

MOODY'S ANALYTICS

FY14	13Q3	13Q4	14Q1	14Q2	
	2.4	2.3	2.6	2.8	Average = 2.525
FY15	14Q3	14Q4	15Q1	15Q2	
	2.8	2.8	2.7	2.5	Average = 2.700
CY2013		2.3			
			Midpoint = 2.50		
CY2014		2.7			
			Midpoint = 2.60		
CY2015		2.5			

~~~~~  
**IHS GLOBAL INSIGHT**

|               |             |             |                        |             |                        |
|---------------|-------------|-------------|------------------------|-------------|------------------------|
| <b>FY14</b>   | <b>13Q3</b> | <b>13Q4</b> | <b>14Q1</b>            | <b>14Q2</b> |                        |
|               | <b>2.0</b>  | <b>1.6</b>  | <b>1.8</b>             | <b>1.9</b>  | <b>Average = 1.825</b> |
| <b>FY15</b>   | <b>14Q3</b> | <b>14Q4</b> | <b>15Q1</b>            | <b>15Q2</b> |                        |
|               | <b>1.8</b>  | <b>1.6</b>  | <b>2.0</b>             | <b>1.7</b>  | <b>Average = 1.775</b> |
| <b>CY2013</b> |             | <b>1.3</b>  |                        |             |                        |
|               |             |             | <b>Midpoint = 1.55</b> |             |                        |
| <b>CY2014</b> |             | <b>1.8</b>  |                        |             |                        |
|               |             |             | <b>Midpoint = 1.75</b> |             |                        |
| <b>CY2015</b> |             | <b>1.7</b>  |                        |             |                        |

~~~~~  
FY14 Average, both sources = 2.100

FY15 Average, both sources = 2.206

Grand Average = 2.153