265.2K	

Commercial Photography \$151.6K

Industry Sales

GAIN

▲ 0% since 2018

2019 Cultural Nonprofit



\$0.0

Nonprofit Revenues

There are \$0 more in revenues in the region since 2018



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SEARCY COUNTY

Creative Vitality Index



0.24

CVI Value

United States CVI = 1.0 COMPARED TO: ARKANSAS CVI VALUE

0.58

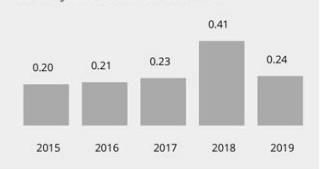
Total Population

7.881



50%

Past 5 years of CVI Performance



GAIN

▲ 4% since 2018

2019 Creative Jobs



73

Total Creative Jobs

There are 3 more creative jobs in the region since 2018

Occupations with greatest number of jobs







3

Musicians & Singers Writers & Authors

Fine Artists

Photographers Art Directors

2019 Creative Industries



\$1.5M

Total Industry Sales

Industries with greatest sales

Industry type

Industry Sales

Artists, Writers, & Performers \$415.3K
Wired Telecomm carriers \$413.0K

Jewelry Stores \$110.8K

Caterers \$107.9K

Radio Stations \$76.6K



GAIN 2019 Cultural Nonprofit

▲ 0% since 2018

\$0.0

Nonprofit Revenues

There are \$0 more in revenues in the region since 2018

This regional snapshot report gives the big picture of Arkansas' creative landscape. It provides an overview of ARTS+TECH creative jobs, industry sales, earnings, FDR grants, and Nonprofit revenues.







NWA - FILM & DIGITAL PRODUCTION



Arts District 1

Creative Vitality Index



0.89

CVI Value

COMPARED TO: ARKANSAS CVI VALUE

(F)

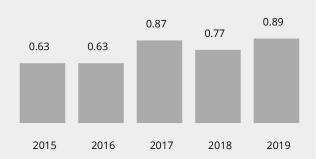
1.72

Total Population

674,976



Past 5 years of CVI Performance



GAIN

▲ **1%** since 2018

2019 Creative Jobs



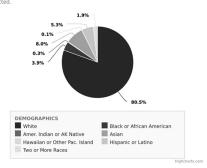
14,002

Total Creative Jobs

There are 190 more creative jobs in the region since 2018

2019 CREATIVE OCCUPATIONS BY RACE

This chart shows the demographic makeup by race of the creative occupations selected.



2019 Creative Industries



\$1.8B

Total Industry Sales

GAIN

▲ 6% since 2018

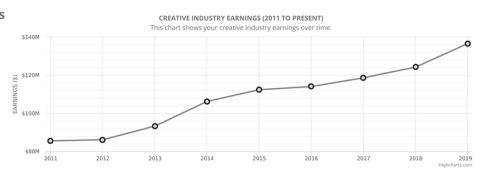
2019 Creative Industries



\$695.3M

Total Industry Earnings

There is a gain of \$39.0 million in creative industry earnings in the region since 2018



GAIN

▲ **36%** since 2018

2019 Cultural Nonprofit

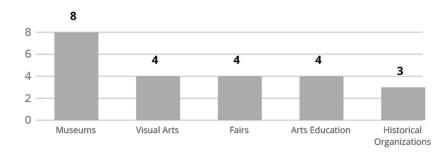


\$156.1M

Nonprofit Revenues

There are \$56.4 million more in revenues in the region since 2018

Nonprofit types with greatest number of organizations



Boot Camp Data Reports: Building Arkansas' Creative Economy through Arts + Technology









Report Created: 11.15.21

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DIRECTIONS FROM: Northwest Arkansas Community College

TO:

Rockhill Studios 240 East Township Street Fayetteville, Arkansas 479.435.6392

APPROXIMATE TIME: 24-30 Minutes

DETAILS:

Get on I-49 S from SE 14th St 3 min (0.7 mi)

Follow I-49 S to AR-112 S/Garland Ave in Fayetteville. Take the AR-112/Garland Ave exit from I-49 S 17 min (19.6 mi)

Take W Drake St and N Gregg Ave to W Township St 4 min (1.9 mi) Rockhill Studios 240 E Township St, Fayetteville, AR 72703







ARKANSAS LEGISLATIVE ARTS & TECHNOLOGY BOOT CAMP

ARKANSAS ARTS DISTRICTS



The 8 Arts Districts align with the Arkansas Economic Development & Planning Districts

COUNTIES BY DISTRICT

District 1:

Baxter, Benton, Boone, Carroll, Madison, Marion, Newton, Searcy, Washington

District 2:

Cleburne, Fulton, Independence, Izard, Jackson, Sharp, Stone, Van Buren, White, Woodruff

District 3:

Clay, Craighead, Crittenden, Cross, Greene, Lawrence, Lee, Mississippi, Phillips, Poinsett, Randolph, St. Francis

District 4:

Crawford, Franklin, Logan, Polk, Scott, Sebastian

District 5:

Clark, Conway, Garland, Hot Spring, Johnson, Montgomery, Perry, Pike, Pope, Yell

District 6: Faulkner, Lonoke, Monroe, Prairie, Pulaski, Saline

District 7:

Calhoun, Columbia, Dallas, Hempstead, Howard, Lafayette, Little River, Miller, Nevada, Ouachita, Sevier, Union

District 8:

Arkansas, Ashley, Bradley, Chicot, Cleveland, Desha, Drew, Grant, Jefferson, Lincoln